











#### 26 February 2019

# Milling Wheat Conference

In association with nabim and incorporating the YEN Wheat Quality Award





### Programme

- **10:40** Varieties and disease an integrated approach; Jenna Watts, AHDB
- **11:00** Managing wheat crops for quality; Sarah Clarke, ADAS
- **11:20** Growing for the market; James Price, Perdiswell Farm
- **11:40** Refreshment break
- **12:00** Capturing and maintaining quality storage and drying; Philip Darke, Camgrain
- **12:20** Miller panel discussion;

Dr Simon Penson, ADM Milling UK Ltd Julius Deane, Carr's Flour Mills Ltd George Mason, Heygates Ltd Stuart Bradshaw, EB Bradshaw & Sons

13:00 Lunch



## Programme

- **13:45** Baking and consumers; Eva Wheeler, Allied Bakeries
- 14:15 YEN Wheat Quality Award
  - Introduction to YEN Roger Sylvester-Bradley, ADAS
  - Explanation of Award Testing Mark Charlton, Allied Technical Centre
  - Presentation of Awards George Marriage, Marriage's Millers
  - Winner Introductions Video biographies
  - Winners Question and Answer Panel
- **15:20** Conference close; Martin Grantley-Smith, AHDB
- 15:30 Depart





# Varieties and disease – an integrated approach

Jenna Watts - AHDB





#### Outline

- The importance of varietal disease resistance
  - Role of disease resistance within the RL
- New winter wheat milling varieties on the RL
- Planning for the future of the RL what are your priorities?



# Important of varietal disease resistance





### An integrated approach to disease control

Current methods of disease control impacted by:

- Legislative change
- Development of resistance

Pesticide input is only one aspect of crop management:

- Selection of resistant/tolerant varieties
- Good hygiene
- Cultivation techniques
- Rotations
- Monitoring
- Sowing dates



#### Varietal resistance - Independent information from the RL

#### **RL Disease ratings**

#### Annual monitoring:

- Untreated trials
- Disease observation plots
- Inoculated trials

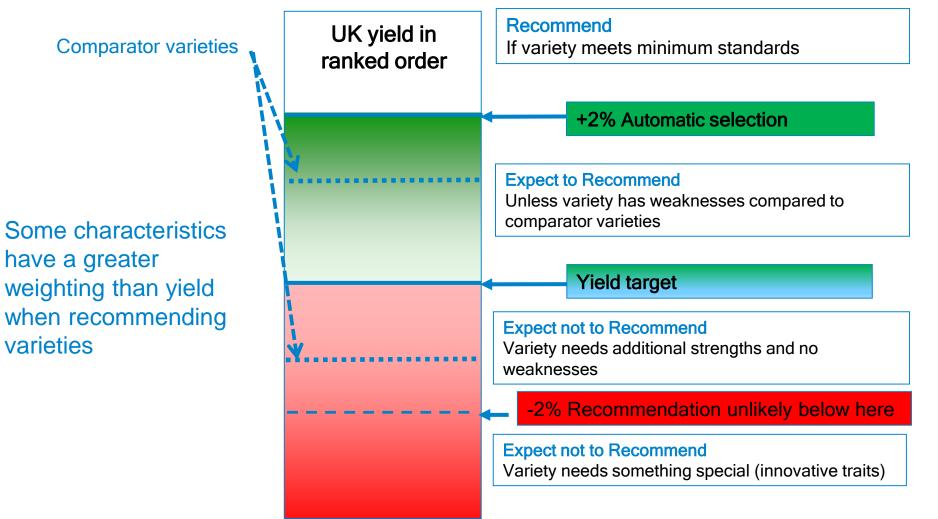
Normally 3-5 years of data used in rating calculations

AHDB		Vet	all car	inst	and the	013-	18kin	TUBS	0 10	NON	ront	anel	8	Bass
RECOMMENDED	the	2 yest	on the	20	In Cro	BOB AN	Sister	the	a lui	Jer two	the state	Berel	the a	D' IN
End-use group		nabi	m Gro	up 1		n	abim (		-			m Gro	-	
Scope of recommendation	UK	UK	UK	UK	UK	UK	UK	UK	E&W	UΚ	UK	UK	UK	UK
		С				С	NEW		NEW	NEW				С
Fungicide-treated grain yield (% treated co	ntrol)													
United Kingdom (11.2 t/ha)	101	99	98	97	97	102	101	100	100	102	101	101	99	98
East region (11.2 t/ha)	100	99	98	97	96	102	101	100	100	103	101	101	99	98
West region (11.3 t/ha)	101	99	97	98	97	102	102	100	102	103	100	100	99	97
North region (11.2 t/ha)	99	98	98	94	93	100	[102]	103	[95]	[99]	105	102	99	100
Untreated grain yield (% treated control)														
United Kingdom (11.2 t/ha)	86	81	76	83	74	85	95	72	77	88	72	82	74	72
Agronomic features														
Resistance to lodging without PGR (1-9)	7	8	8	7	7	8	7	7	8	8	7	7	7	6
Resistance to lodging with PGR (1–9)	8	8	8	8	8	7	8	В	7	8	8	8	8	7
Height without PGR (cm)	83	82	81	88	81	83	89	81	84	81	-82	84	84	88
Ripening (days +/- JB Diego, -ve = earlier)	0	0	+1	+1	+1	+1	0	+2	+1	+1	+1	+1	+2	+1
Resistance to sprouting (1–9)	[5]	5	6	[6]	8	[5]	•	7	-	-	[6]	[5]	[6]	5
Disease resistance														
Mildew (1–9)	7	5	8	6	8	8	6	8	5	5	6	6	5	7
Yellow rust (1–9)	8	5	9	9	9	9	9	7	9	9	9	9	8	5
Brown rust (1–9)	6	8	7	6	3	5	7	4	5	8	5	7	5	7
Septoria nodorum (1–9)	[6]	[6]	[6]	[6]	6	[7]		[6]	$\sim$		[5]	[6]	[6]	[6]
Septoria tritici (1–9)	6.4	5.9	5.5	6.1	8.5	6.7	8.1	5.9	5.7	7.0	4.5	8.0	5.1	5.2
Eyespot (1–9)	70	60	5	60	5	4	[4]	5	[5]	[4]	4	4	5	4
Fusarium ear blight (1–9)	6	7	6	6	6	5	6	6	7	5	6	7	6	6
Orange wheat blossom midge		R		4	2	1	1.4	- 20	R	R	R	R	R	R

#### Criteria for Recommendation



Does the variety have a balance of features that are sufficiently better than existing varieties & such that it could potentially provide a more economic return in the market?



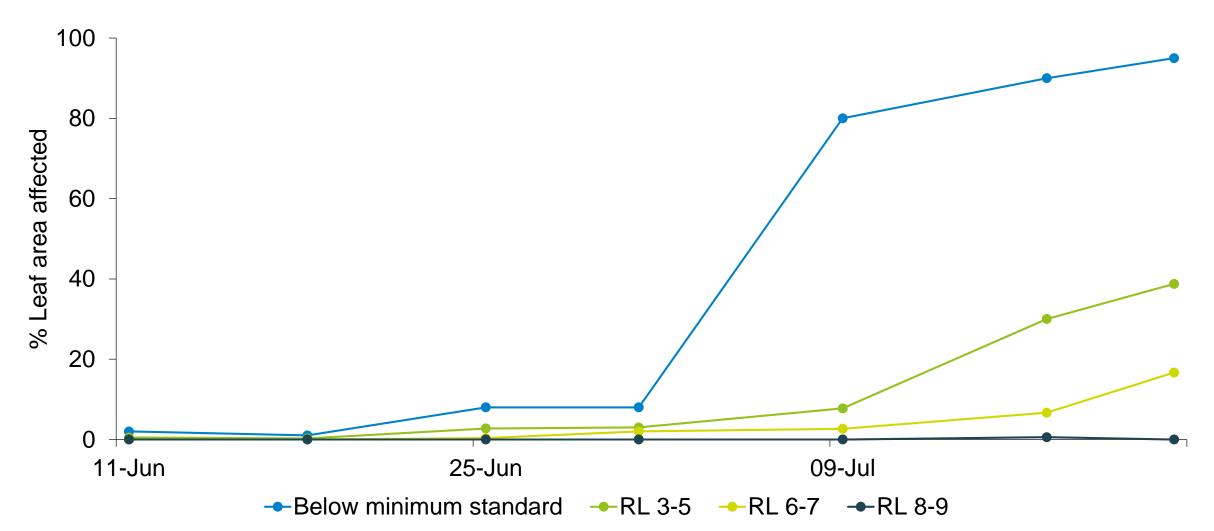
#### Importance of disease resistance - For recommendation decisions (reviewed annually)

Comparator characteristics for Group 1 and Group 2 winter wheat varieties (July 2018; subset)

Variate	Importance	Target specification	Variate	Importance	Minimum standard
UK treated yield	High		Septoria tritici	V. high	4*
UK untreated yield	Med		Yellow rust	High	3
Millers assessment	V. high		Brown rust	Medium	3
Potential for <b>ukp</b>	High		Eyespot	Medium	3
Protein content	Med		Fusarium	Medium	3
HFN	High	230	Mildew	Medium	3
Specific weight	High	75	Septoria	Low	3
Combination of	High		nodorum		
untreated yield &	Ŭ		OWBM	High**	
disease score				* 5.0 for automatic	recommendation

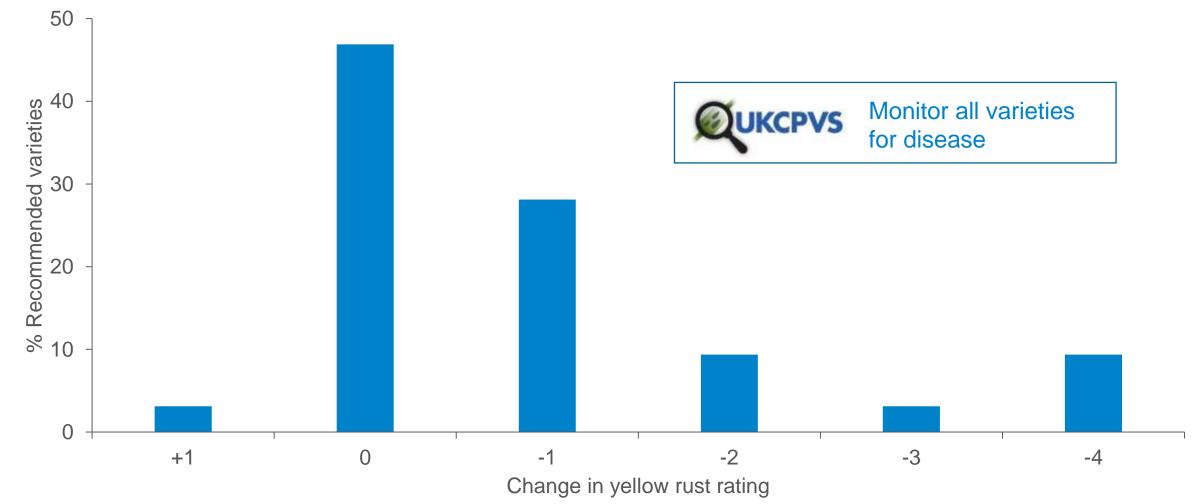
\*\* If reliable data available

#### Minimum standards - Yellow rust development

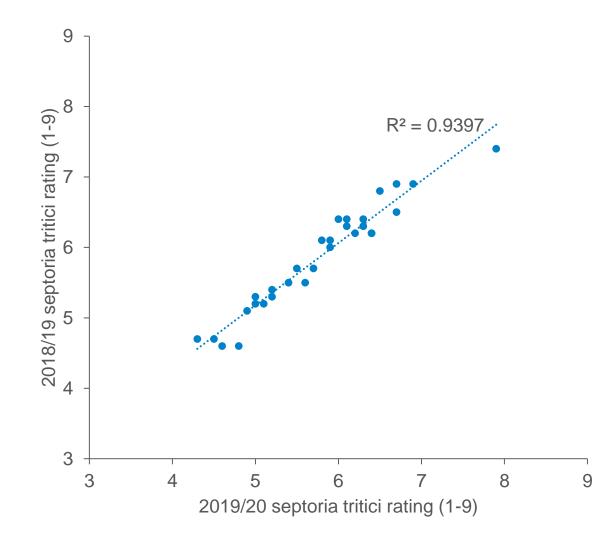




#### Durability of resistance - Yellow rust changes in RL ratings between 2015 and 2016



#### Durability of resistance - Septoria tritici



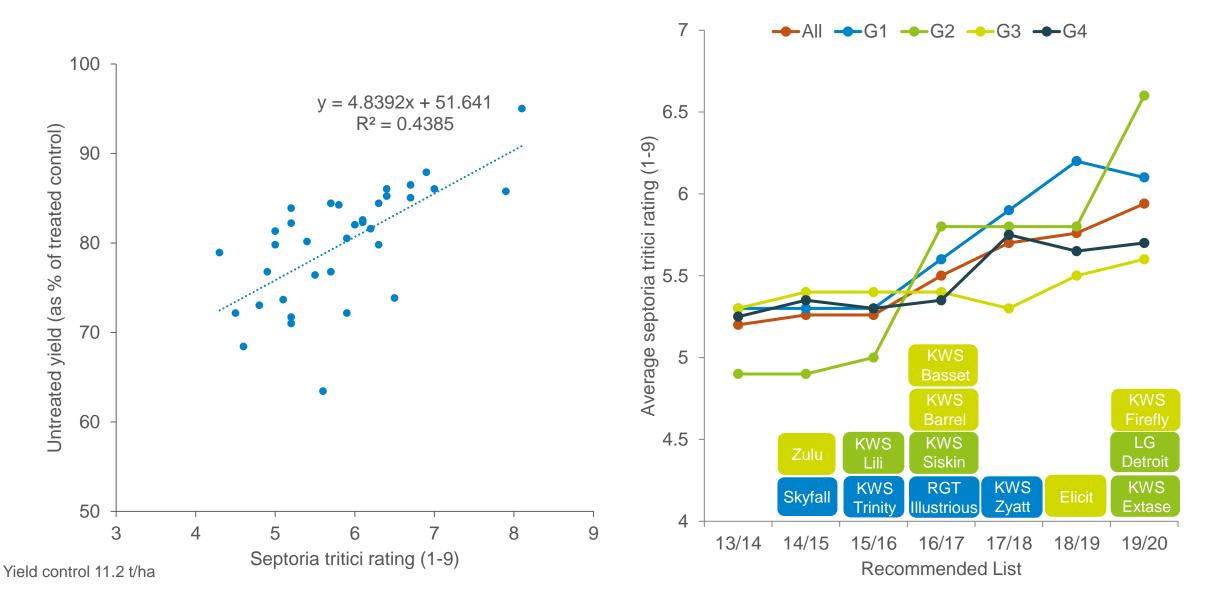
- RL disease ratings are currently stable
- Average change between 2018/19 and 2019/20 RL was -0.01 rating

