

28th Jan 2020

AHDB Arable Regional Agronomy Event

Michelle Nuttall, AHDB Knowledge Exchange Manager (North West & Northern Ireland)





Session 1: Cereals and Oilseeds



09:30	Registration and coffee
10:00	Chair's welcome Michelle Nuttall, AHDB
10:10	Integrated Pest Management Slug management – Emily Forbes, Harper Adams University Disease management – Catherine Harries, AHDB
10:50	Soils and cultivations Anne Bhogal, ADAS
11:40	Refreshment break
11:55	Clean air strategy Sajjad Awan, AHDB
12:15	Market update Alice Bailey, AHDB
12:35	Session 1: Closing comments Michelle Nuttall, AHDB
12:45	Lunch

Housekeeping





















@AHDB_Cereals

@Cereals_NW_NI

#monitorfarm

KEEPING IN TOUCH FORM



Are you keeping up to date?

Please only complet	te this form if:					
I am a new contact and do not currently receive anything from AHDB						
I am an existing contact and would like to amend my details						
I am not receiving the information I am interested in						
Tall not receiving	the information i am intereste	su III				
	ns possible to help us get your ervice Team, AHDB, Stonelei			í our AHDB team		
Contact details						
Name 1	Γitle First name [*]		Surname*			
Job Title *						
Business name *						
Address No. and str	reet					
To	own					
Соц	ınty					
Post co	ode					
Cour	ntry					
Telephone		Mobile phone				
Email address						
f you would like to receinvitations to events and nore competitive and sure using these channer ou tick as many as you	e keep in touch? ive updates from AHDB e.g. th I news on consumer marketing ustainable please tick the relev is. (Please note that not all inf if are happy with). We may use al information to any 3rd partie	g campaigns which vant box below to of formation is available your details to impose.	a could help your busine confirm you are happy well through all channels prove our products and	ess to become with us contacting so we suggest		
				РТО		



North West Regional Agronomy Event

Integrated Pest Management Slug Management

Emily Forbes, Harper Adams University



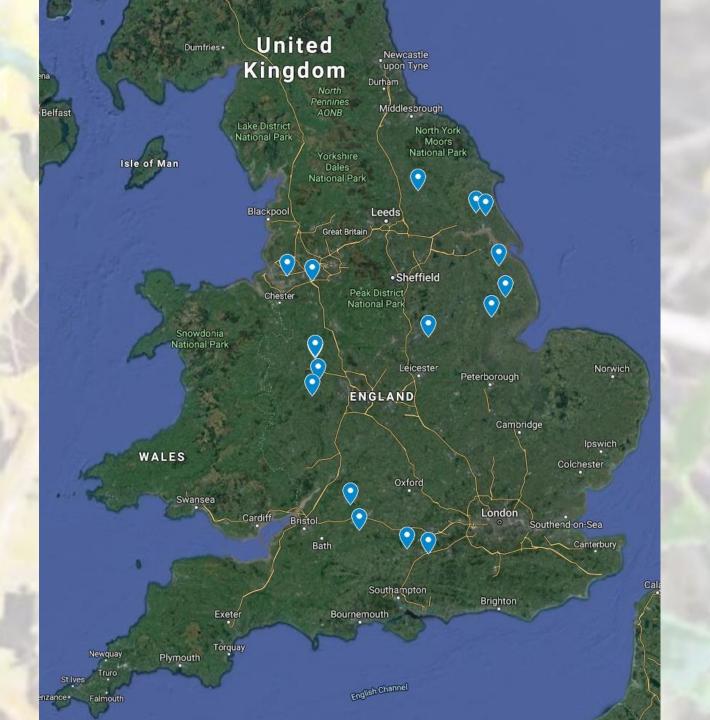
Sustainable use of pesticides for slug control

Emily Forbes eforbes@harper-adams.ac.uk









16 fields

Crops: Wheat OSR Fallow Spelt

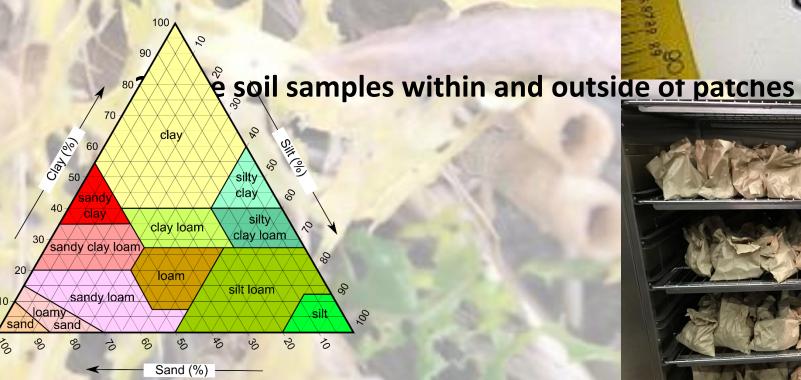
Cultivation techniques: Direct drilled Min till

Pellet
applications:
0-3 applications
Metaldehyde
Ferric
phosphate

Field sites















4. Work with industrusable tool for target



research into

How you can help...