Does not include 2019/20 P1 varieties





#### Value of septoria tritici resistance





# 2019/20 Recommended List



#### AHDB Recommended List 2019-20



Crop	New varieties	Varieties removed
Winter wheat	5	11
Spring wheat	2	1
Winter barley	6	2
Spring barley	1	0
Winter oats	0	3
Spring oats	1	2
Winter oilseed rape	9	4
Total	24	23

#### New winter wheat - nabim group 2



	Νε		
	KWS Extase	LG Detroit	KWS Siskin
	UK	E&W	UK
UK treated yield	101	100	102
East region yield	101	100	102
West region yield	102	102	102
UK untreated yield	95	77	85
Hagberg	307	280	300
Spec. weight	78.6	77.8	77.5
ukp	[Y]	[Y]	Y
Resistance to lodging + PGR	8	7	7
Yellow rust	9	9	9
Brown rust	7	5	5
Septoria tritici	8.1	5.7	6.7
Fusarium ear blight	6	7	5
OWBM	-	R	-

Yield control: UK 11.2 t/ha, E 11.2 t/ha, W 11.3 t/ha

#### New winter wheat - nabim group 3



	New		
	KWS Firefly	KWS Barrel	Elicit
UK treated yield	102	101	101
UK untreated yield	86	72	82
Hagberg	248	227	222
Spec. weight	75.9	77.3	77.3
uks	[Y]	Y	[Y]
Resistance to lodging + PGR	8	8	8
Ripening	+1	+1	+1
Mildew	5	6	6
Yellow rust	9	9	9
Brown rust	8	5	7
Septoria tritici	7.0	4.5	6.0
Fusarium ear blight	5	6	7
OWBM	R	R	R

Yield control: UK 11.2 t/ha



# Planning for the future of the RL

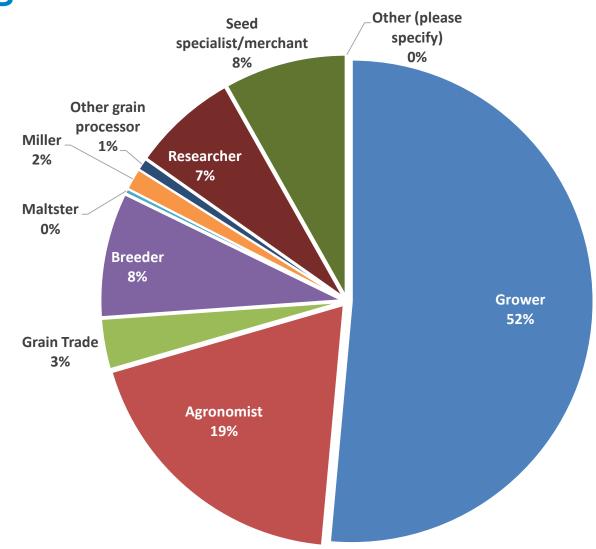
What are your priorities?





### **RL Look Ahead activities**

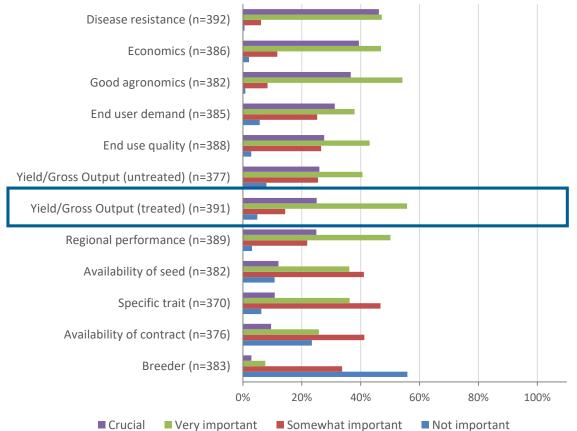
- Survey
- Meetings with growers and agronomists
- Formal Committee and Board meeting
- Discussions at events



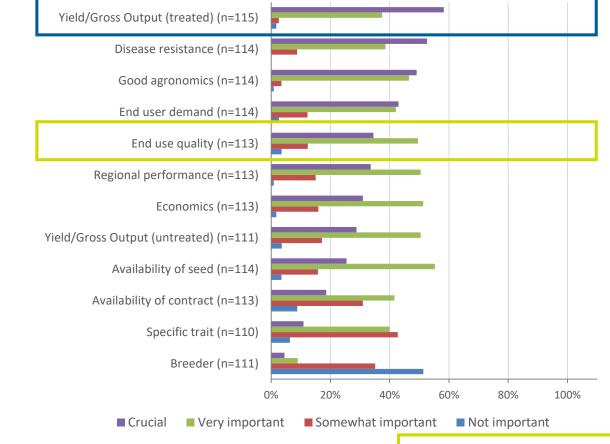
In total 623 responses

# What characteristics are important to growers?

#### **Grower & Agronomist response**



#### Other stakeholder response



Most crucial for millers





#### Summary

- Disease resistant and tolerant varieties are a valuable tool in an integrated disease management programme
- Monitoring activities are important as disease populations can rapidly change
- Disease resistance is an important characteristic for recommendation
- It is possible for a variety with good disease resistance to be recommended if it has not met the yield target
- RL Look Ahead activities have highlighted the importance of disease resistance







# Managing wheat crops for quality: finding the farm factor

Sarah Clarke

Crop Physiologist, ADAS

sarah.clarke@adas.co.uk





#### Outline

- YEN 2017 vs 2018 results
- Getting protein right through nutrition:
  - Insights from LearN project
  - Understanding your N requirements with tramline trials
  - New research on milling wheat nutrition
- Conclusions and looking forward to 2019



## Enhancing Yield AND Quality – YEN data

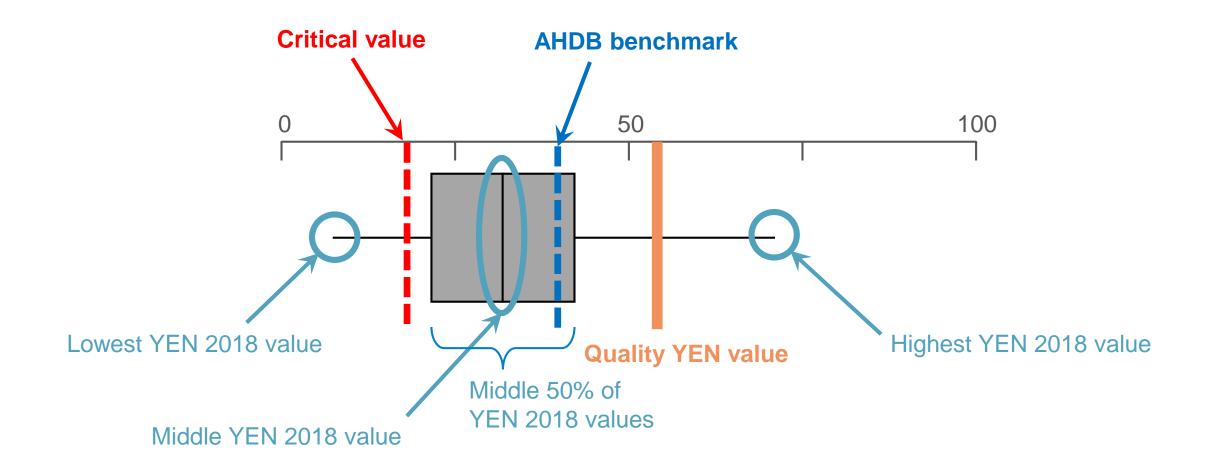
- Achieving high yields and milling quality 'Holy Grail'
- Challenge of growing milling wheats acknowledged in milling premiums
- YEN aims to help growers through:
  - Understanding
  - Benchmarking
  - Supporting innovation
- 2017 was first year of Quality YEN
  - 25 Quality YEN entrants
- 2018 saw 32 Quality YEN entrants

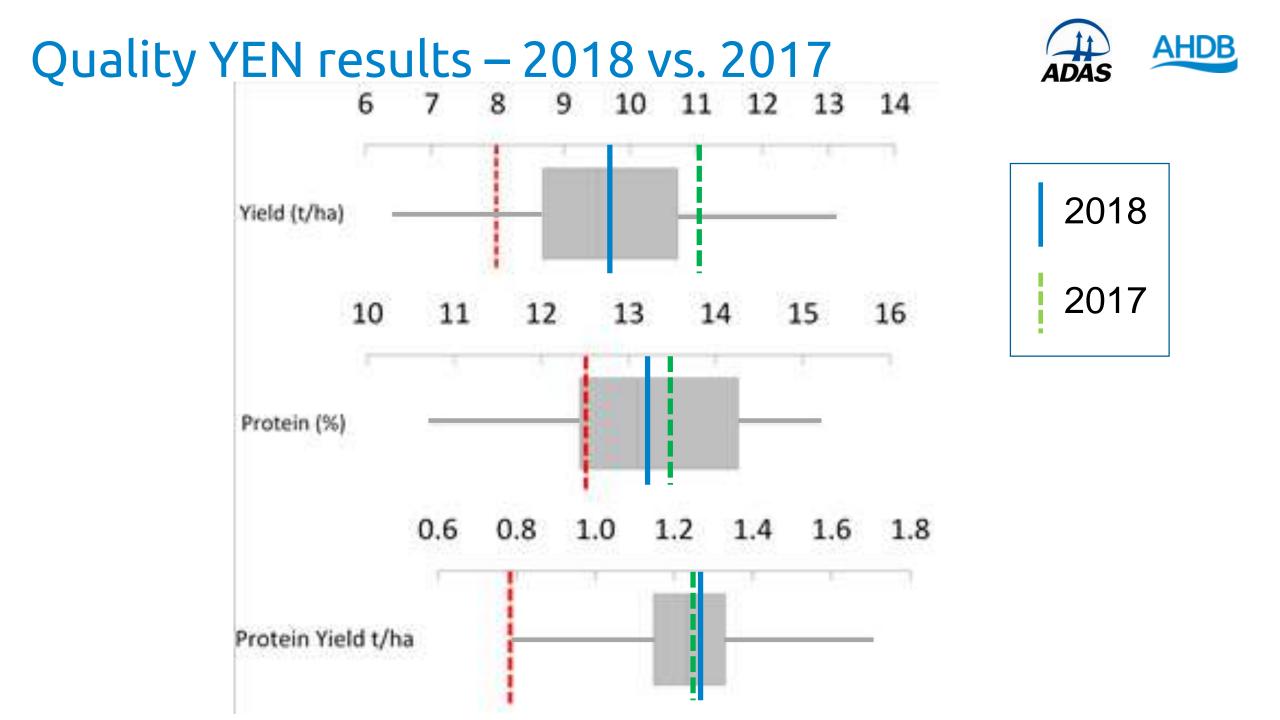




#### YEN Benchmarking



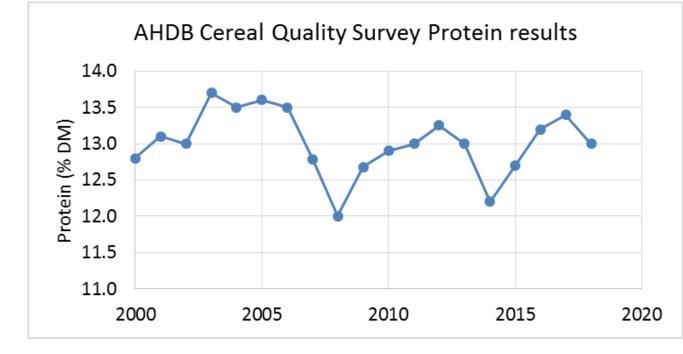






#### Features of the 2018 growing season

- Water limitation key feature of 2018
  - But where soils held sufficient water very high yields possible
- High temperatures led to early senescence and harvest
- Lower proteins because late uptake hampered?



 Soil and weather only explains a small part of yield variation – 'Farm Factor' is dominant



• To enable individual farms to determine whether, onaverage, their N use on wheat is about right ...

... or too much ... or too little.

#### Approach

- Full N response experiments alongside strip trials on 6 farms ... in East, similar soils & systems
- Strip trials on additional12 farms
- 3 fields per farm for 4 years

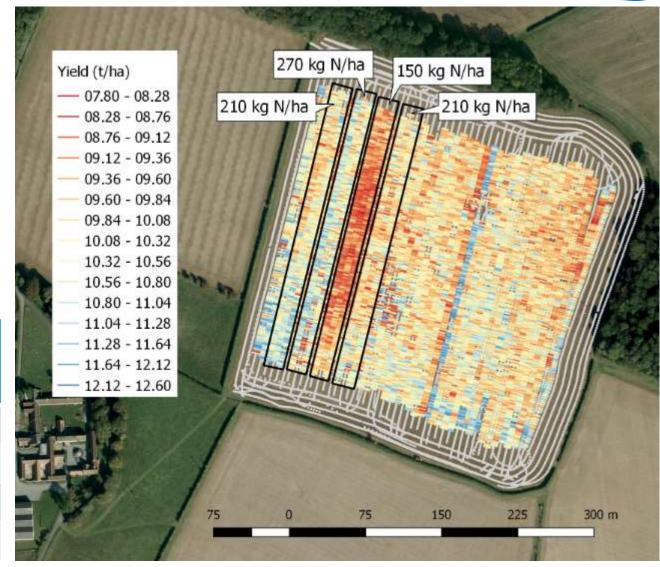




#### Tramline Comparisons

- Farm standard N rate, +60 kg/ha, -60kg/ha
- Yield from mapping data
- Manual grain protein samples
- At current grain & fertiliser prices need
   0.3t/ha grain to pay for 60 kg N/ha fertiliser
  - Calculate margins
  - Use standards to judge inherent variation

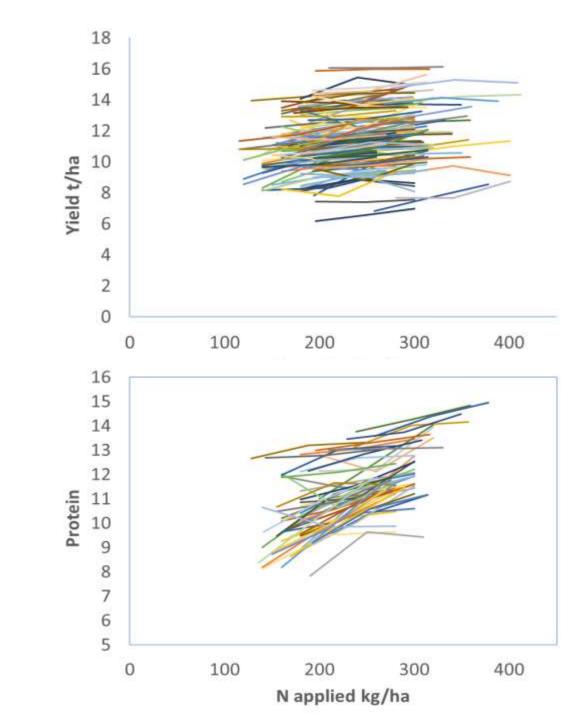
	N rate kg/ha	Yield t/ha	Margin over N cost £/ha	Protein %DM
Standard	210	9.16	£1135	10.22
High	270	9.43	£1131	11.20
Low	150	8.49	£1084	8.99
Standard	210	8.99	£1112	



AHDE



- In using ~240 kg N/ha on average, the farms were getting their N rates broadly right
- There is a large 'farm factor'
- Protein a useful indicator of N responsiveness
  - Slopes were relatively consistent across ~150 trials
- LearN was focusing predominantly on yield







#### Conclusions

- Tramline trials can be useful ... but care must be taken
  - ADAS have developed a guide to on-farm trials
- There is a movement towards 'Farmer-Centric Research'
  - Farmer Innovation Groups (FIGs) are working to set up co-ordinated on-farm measures and tests
- Opportunity for a milling wheat FIG?
  - Could investigate the economic and quality value of applying urea late N



#### GUIDE TO FARMERS' CROP TRIALS





Aims:

- Update guidance on nitrogen and sulphur fertiliser use for winter milling wheat
- To achieve optimum grain quality and milling specifications for a range of varieties, soil types and growing environments.

Led by NIAB

Duration: July 2018 – March 2022

Trial sites in East Anglia and Scotland to test effects of N and S applications (including foliar) on quality including rheology and baking quality



- The 2018 season affected the results of the Quality YEN entries, although average proteins were still >13%
- A 'farm factor' affects grain protein
- On-farm tramline trials may be a useful tool for milling wheat growers
- New research aims to improve specific milling wheat N and S recommendations
- More entries over more seasons will give us greater understanding of getting the best out of milling wheats





#### Summary





## Growing for the market

James Price – Perdiswell Farm





#### The Farm

- 480ha of Cotswold Brash Soils plus 200ha heavy(ish) clay
- Annual Rainfall 580mm
- 1 Full time member of staff plus part time help
- 140ha owned remainder tenanted & contract farmed





#### The Farmer

- 40 years old
- Failed to stay at College long enough to get a degree
- Sit on AHDB Cereals and Oilseeds Board & Chair the R & KT Committee
- Chair Arable Technical Working Group for the revision of RB209
- Habit of appearing in the press





## Challenges

- Family farm
- Soils
- Market
- Land ownership
- Weather
- New ideas
- Weed Pressure



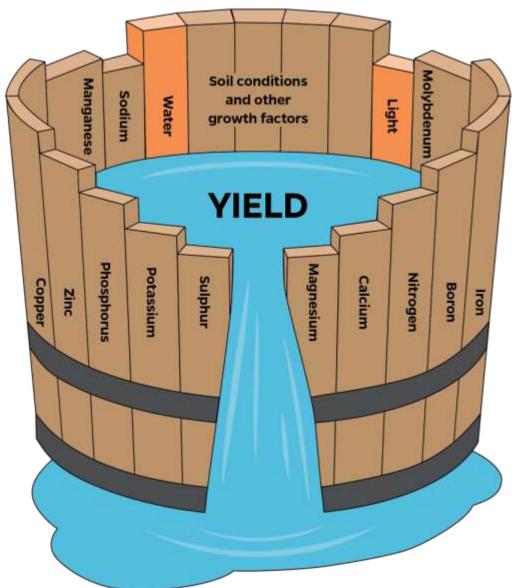






## Liebig's Barrel









### The Solution

- Milling wheat
- Do something completely different!





#### Varieties

- Started with Hereward
- Tried Solstice
- Quickly went from Crusoe to Skyfall
- Always had a stable Group 2 as a second variety
- Until last year...









CEREALS & OILSEEDS

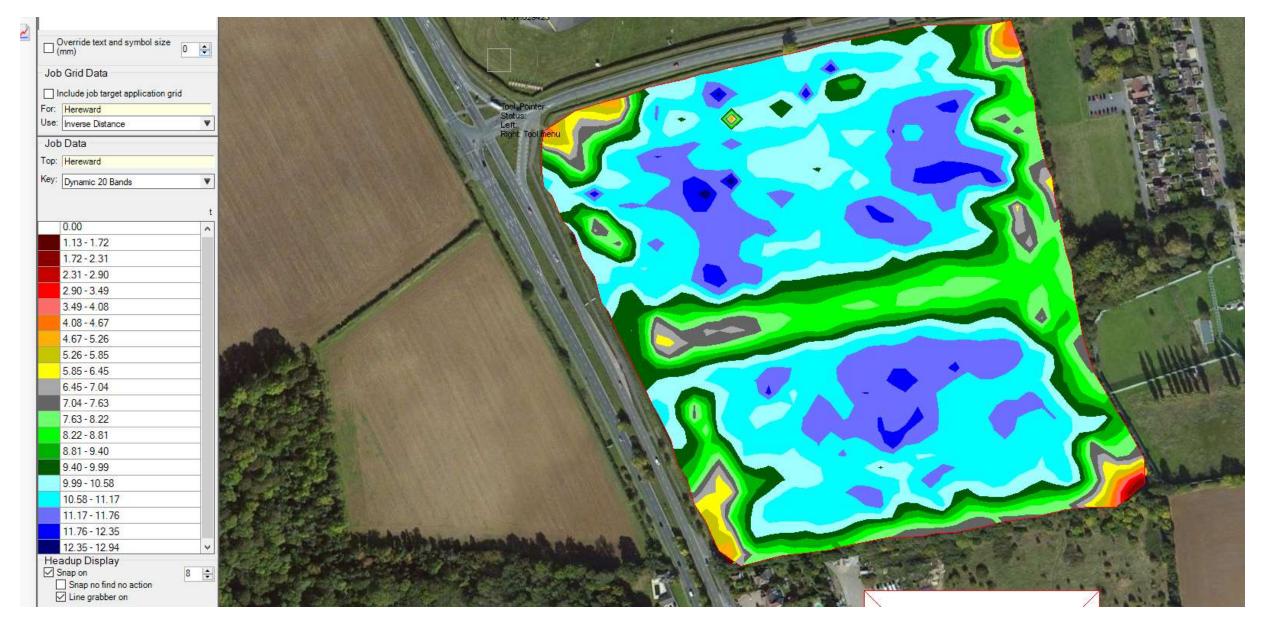


## Results



#### Results







#### Results

Variety ^	Date 🗘	DON ppb. 🇘	Hagberg 🗘	Moisture ISO712 🗘	Natural Wt. Kg/HI 🗘	Protein 🗘	Screenings 🗘	ZON ppb. 🏮	Acc no 🗘	Locality 🗘	Qty 🗘	Sample ref 🏮	Pac
Siskin	26th Jul 2018		0.000	11.820 %	68.900	14.420 %	4.900 %		032923	COOPERS	49.000	HG77000	
Siskin	26th Jul 2018		320.000	11.960 %	74.000	13.120 %	4.400 %		032923	COTMANS	49.000	HG77001	
Siskin	26th Jul 2018		332.000	12.530 %	73.200	13.190 %	3.500 %		032923	HENYARD	49.000	HG77002	
Siskin	26th Jul 2018		280.000	12.820 %	70.700	13.660 %	2.800 %		032923	SLAD	49.000	HG77003	
Siskin	3rd Aug 2018		363.000	11.700 %	71.600	13.480 %	2.900 %		032923	WORKS	49.000	HP217321	
Siskin	3rd Aug 2018		378.000	11.500 %	73.000	12.850 %	3.400 %		032923	CANAL	49.000	HP217322	
Skyfall	26th Jul 2018		358.000	12.450 %	79.900	13.260 %	1.800 %		032923	MUTOX E	49.000	HG76999	
Warburtons Skyfall	3rd Aug 2018		376.000	11.100 %	78.400	13.360 %	1.900 %		032923	PRARLE	49.000	HP217316	
1.6.7	0		070.000	44.000.0/	70.400	40 700 0/	4 000 0/		000000		40.000	10047047	

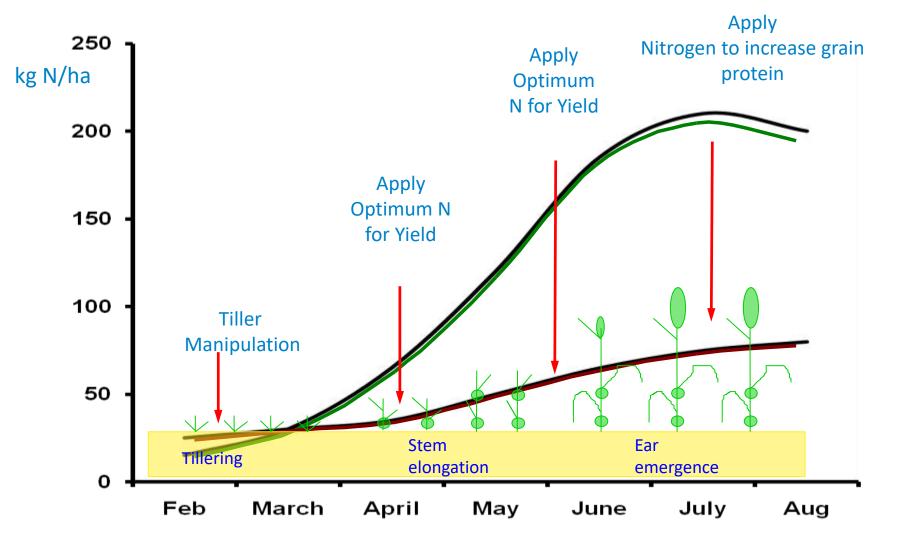




- Aim for total of 240kg N
- No bagged P and K for over 10 years
- 4 Splits Liquid N+S then solid AN
- Challenge of no Nufol for Warburtons
- N-Sensor used throughout

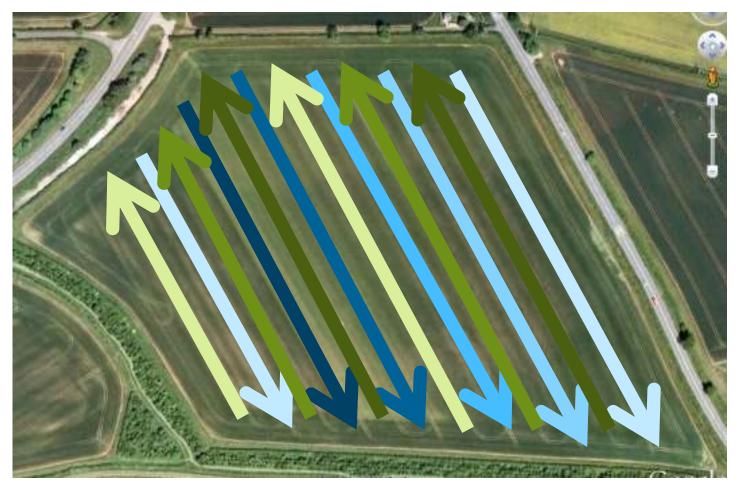






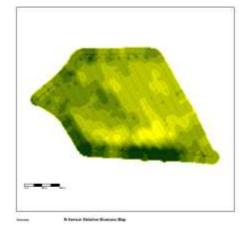




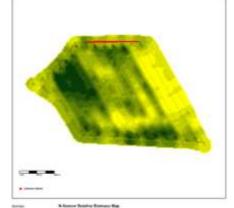


- Blues Variable Rate
- Greens Flat Rate

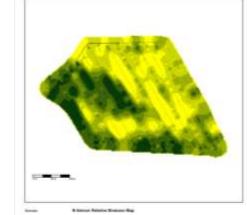




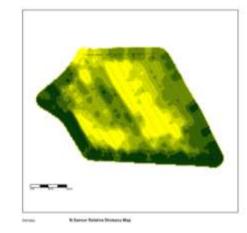
1<sup>st</sup> Application



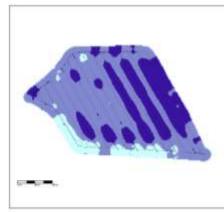
2<sup>nd</sup> Application



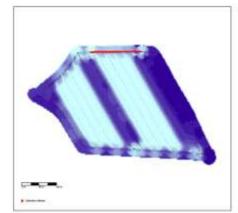
3<sup>rd</sup> Application



4<sup>th</sup> Application

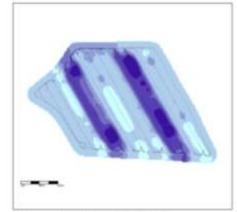


ng kina 🗰 Mananar Makagari (Bassaman-Akhina Maya (Targati Kalu)