Input from industry, thoughts on slug distributions,
 e.g. do you already target pellets?

• Field sites for 2020-21

Reply to survey



North West Regional Agronomy Event

Integrated Pest Management Disease Management

Catherine Harries, AHDB





Outline

- Overview of AHDB disease work
- Septoria fungicide performance and resistance update
- OSR forecasting tools
- Variety selection tool





Fungicide Performance



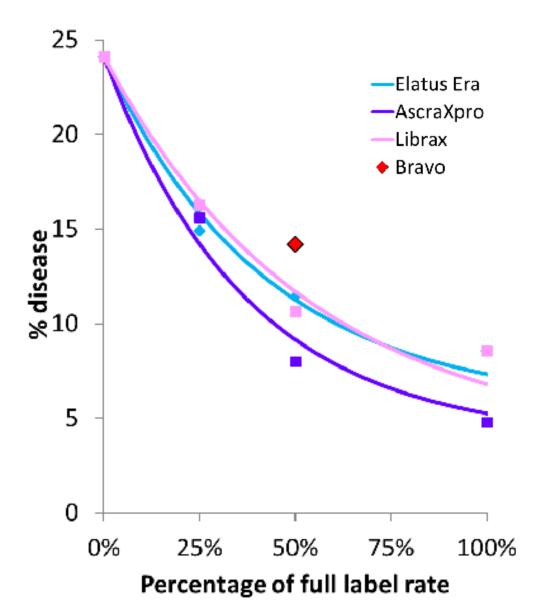






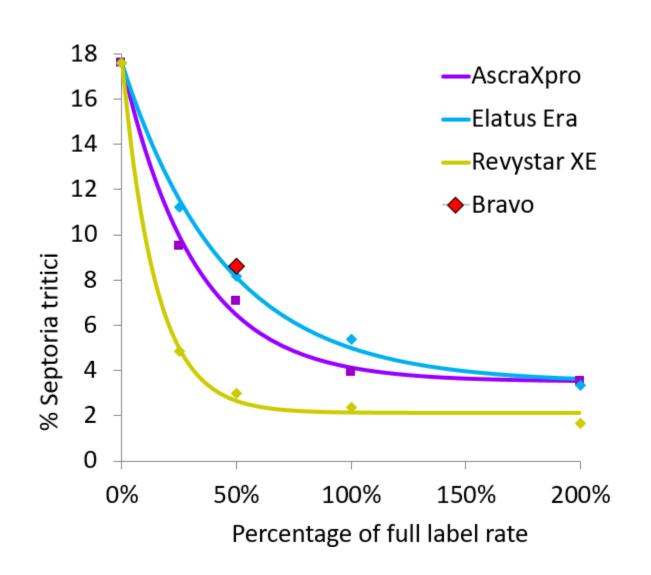


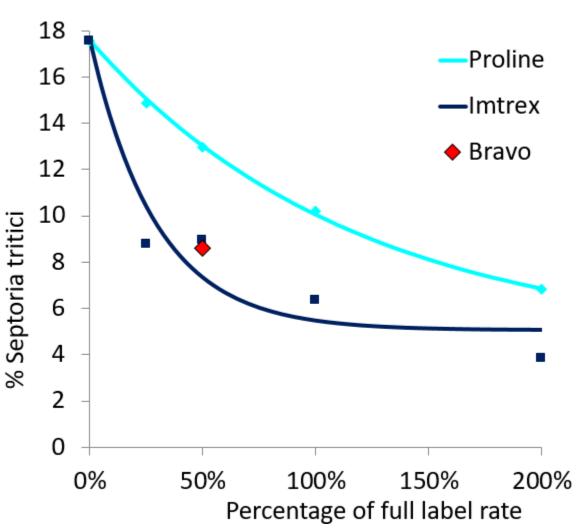




Septoria protectant 2017–19 (15 trials)

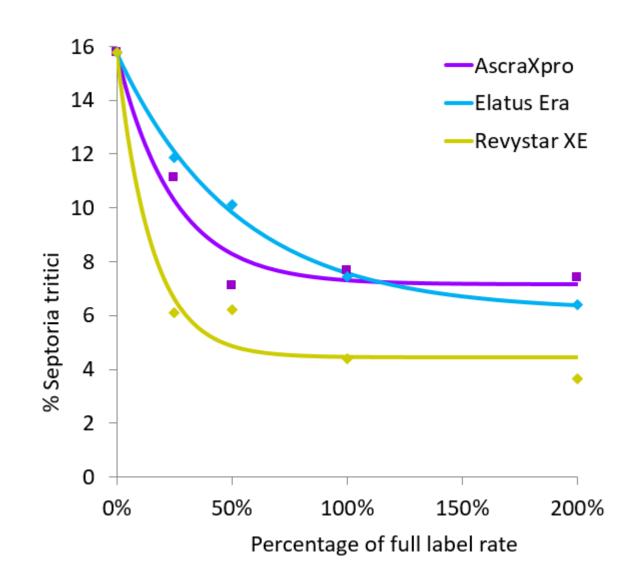


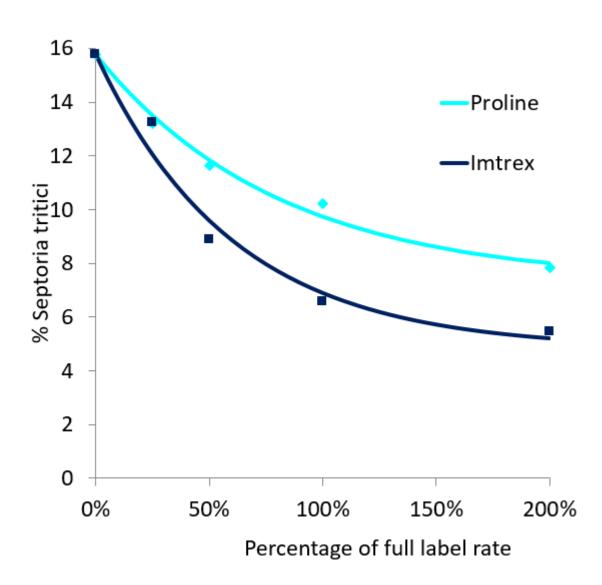




Septoria curative 2017–19 (6 trials)

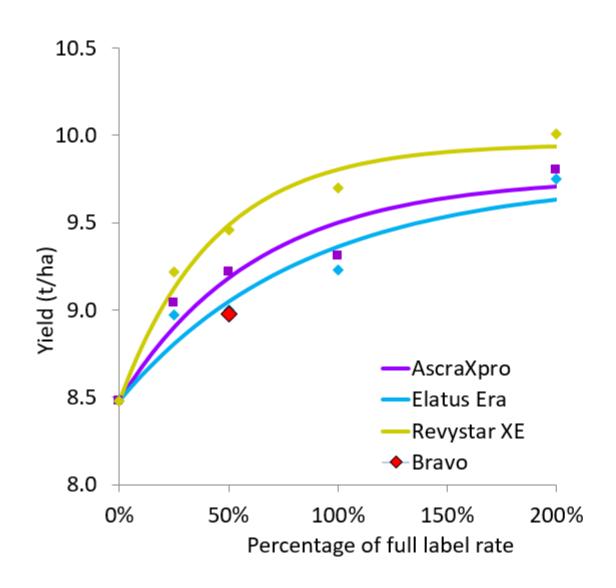


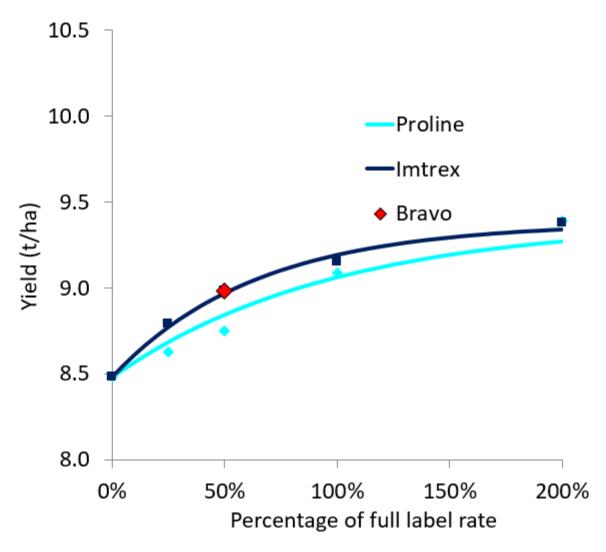




Septoria trial yields 2017–19 (20 trials)