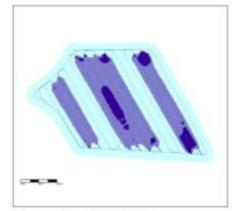


A Sensor Kitrogen An Applied Map

-

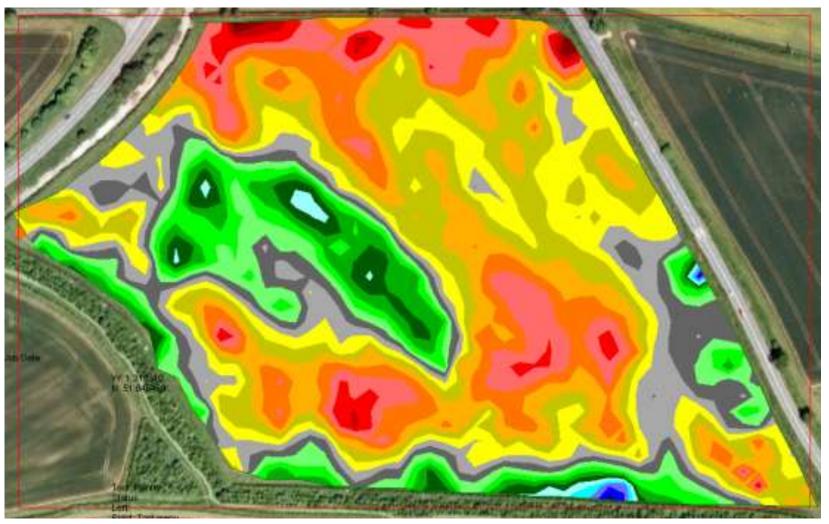


with Britage Himper Incomprisition the Carport Solo



A ferrer Wittiger for Spirited Ray (Farger Law)









- Fresh P and K
- What is my limiting factor?





## Fungicide Strategy

- Do I have a choice?
- T0 if necessary, not for past 2 years
- T1 SDHI plus CTL
- T2 SDHI plus azole/CTL
- T3 Azole, cheap/expensive depending on season





#### Harvest Management

- Combining
- Drying
- Storage











### Marketing

- Group Cereals Centaur Openfield
- Warburtons
- Price+ Contracts where possible
- 50:50 Group 1 and 2
- Mix of pools, forward sales and spot price
- August 18 £205/t



# Am I doing anything differently?



- Organic Manures
- Precision Farming
- Net Margin Maps
- Cover Crops with Livestock



### Organic Manures







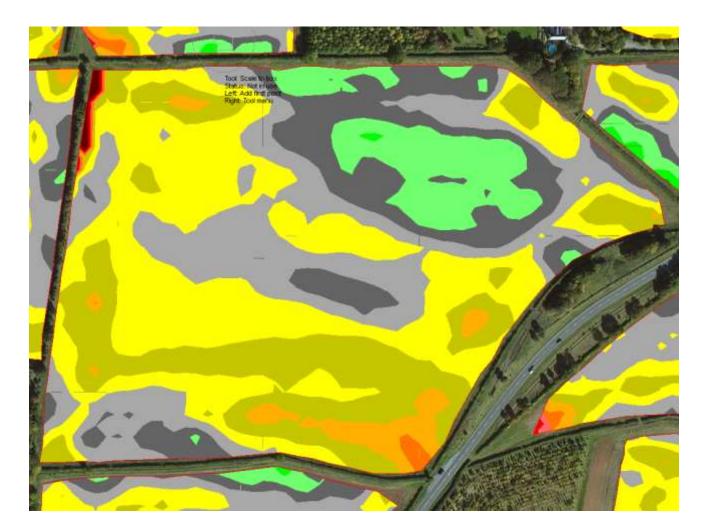
#### Precision Farming

- N-Sensor
- Database of soil analysis alongside OM tests
- Autosteer
- Telematics
- Wireless Data Transfer



## Normalised Yield Variation Maps

< 10%
10% - 20%
20% - 30%
30% - 40%
40% - 50%
50% - 60%
60% - 70%
70% - 80%
80% - 90%
90% - 100%
100% - 110%
110% - 120%
120% - 130%
130% - 140%
140% - 150%
150% - 160%
160% - 170%
170% - 180%
180% - 190%
> 190%





#### Cover Crops











#### The Future

- Varieties
- Loss of actives
- Contracts
- New Land
- Marginal Land removal
- Should I just be aiming to grow a 7t crop?







## Capturing and maintaining quality – storage and drying

Philip Darke – Camgrain Stores Ltd





#### Farm and Customer Requirements

- Variety Selection
- When do I intend to combine the crop?
  - at the start of harvest
  - at the end of harvest
- Combine and drying capacity
- What is the target market for the crop?
  - premium milling wheat / malting bar
  - feed
  - a mix of the above
- How robust is hagberg / quality retention?





#### Premium crops

- Combine promptly
  - within 7 days of optimum
  - depending on weather
    - o ambient temperature
    - o moisture
    - o crop maturity



#### How robust is my system for crop storage?

- Great in a dry year
- Wet harvest
  - I sit on the side of the field and wait for good weather
  - Yield and quality sliding
  - Premium for quality going up
- Store cleaning down programme
  - use of pre harvest chemicals
  - use of post harvest chemicals
- Laboratory and sampling procedures
  - moisture, germination, mycotoxins, ergot
- Segregation
- Moisture measurement crucial
  - calibration of moisture meters / laboratory equipment
  - does the moisture go up in store?









#### Drying options

• High temperature drying



• Bulk drying



#### High temperature grain drier

AHDB

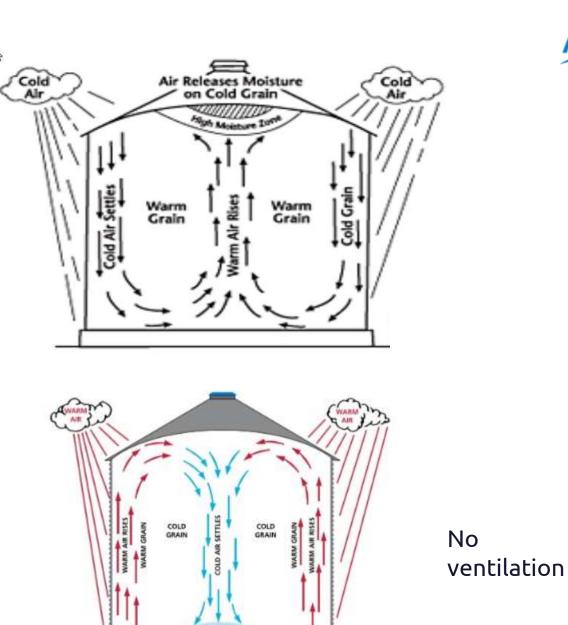
- Holding capacity
  - with aeration / without aeration
- Dry capacity
- Read the drier manual!
- Servicing and preparation crucial
  - clean out drier
    - o first fire opportunity
    - o grain hung up from last year
    - Insect infestation opportunity for new crop
- Operation and calibration of burners
- Temperature gauges
  - air on do not exceed!
  - grain temperature do not exceed!
- Can you dry in one pass?
  - don't run drier too slow!
  - fire hazard
  - blend and aerate carefully to drier where possible steady speed
  - for fuel efficiency avoid running drier taking small % moisture out





#### Post drier action

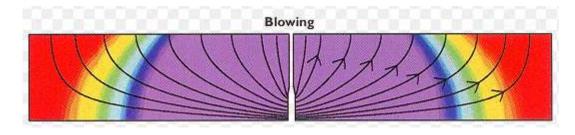
- Cool
  - careful use of power
  - temperature differential? high / low
  - reduce from 30°C plus asap
- Eliminate temperature gradients
- Avoid sweating of silo and flat store
- Storage term 1 month, 11 months, overyearing?
- Target temperature 5°C, 10°C, 15°C?
- Start fan as soon as possible after harvesting and average outside air temperatures are at least 5°C cooler than the grain in the bin
- Important if large moisture and / or temperature variations
- Ideal grain temperature is 5-10°C during the entire storage period



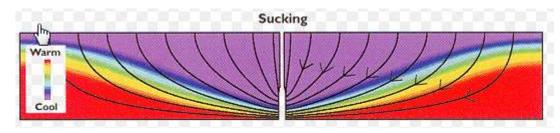


### Which air flow direction should be used?

- Upward flow
  - Fan blows air into the duct (traditional method)

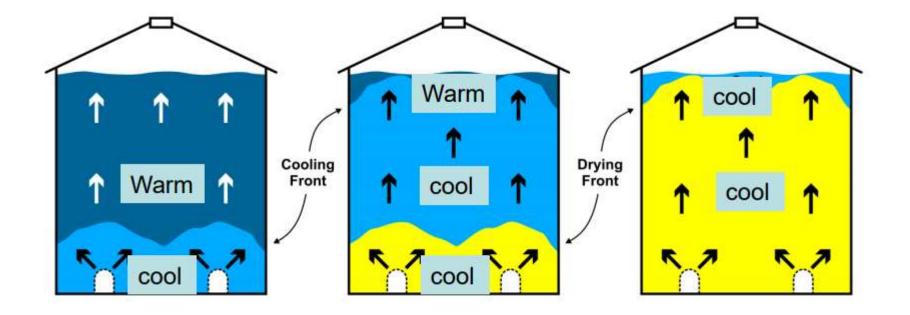


- Downward flow
  - Fan sucks the air (used under special conditions)





### How aeration systems work?



Importance of cooling front



## Bulk Drying

- Bulk Drying
  - How long to dry?
  - Accurate moisture measurement
- Monitoring
  - Regular in bulks / how regular?
- Insects
  - gestation period
  - temperature
  - more insects everywhere
  - how good was cleaning program, will find out end of October ish!
- Temperature monitoring
  - automate if possible
  - calibration of systems



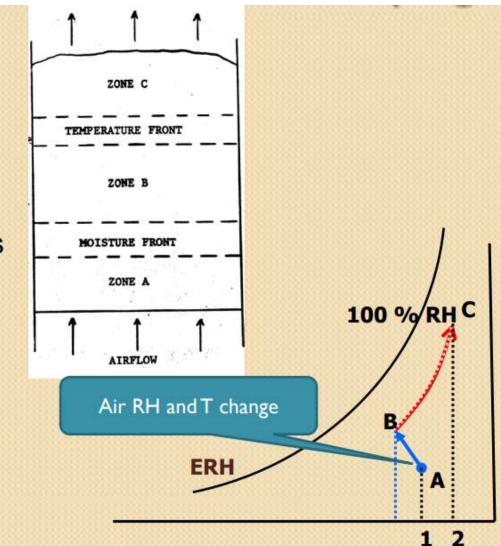


### Principles of Aeration and Drying

I: Cold and dry ambient air 1: A: Air condition 2: C: Grain condition

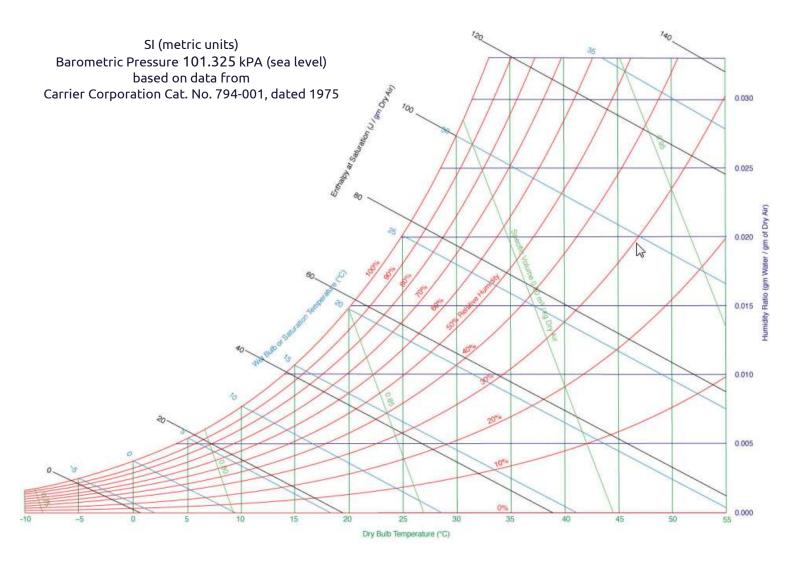
Drying of grain occurs in both the temp. and moisture fronts

A: Zone A B: Zone B A-B: Moisture/drying front C: Zone C B-C: Temperature front





### Psychrometric Chart

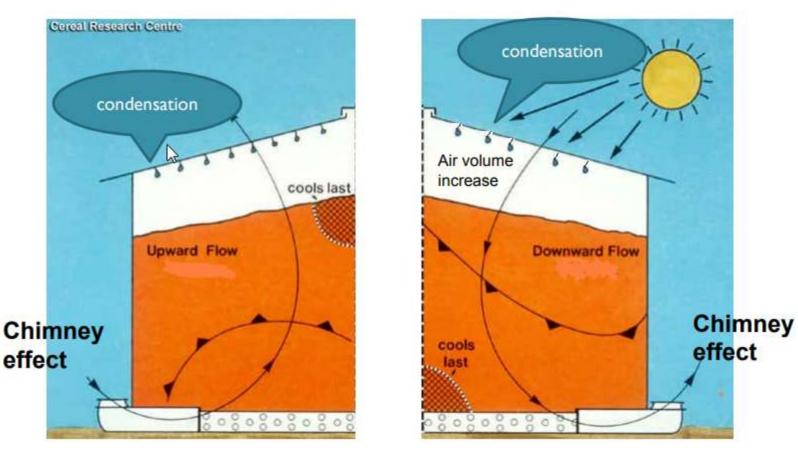










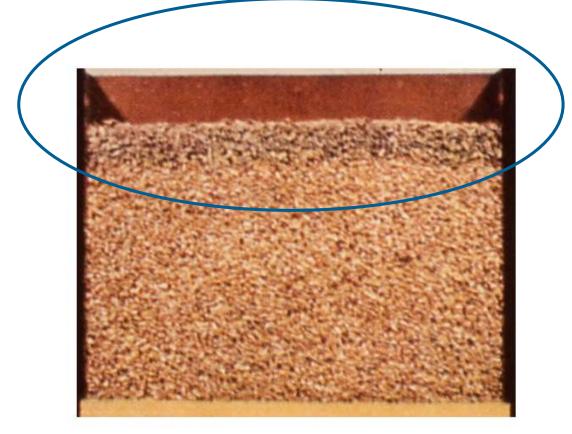


**Autumn and Winter** 

Spring and summer



### Bulk capping / mould formation





- Temperature front didn't make it.
- Moulding started before aeration was completed.
- All points of the temperature front must get all the way through the grain



### Managing bulks

### Chaff, broken kernels or dirt



- Condition can be corrected by keeping the grain levelled or coring the grain.
- Lower than 15°C air has limited air holding capacity. Therefore, night air will not dry grain, but can cool grain.
- The best drying condition of the ambient air is decided by the combination of both air temperature and relative humidity. Not only the air temperature.



### Important points

- Always act promptly
- Risk Assess how large is bulk
- Attention to detail
- Good hygiene practices effective pest control, clean up spills

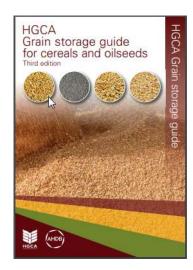
Golden Rules

- Aeration Most crops can be held with good ventilation
- Segregation Avoid contamination e.g Ergot, mycotoxins, fusarium, other crops
- Water tight - a water leak, roof or silo. Difficult to spot, can be catastrophic.



### References

• HGCA / AHDB Grain storage guide for cereals and oilseeds









## Miller Panel Discussion







## Heygates – the UK milling Industry

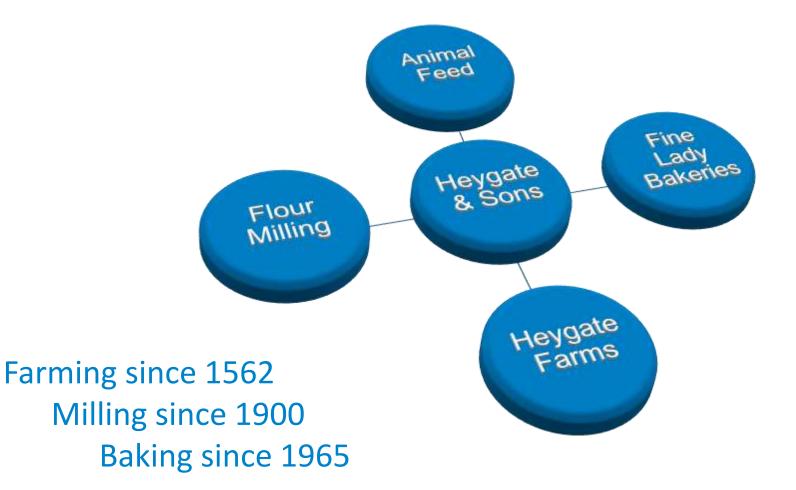
George Mason

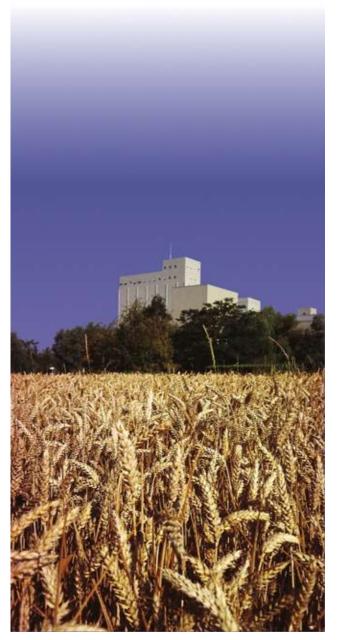






### Heygate Group



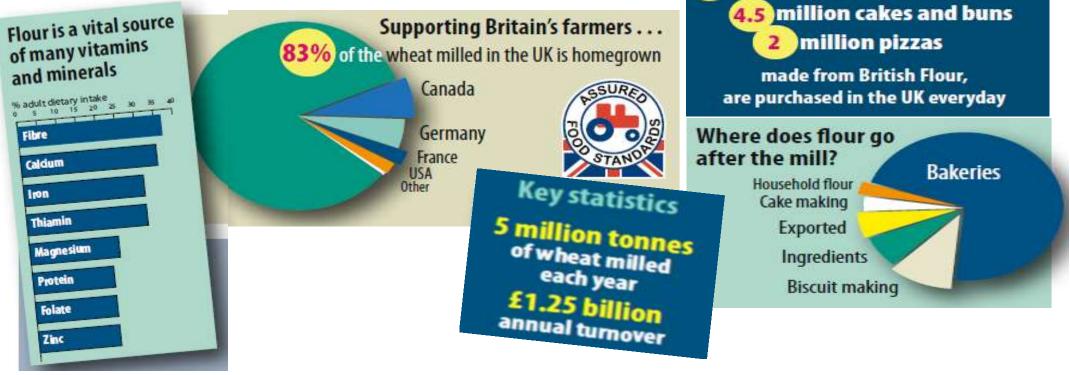


### Milling wheat sector

- One of the oldest & traditional UK Industries
- Although consolidating it is a reliable, solid market:
  - 29 companies operating 48 mills
  - 5 million tonnes / year worth over £1.25 billion in annual turnover



## Flour demand



### BREAD MOST POPULAR ITEM BOUGHT IN BRITAIN

**99.8%** HOUSEHOLDS BUY BREAD BUY BREAD MORE PEOPLE IN BRITAIN BUY BREAD THAN TOILET PAPER

### STRENGTHENING BRITAIN'S ECONOMY



130 SLICES OF BREAD SILICON 4.5 million CAKES & BUNS

130 million slices of bread

million packets of biscuits

MADE FROM BRITISH FLOUR ARE PURCHASED IN THE UK EVERYDAY



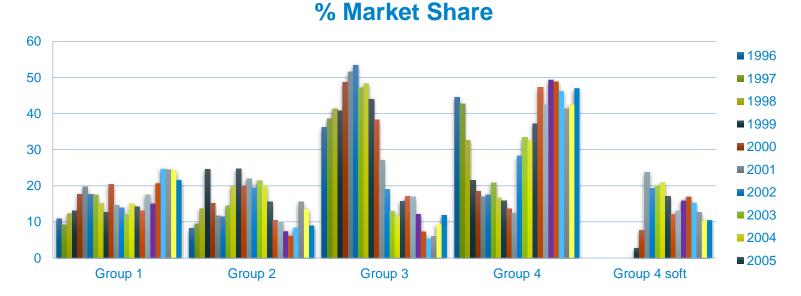


### All Grades & Varieties required

Group 1 Group 2 Group 3 Group 4 Hard Group 4 Soft

052019/20

dlistsfor



#### Milling Wheat Premium





### **Political Freedom**



# Freedom for farmers to flourish to their full potential, Freedom to trade unhindered & without restriction

Wheat €95.00 per tonne, Flour €172.00





GETTING THE BEST OUT OF WHEAT

# Carr's Flour Mills – getting the best out of wheat

**Julius Deane** 



## Carr's Flour Mills







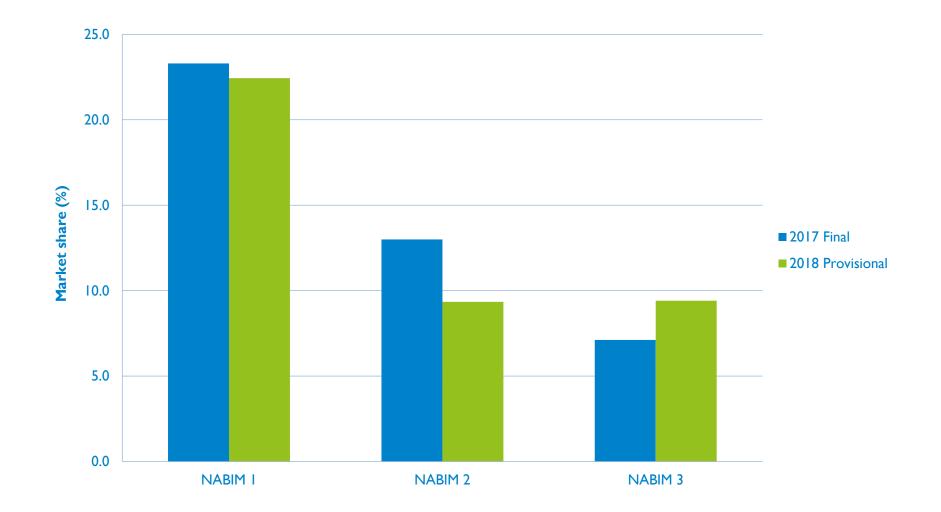






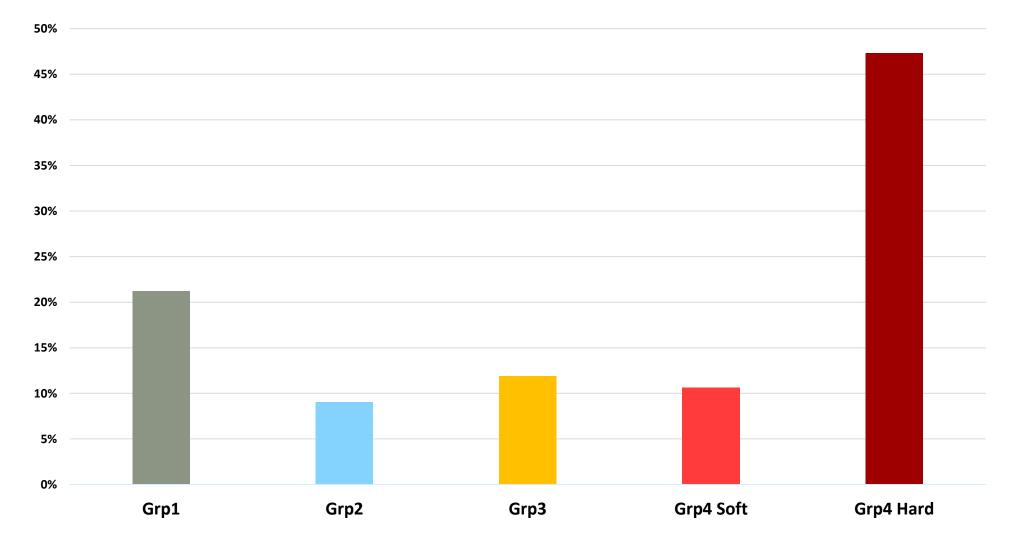


### Soft wheat – UK supply Certified Seed harvested 2018 – England & Wales





### Soft wheat – UK supply Estimated plantings for Harvest 2019 - UK



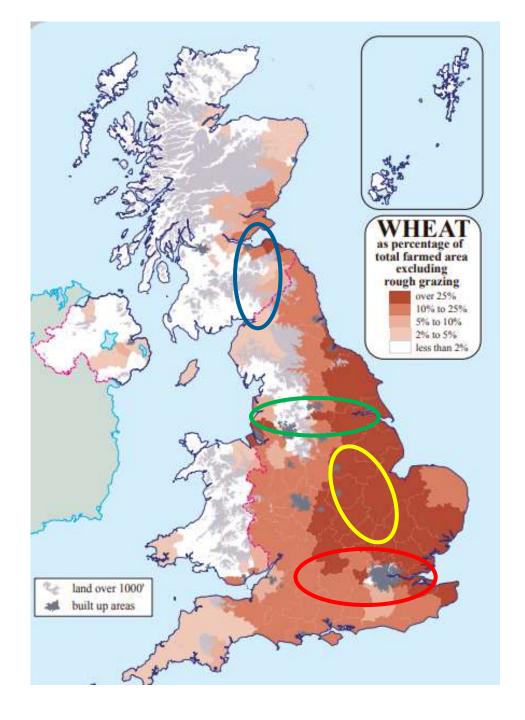


### Soft wheat – UK demand

- 6 million Ginger Nuts and 6.5 million Custard Creams made every day!
- UK Flour millers require 800,000-1,000,000 tonnes soft wheat each year
- Starch/Alcohol/Ethanol millers require 2-3 million tonnes preferably soft wheat
- Ongoing export requirement for uks
- Flour milling demand for soft wheat is there and regular and there are few alternatives...

### UK Milling Wheat Geographical demand

- Scotland & Cumbria 3 mills
- M62 10 mills 🤇
- Midlands 9 mills (
- South 10 mills



AHDB

### nabim Varieties Working Group



Wheat testing

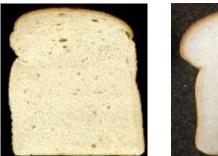


Flour/dough testing

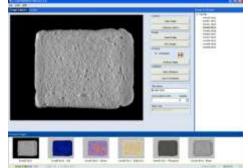


Variety Candidates 2007-2018 90 80 Number of candidates 70 60 RL 50 NL2 40 NL1 30 20 10 0 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018

Baking tests using various baking systems









### nabim Varieties Working Group

- Cross-Industry group that agrees the "nabim Groups"
- See new variety samples from 5 years before large scale wheat supply
- Final commercial milling on Bread wheat before full Grp1 status given
- Gives certainty to grower and miller





### EB Bradshaw & Sons - Traceability in Flour Milling

Stuart E. Bradshaw





## Bell Mills, Driffield

### Picturesque home of E B Bradshaw & Sons Limited







Original Bell Mills was completely destroyed by fire in 1949.

The mill was rebuilt between 1950-52, the first All Metal Mill in the world.

A segregated wheat store was built in 1955, giving the site a total of 98 wheat bins, 6,500T total capacity. Also two flat stores

All wheat bins have a cruciform on the hopper, allowing FIFO emptying.



### Wheat can be tracked in time and space.

Once blended (a grist) this too can be tracked and traced.

For most flour, it is all about the wheat. Varieties are like different sized stones being placed into a dry stone wall.

Get it right, the wall stands for 100's of years. Get it wrong and it falls down.



This is the importance of keeping varieties separate. Knowing what varieties work well on your farm both agronomically and economically. Keeping accurate records.

Growing for markets.



### **Reliable and Resilient Haulage Sector**





### The whole of the Grain Chain needs :

Efficiently schedule and complete grain collections.

Supply accurate records.

Driver demographic is ageing.





ADM Feeds Your Food Business

## ADM Milling UK – Technical challenges and opportunities

Simon Penson





ROLLE, January 17, 2019.

Archer Daniels Midland Company (NYSE: ADM) today announced it has signed an agreement to purchase the remaining 50 percent stake of Gleadell Agriculture Ltd., currently jointly owned by ADM and InVivo, including Gleadell's wholly owned subsidiary Dunns (Long Sutton) Ltd. ADM will merge Gleadell and Dunns with ADM Arkady, ADM's UK destination marketing business, and ADM Direct UK, ADM's specialist combinable crop origination business to create ADM Agriculture Ltd, thus strengthening ADM's presence across the UK.

The transaction will increase ADM's origination, storage and destination marketing capabilities in the UK, allowing it to serve as the trading partner of choice for even more farmers and customers.

## Technical challenges in the milling sector

- Availability of Milling Quality Wheat
- Food Safety
- Product Quality and Product Development
- Legal and Regulatory Compliance







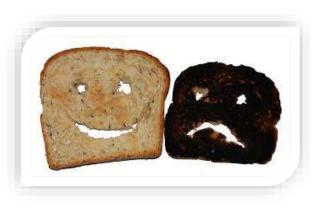


# Food Safety Challenges: wheat



- Contaminants
  - > Physical
  - Chemical
- Mycotoxins
- (Acrylamide)







# Consumer Trends: Diversification and New Benefits













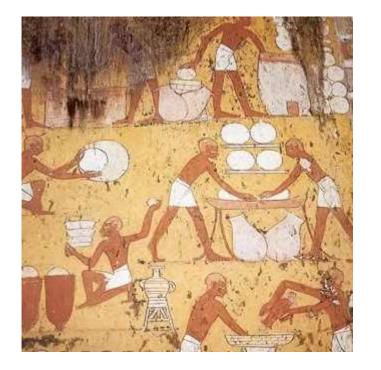




# A bakers perspective on milling wheat and consumer expectations from the loaf Eva Wheeler – Head of Technical – Allied Bakeries











# Wheat made into bread since Ancient Egyptian times

.... So we should be experts by now!

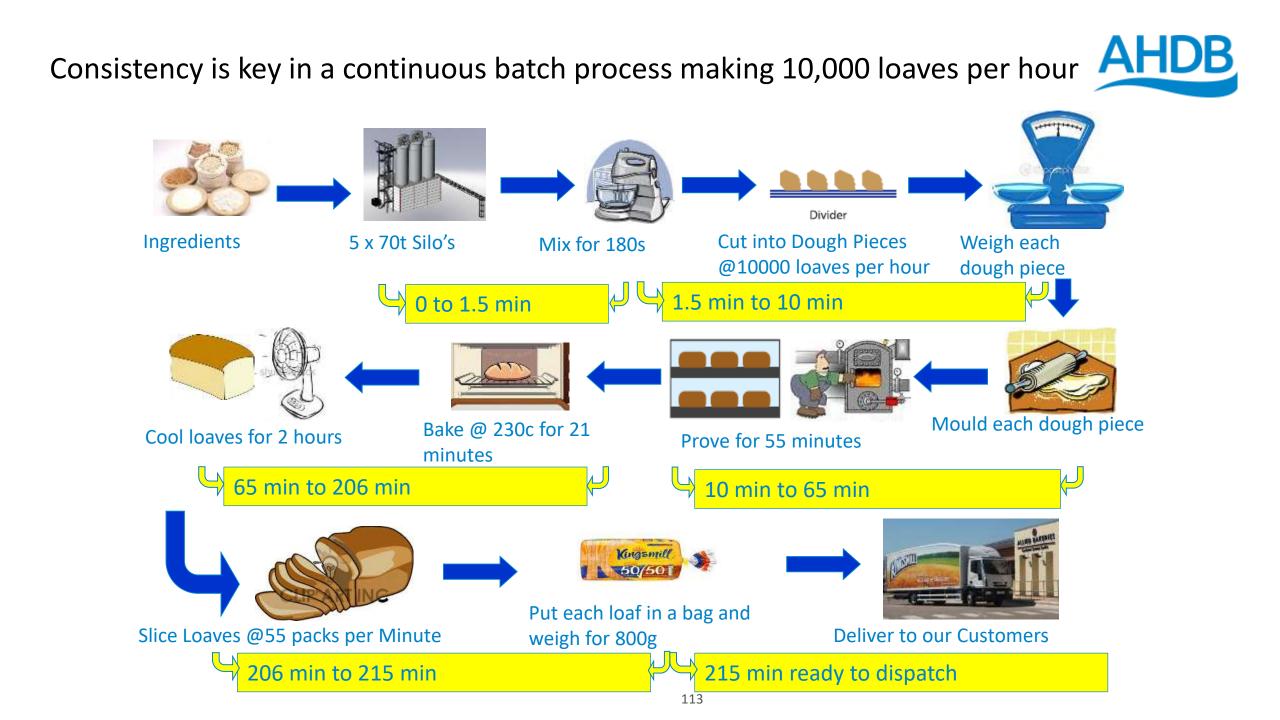




### Challenges

100% UK every year Harvest transition High output Bakeries Loaf quality changes

> Shelf – life Consistency Salt reduction

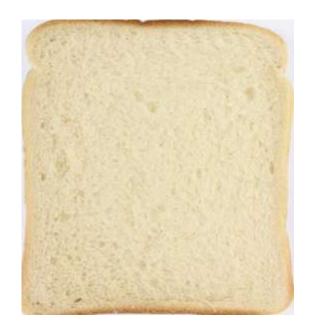


# What's important for Bread Quality?

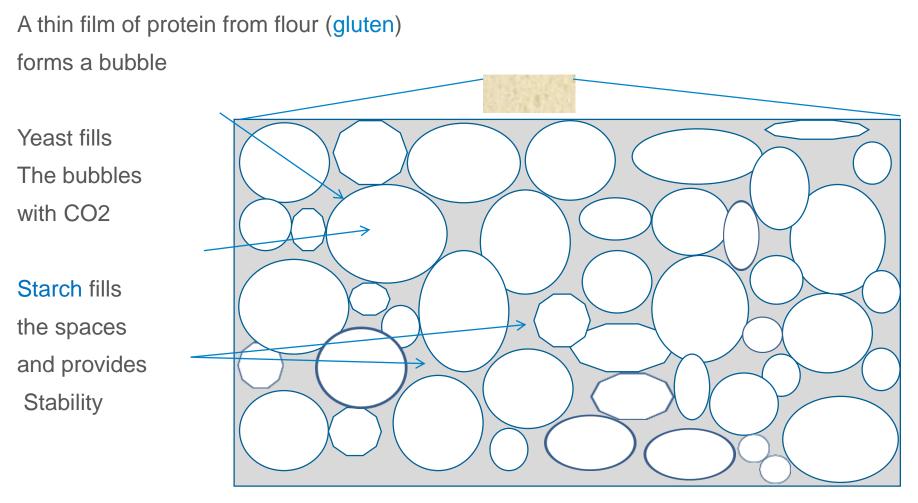


- ✓ Flour water absorption Helps shelf life & yield
- ✓ Gluten quality Helps dough development, crumb strength, oven spring, texture & whiteness
- ✓ Flour extraction process Too much bran = collapse
- ✓ Natural flour enzymes Can help or hinder
- ✓ Good dough rheology –Allows the bread to rise uniformly and helps moulding for good texture
- High Hagberg falling number Stops sticky slices, gumming and high waste
- ✓ UK Group 1 Wheat varieties usually the best but blends of lower groups can add benefits and reduce costs
- At Harvest Positive release through baking and quality checks is key & Consistency, Consistency, Consistency!!!!









- Create bubble structure (Mixing)
- Increase the size of the bubbles, raise the dough (Proofing)
- Set the structure (Baking)
- 4. Cool, slice & wrap .... At speed

Salt strengthens gluten & stabilizes the dough



# Effect of Salt, Sugar & Sat Fat Reductions









### HIGH

Strengthens gluten & stabilises the dough = better, stronger crumb structure and butterability. Aids shelf life and Impacts Taste!

Too little and we lose control of the dough (sticky), big bread, stales faster, bland

Levels have reduced > 25% over 15 yrs driven by Dept of Health Targets & more to come!

### MEDIUM

Most bakery products contain very little added sugar. Declared comes from fermentation

> Pancakes sugar reduction interesting! Texture, calorie myths & substitutes

### LOW

Most of our bakery products are low in saturated fat so not an issue for us

Focus on Green Palm the bigger issue

# Consumer expectations



- Loaf Softness = freshness perception The 3 second loaf squeeze test in store
- 2) Slice softness loaf lasts @ 1 week
- 3) Butterability Crumb Strength
- 4) Crumb resilience good texture & Toast!
- 5) Even texture & colour Too open and it will stale more quickly
- 6) Consistency Bread is bought frequently so small differences are noticed
- 7) .... And yes ... Tastes good!



Wrapped bread is an affordable and essential **everyday staple** for millions of families, appearing in more households than any other food item

Wrapped bread is the single most consumed food item in British supermarkets, appearing in 1 in 3 meals







Bakery is considered authentic and part of a balanced diet, providing 19% of the UK's fibre, 10% of protein & 15% magnesium, folate calcium & iron intake



# In Summary – Remember the 3 C's

### Consumer

- Freshness = softness
- Shelf life
- Health trends
  - Fact vs. fiction
- Small differences noticed

## Challenges

- Made & delivered everyday
- Small differences noticed
- Health targets make it more difficult
- Baking needed before you know the true Quality

### Consistency

- Highly automated plant Bakeries
- Harvest transition
- Consistency of product and flour key







# Introduction to the Yield Enhancement Network

Roger Sylvester-Bradley Head of Crop Performance, ADAS





... to develop the confidence to do better than 'best practice'

# Sharing

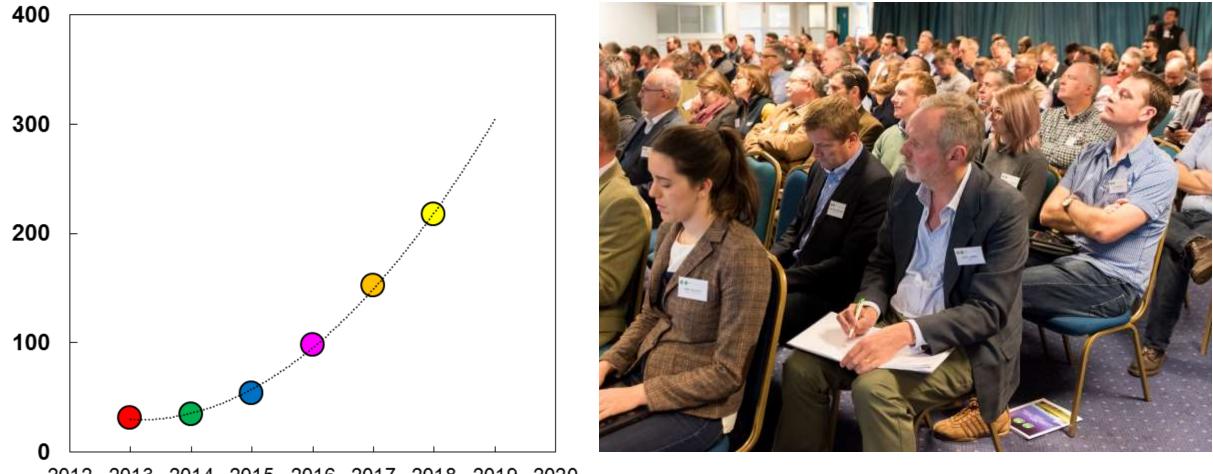


# Measuring

# Coordination & integration of farm testing Learning, Confidence & Progress

Testing

## YEN entries: 2013, 2014, 2015, 2016, 2017, & 2018



2012 2013 2014 2015 2016 2017 2018 2019 2020

# **YEN** Reports



### Entrant's Report

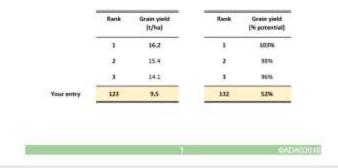
Harvest 2018

Name	
VEN User ID:	VEN Field ID:
Region: Scotland	Supportar:
Crop: Winter wheat	Variety: Revelation
Primary contact email:	
Sponsor/Supporter email:	
Additional supporter email:	

The 2018 YEN competition new completed entries from 204 fields and 10 trial plots.

The average grain yield for the Censel YEN 2018 compatition was 10.1 t/he for absolute field yield.
The average yield potential was 17.7 t/ho and the average K of potential yield achieved was 57%.
Your entry yield of 9.5 t/he ranked 123 for absolute field yield within all YEN field entries.

This represents 52% of an estimated yield potential of 18.4 t/he at your site in 2018, which ranked 132 for achieving the highest percent of potential yield within all YEN field entries.



### CONTENTS

Our detailed analysis of your yield result is provided in the following pages, including comparisons with other VEN entries and with benchmarks taken from the AHDB Growth Guide and the AHDB Nutrient Management Guide (R8209). We hope that this helps you to identify aspects of your hubbandry and growing conditions that offer possible notates to further yield enhancement on your lend.

Our approach in this report is to consider yield potentials and growing conditions for crops in the 2037-18 search, then (new this year) the agronomy of your crop, its development, the basic resources (light energy & water) available to it, its success in capturing these and in converting them to grain. Lastly we use grain analysis to provide a posit-montem on your crop's nutrition. If you were involved in tramfine triats, we have also to blocked all results to you can compare your meathment easily.

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### POTENTIAL GRAIN VIELDS

### "The YEN exists to help you to enhance your yields."

The key to high yields amongst YEN antries has been accelerating orce, growth. Is our approach to enhancing yields is to work our what is limiting growth - light energy or water - and then develop ideas to target better green canopies or better rooting accordingly.

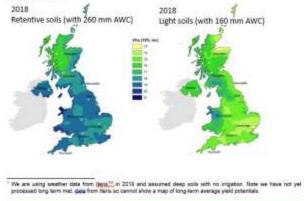
To estimate potential yields we assume a theoretically "perfect" variety grown with "inspired" husbendry on your land with its 2017-18 weather, achieving either:

(ii) 60% capture of light energy through this season (including some in August), and its conversion to 1.4 tomms of biomass per segargity, or (ii) Capture of all the available water held in the soil to 1.5 m depth (or to rook if lass) plus all rainfall from April to July, and conversion of each 30 mm into a tomms of biomas per hettere.

Taking the leaser of these two biomass amounts, we assume that a maximum of 60% can be used to form grain (this is the 'hervest index').

The maps below show potential grain yields for retentive and light soils in 2018: Potentials in arable areas would have commonly been water limited, even on medium soils. They ranged from 18 t/he upwerds so, on deep soils, high yields were theoretically possible everywhere.

### **Potential yields**





# **YEN Reports**



### Entrant's Report Milling Wheat Quality Award

Harvest 2018

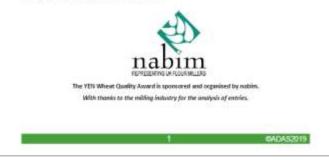
A. Former	Field / Site: CFXXXXX
YEN User ID FXXXXXX	YEN field ID: Dummy
Region South East	Sponson/Supporter ADA
Crop: Winter wheat	Variety Group 1
Primary contact email:	YENdrades.co.uk
Sponsor/Supporter email:	
Additional supporter email:	

The 2018 YEN Wheat Quality competition say completed entries from 32 fields.

Thank you for submitting sufficient grain to be assessed for this award.

- Average grain yield for all Group 1 varieties entered in the YEN 2018 was 9.8 t/ha and average grain protein yield was 1.3 t/ha
- Vour entry yielded 9.8 t/ha grain and 1.3 t/ha of grain protein, which ranked 15 for protein yield within all YEN Group Lentries.
- Tour entry was inducied amongst the 12 finalists selected by the milling industry for rheology and baking tests this year.

This report provides results for your entity, summarises the procedures used to determine the YEN Wheat Quality Awards, and shows results for all the finalists.



### SHORT-LISTING & QUALITY TESTING METHODOLOGY

All YEN entries that were UK-grown nabim Group I varieties were eligible to enter the YEN Wheat Quality competition. The growers of these entries were sent a large sample container to Bi with the inquired amount (Skg) for theology and boking tests. As with all YEN enters, yields were determined and certified, and grain was tested for specific weight and protein concentration. In addition, samples of YEN Wheat Quality entries were sent for Higgleog Polling Number (HFN) determination and assignments were made of grain appearance and presence of imputities. Smain protein yield was calculated. In total there were 32 entriests, Eight of these did not have winthable weids, lacked grain assigned data or did not provide enough sample, and were not included.

The remaining 24 entrants were initially sifted according to the grain analytical quality criteria of 12.5% protein, 76.0 kg/ht predict weight and 250 kH/h. Typically, a 13.0% protein level would be used to sift entrants, but as 01% was a lower protein section a lower requirement was applied. 22 entrants dir not meet these criteria and did not proceed to the second stage of the competition. Additionally, thee entrants were significantly under the Sig sample requirement was were excluded. All entrants cannot well in terms of prior appearance and the presence of imputities so this was not a factor in afting.

The remaining 12 entries were dearned and reanalyted in a cereals laboratory prior to small-scale milling. Samples of the milled flour were tested for dough quality and test-baked using the Chorteywood Breadmaining Process (CEP) and both the '000 goes top recipe' and the 'spinisl 600g goes top recipe'. These are two common breadmaining recipes used to assess Group 1 wheat and millers look for consistent performance across both bake types. When less than Sig of sample was submitted by entrants, there was not enough grain to carry out dough quality testing as well as test bakes.

The finalists were assessed by considering the yield, protein yield and the quality of floar, stough and balked bread. The results for all finalists can be seen in Table 1. Images of the balked loaves can be seen in Table 2.

### WINNING ENTITIES

First place – This errory had the highest yield of 12.28 this grain, the highest protein yield of 135 t/ha and demonstrated excellent grain analytical quality. Dough quality was good, although gluten was signify too resident, this was a feature of the 2018 wheat crop generally. Lower from both baking systems were excelent, with white breadorumb colour and good structure and texture. So, in conjunction with the high prayin yield, this errory was judged to be the best overall.

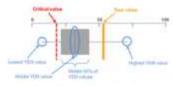
Second place - This entry had the second-highest yield and protein yield of 11.85 t/ha and 1.52 t/ha respectively. Whilit there was insufficient sample to carry out dough analysis, and there was tome sight commences usis seen in the crural tocknare, the quality of the baled clowes was ecodent.

Third place - This entry had the throt-tightest grain and protein yield of 10.06 tyba and 1.50 tybe respectively. While the grain protein was higher than is usually optimal for UE breadmaking varieties, the baking quality was excellent with good loaf size, quality and structure. There was insufficient sample to carry out dough analysis.

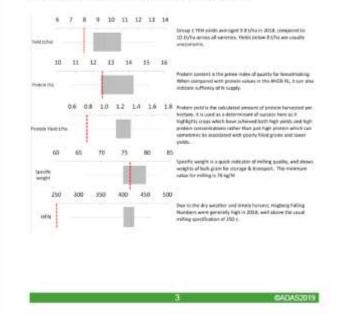
Other finalitis – A number of the other rine entries had good breadmaking susting, however, yields and protein yields were significantly lower than the top three entrients. From the results of the dough analysis, three entries (SC0000F), CP00066 and CP01015) showed a gluten strength that we too tough and this was reflected in poor quarky baked lower. These entries had high grain protein, demonstrating that protein quarky as well as quarkty is circlicated to be professionance.

### MILLING QUALITY RESULTS

The results for your entry and all other entries in the YEN Wheat Quality Competition 2013 are summarised below in box and whelee charts. The charts include critical or threshold values, if appropriate. The key to the charts is a follow:

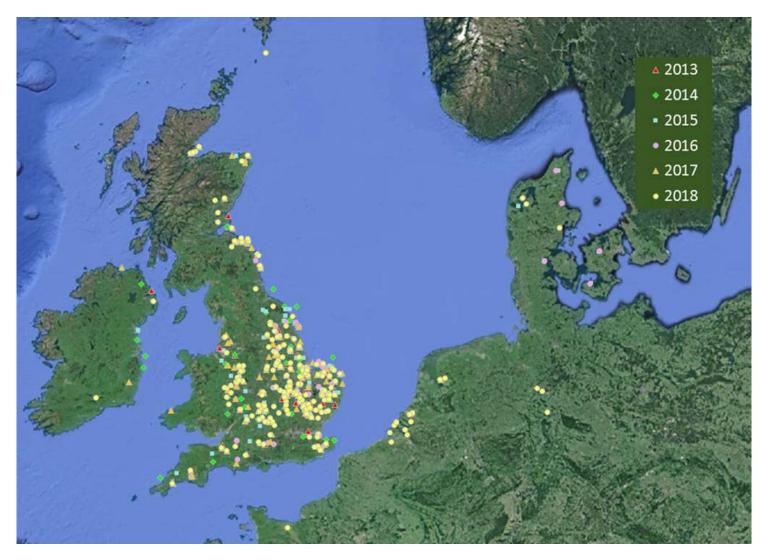


The whisters' show the range of values from all VEN Whest Quality Award entries in 2018 and the box shows the middle half of these values, with a line for the mid-aulus. The grange line shows the value for this entry and the red distribution line to avoid windh milling quality is reduced.





## YEN database: 2013, 2014, 2015, 2016, 2017, & 2018



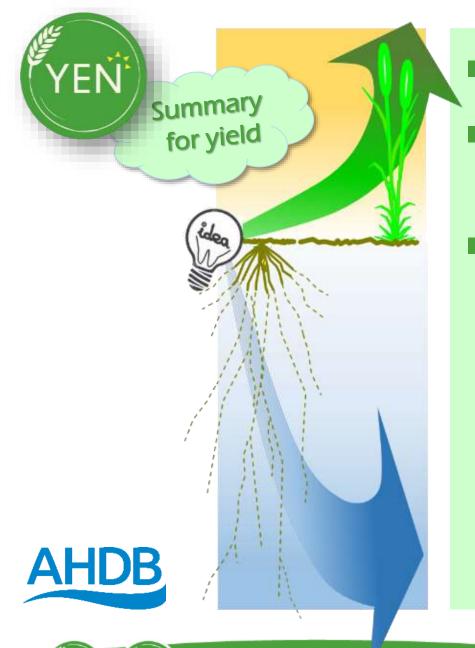


- ~570 yields
  - Average = 10.8 t/ha
  - Range: 5.0 to 16.5 t/ha
- ~540 proteins
  - Average: 11.9% dry matter
  - Range: 8.3 15.4%
- Multi-variate data analysis
   ... giving Associations

... not causes

"Associations prioritise research questions"



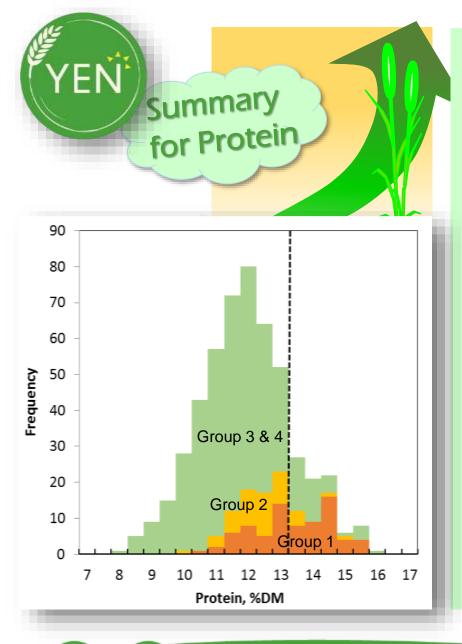


## 15 t/ha is possible ... almost anywhere

It's less about what you spend, more about ... **'Attention to Detail'** 

# Large yields come from large crops

- With more ears than average ... and tending to be taller, with greater straw N%
- So important associations include good nutrition, and control of disease & lodging risks
- Husbandry factors associated with high yields include:
  - ... following a break crop
  - ... narrow row widths
  - ... applying slurry
  - ... adequate N use ... but liquid N (straight) was questionable
  - ... and several PGR applications.



# Individual protein associations

Protein changes (%DM) in relation to ...



- nabim group: Group 1 ~12.5%
   Group 2: -0.7% Group 3: -1.0% Group 4: -1.2%
  - Fertiliser N ... +0.5% per 100 kg/ha N
- **Region:** Scotland -0.6% or South West 0.6%
- Soil: Organic +1.4%, Shallow soils over chalk -0.8%
- Soil depth: -0.6% per metre
- **Soil P : +**~0.4% per index
- No associations (yet) with fertiliser P, K or S, N fertiliser type, micronutrients, biostimulants, fungicides, PGRs, cultivation type, or grass history.

# YEN would not exist without its sponsors





# **YEN Wheat Quality Competition**

# **Explanation of Award Testing**

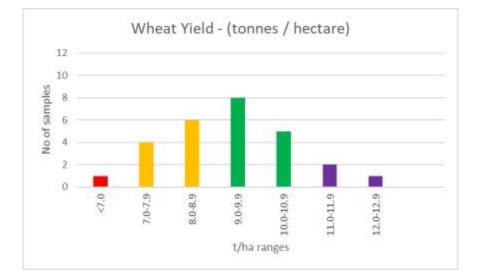
Mark Charlton, nabim Variety Working Group

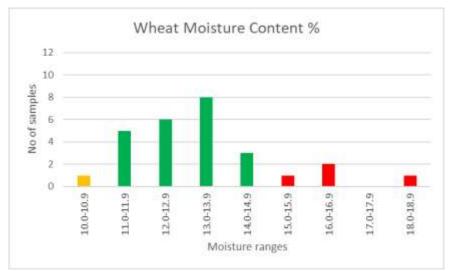
# Starting point – 32 entries

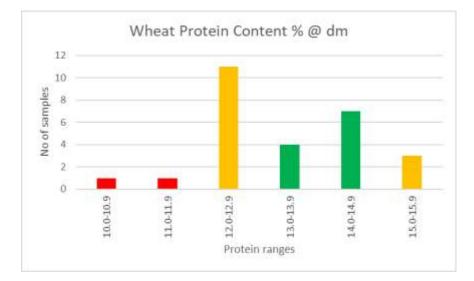
Five were excluded due to either no yield data or incomplete wheat test results .

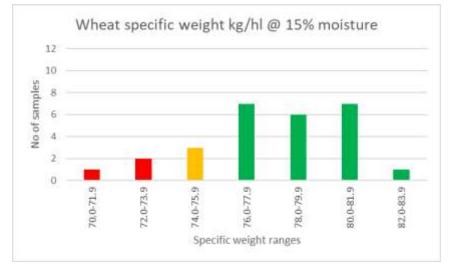
	Original number of entries	Sifted entries for milling and baking
Crusoe	10	4
KWS Zyatt	7	1
KWS Trinity	1	0
RGT Illustrious	4	1
Skyfall	10	6

# Wheat Yield & Grain Intake Tests to select 12 from the 27 entries left









# Wheat data of the 27 entries

YEN Field ID	Variety	Yield (t/ha) @ 15% moisture	Combine Grain Moisture (%)	Protein % @ dm	Protein per hectare (t/ha) 100% DM basis	Specific weight	Hagberg Falling number
CF01025	Crusoe	12.2	13.2	13.0	1.35	81.7	405
CF00985	Crusoe	10.1	13.1	15.2	1.30	80.8	414
CF00814A	KWS Zyatt	11.8	12.5	12.8	1.28	80.6	363
CF00841	KWS Zyatt	10.4	11.6	14.3	1.27	78.2	425
CF01010	Skyfall	9.3	11.1	14.4	1.14	79.8	457
CF00872	RGT Illustrious	9.7	11.4	13.7	1.13	77.0	441
CF00900	Skyfall	9.5	11.8	13.6	1.10	81.7	423
CF00972	Crusoe	9.0	12.6	13.6	1.04	79.1	420
CF00866	Skyfall	8.4	12.0	14.4	1.03	78.3	451
CF01015	Skyfall	7.9	12.2	15.0	1.01	76.8	462
CF00920FS	Crusoe	7.7	14.0	14.3	0.94	76.3	383
CF00924	Skyfall	7.8	16.1	14.0	0.93	76.7	441
CF00853	Skyfall	11.9	14.6	11.4	1.15	79.4	407
CF00817	KWS Zyatt	10.4	13.2	10.8	0.95	74.2	399
CF00806	KWS Zyatt	10.2	11.3	12.0	1.04	80.4	359
CF00973	RGT Illustrious	10.2	15.8	12.4	1.07	76.7	410
CF00869	Crusoe	9.9	14.1	12.1	1.03	76.6	363
CF00819T	Skyfall	9.9	13.0	12.3	1.03	81.6	391
CF00840	Skyfall	9.2	16.0	12.5	0.98	75.5	410
CF01008FS	Skyfall	9.1	12.5	12.8	0.99	79.6	439
CF00978	Crusoe	8.9	13.1	14.5	1.10	73.1	425
CF00843	Crusoe	8.9	12.0	12.8	0.97	82.5	424
CF00971	KWS Zyatt	8.8	18.4	12.6	0.94	71.2	404
CF00940FS	RGT Illustrious	8.8	13.6	12.2	0.91	76.2	425
CF00979	Crusoe	8.4	13.7	15.0	1.07	73.3	413
CF00898	KWS Zyatt	7.8	10.8	14.3	0.95	75.4	421
CF00830	Skyfall.	6.4	13.3	12.7	0.69	80.2	418

# Sifting

# 12 through to next stage of analysis

8 with protein <12.5% - sifted out

3 excluded due to insufficient sample



5 with specific weight <76.0kg/hl – sifted out

5 excluded due to missing yield or wheat data

# Miller's Testing Regime

- 1. Repeat of grain analysis
- 2. Pilot milled into white flour
- 3. Test for flour water absorption and dough strength
- 4. Test baking using CBP and Spiral methods

The above analysis was carried out by two **nabim** milling companies involved with the Varieties Working Group

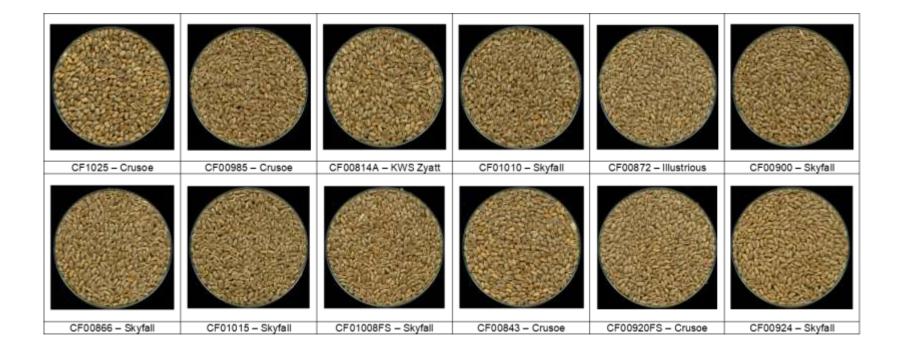




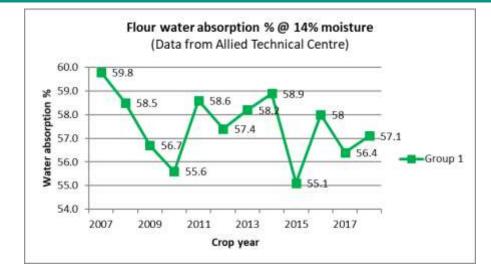


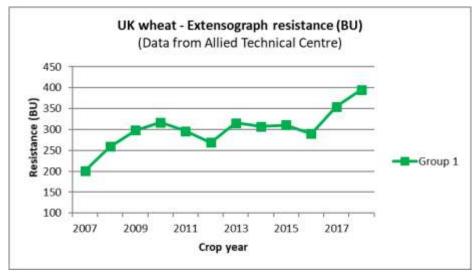


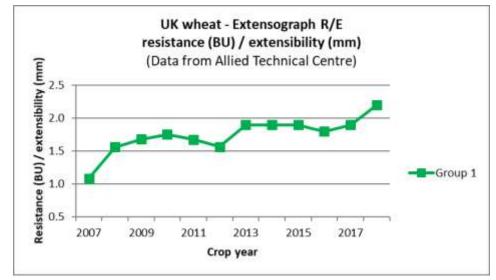
# Visual Inspection of the final 12



# Key quality attributes of the UK 2018 crop







# Miller's Test Results

				Mill lab	oratory clea	ined wheat	analysis		ugh analy	•			analysis CBP (Open top)		Baking analysis Baking 600g Spiral (Open top)				
YEN Field Entry ID	Variety	Yield (t/ha)	Protein yield (t/ha)	Protein % (dm)	Specifci weight kg/hl	Hagberg Falling No.	Extract-ion rate %	Resistance (B.U.)	Extensibility cm	R/E (B.U./mm)	Loaf volume cm <sup>3</sup>	Crumb colour	Crumb Texture	Crumb structure	Baked height cm	Crumb colour	Crumb Texture	Crumb structure	
CF01025	Crusoe	12.16	1.35	13.1	82.5	399	81.8	410	17.2	2.4	3840	White	Fine	Resilient	14.2	White	Fine	Resilient	
CF00814A	KWS Zyatt	11.83	1.32	13.1	81.7	389	80.0	Not	enough san	nple	3870	White	Fine	Resilient	15.0	White	Slightly coarse	Resilient	
CF00985	Crusoe	10.06	1.30	15.2	81.4	414	80.3	Not	enough san	nple	3980	White	Fine	Resilient	15.5	White	Fine	Resilient	
CF01010	Skyfall	9.31	1.16	14.6	80.3	460	77.8	410	19.8	2.1	3950	Creamy	Slightly coarse	Slightly weak	16.0	White	Fine	Resilient	
CF00872	Illustrious	9.70	1.12	13.6	78.4	452	79.2	430	19.2	2.2	3870	Creamy	Fine	Resilient		Not enou	gh sample		
CF00900	Skyfall	9.51	1.09	13.5	82.5	431	78.3	Not	enough san	nple	4010	White	Fine	Resilient	16.1	White	Fine	Resilient	
CF01008FS	Skyfall	9.07	1.03	13.3	79.5	458	77.2	530	18.5	2.9	3680	Yellow	Very open	Firm	14.5	Yellow	Slightly coarse	Slightly weak	
CF00866	Skyfall	8.41	1.02	14.3	78.8	506	78.0	570	18.9	3.0	3510	White	Very open	Firm	14.9	Yellow	Slightly coarse	Slightly weak	
CF01015	Skyfall	7.90	1.00	14.9	77.9	494	78.4	510	20.2	2.5	4030	Creamy	Coarse	Weak	16.3	White	Fine	Resilient	
CF00843	Crusoe	8.88	0.96	12.7	83.2	428	80.9	390	16.8	2.3	3820	White	Fine	Resilient	15.7	White	Fine	Resilient	
CF00920FS	Crusoe	7.74	0.95	14.5	77.4	442	79.4	410	22.9	1.8	4098	White	Fine	Slightly weak	16.0	White	Slightly coarse	Resilient	
CF00924	Skyfall	7.83	0.93	14.0	78.0	443	78.6	Not	enough san	nple	3730	Creamy	Coarse	Firm	14.5	Yellow	Slightly coarse	Slightly weak	

# Poorer Bakes

				Mill labo	ratory clea	ned whea	t analysis		gh ana ensogra		-	Baking a			Baking analysis Baking 600g Spiral (Open top)				
YEN Field Entry ID	Variety	Yield (t/ha)	Protein yield (t/ha)	Protein % (dm)	Specifci weight kg/hl	Hagberg Falling No.	Extract-ion rate %	Resistance (B.U.)	Extensibility cm	R/E (B.U./mm)	Loaf volume cm <sup>3</sup>	Crumb colour	Crumb Texture	Crumb structure	Baked height cm	Crumb colour	Crumb Texture	Crumb structure	
CF00866	Skyfall	8.41	1.02	14.3	78.8	506	78.0	570	18.9	3.0	3510	White	Very open	Firm	14.9	Yellow	Slightly coarse	Slightly weak	
CF01015	Skyfall	7.90	1.00	14.9	77.9	494	78.4	510	20.2	2.5	4030	Creamy	Coarse	Weak	16.3	White	Fine	Resilient	

# The Winner's Bakes

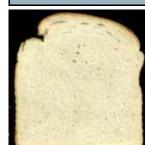
				Mill labo	ratory clea	aned whea	t analysis	-	igh ana ensogra		Baking analysis Baking 800g CBP (Open top)				E				
YEN Fi Entry	Variety	Yield (t/ha)	Protein yield (t/ha)	Protein % (dm)	Specifci weight kg/hl	Hagberg Falling No.	Extract-ion rate %	Resistance (B.U.)	Extensibility cm	R/E (B.U./mm)	Loaf volume cm <sup>3</sup>	Crumb colour	Crumb Texture	Crumb structure	Baked height cm	Crumb colour	Crumb Texture	Crumb structure	Ranking
CF010	5 Crusoe	12.16	1.35	13.1	82.5	399	81.8	410	17.2	2.4	3840	White	Fine	Resilient	14.2	White	Fine	Resilient	First Place
CF008:	4A KWS Zyatt	11.83	1.32	13.1	81.7	389	80.0	Not e	nough sa	ample	3870	White	Fine	Resilient	15.0	White	Slightly coarse	Resilient	Second Place
CF009	5 Crusoe	10.06	1.30	15.2	81.4	414	80.3	Not e	nough sa	ample	3980	White	Fine	Resilient	15.5	White	Fine	Resilient	Third Place

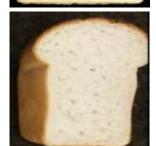


Spiral

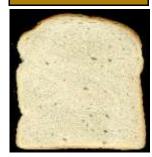
CBP







Third Place







# Thank you



# YEN Wheat Quality Award Winners

1 <sup>st</sup>	2 <sup>nd</sup>	3rd
Alex Wilcox	Sam Markillie	Richard Carr

				Mill labo	ned whea	at analysis		Dough analysis Extensograph			Baking analysis Baking 800g CBP (Open top)				Baking analysis Baking 600g Spiral (Open top)				
YEN Field Entry ID	Variety	Yield (t/ha)	Protein yield (t/ha)	Protein % (dm)	Specifci weight kg/hl	Hagberg Falling No.	Extract-ion rate %	Resistance (B.U.)	Extensibility cm	<b>ğ</b> R/E (B.U./mm)	Loaf volume cm <sup>3</sup>	Baking 800g C	Crumb Texture	Crumb structure	Baked height cm	aking 600g Sp Jong Concr Jong Con	Crumb Texture	Crumb structure	Ranking
CF01025	Crusoe	12.16	1.35	13.1	82.5	399	81.8	410	17.2	2.4	3840	White	Fine	Resilient	14.2	White	Fine	Resilient	First Place
CF00814A	KWS Zyatt	11.83	1.32	13.1	81.7	389	80.0	Not e	Not enough sample		3870	White	Fine	Resilient	15.0	White	Slightly coarse	Resilient	Second Place
CF00985	Crusoe	10.06	1.30	15.2	81.4	414	80.3	Not e	Not enough sample		3980	White	Fine	Resilient	15.5	White	Fine	Resilient	Third Place



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