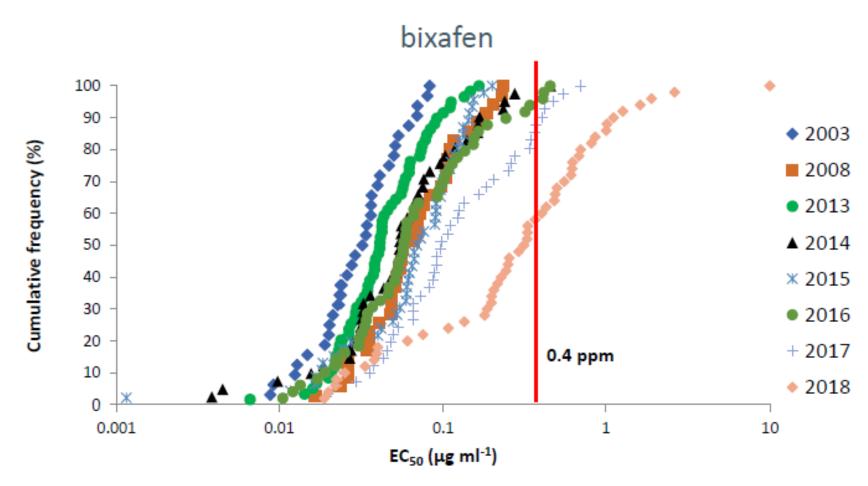




- Fungicide resistance monitoring
- FRAG

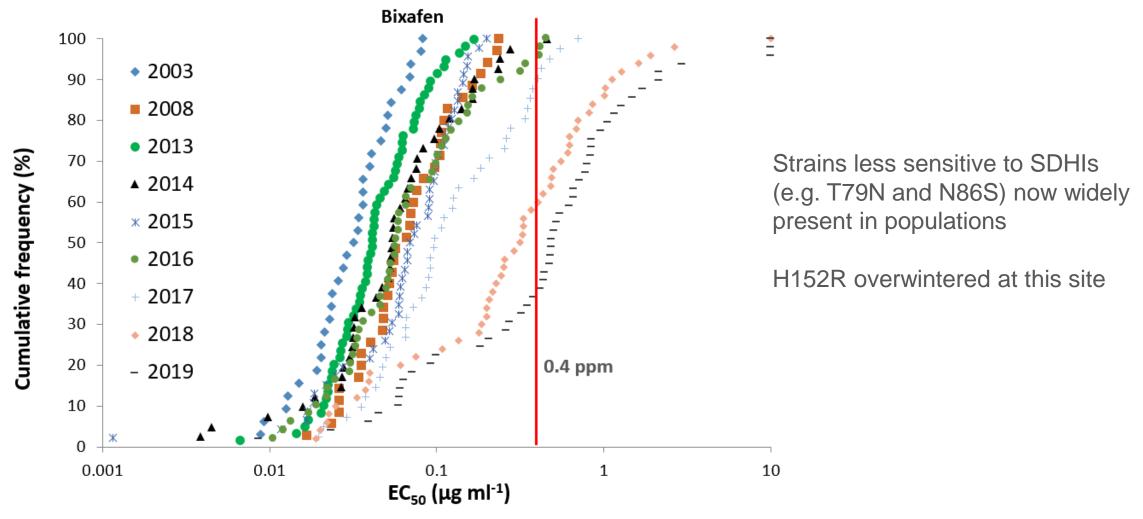






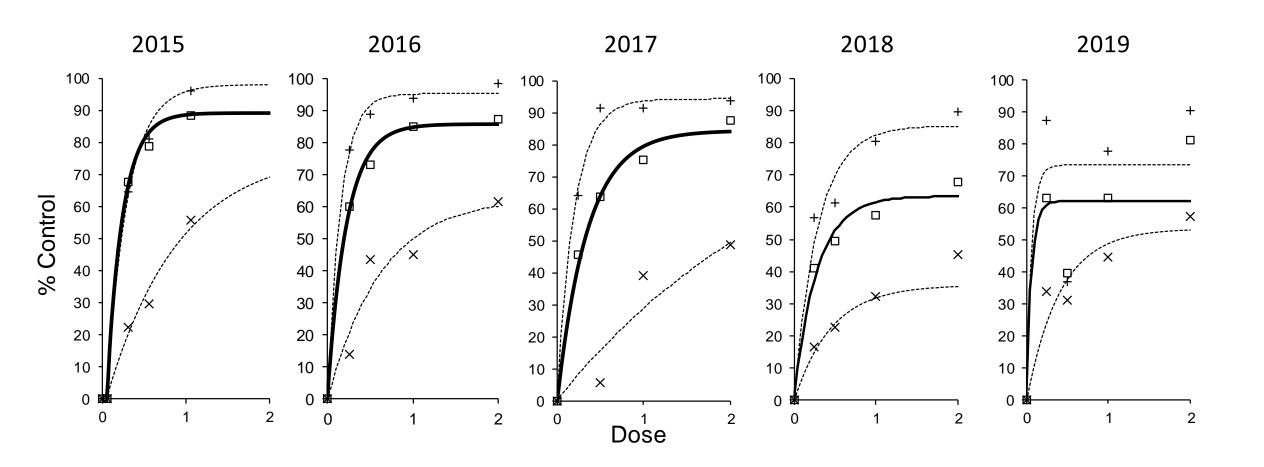
Rothamsted early season monitoring 2019 (n=49)





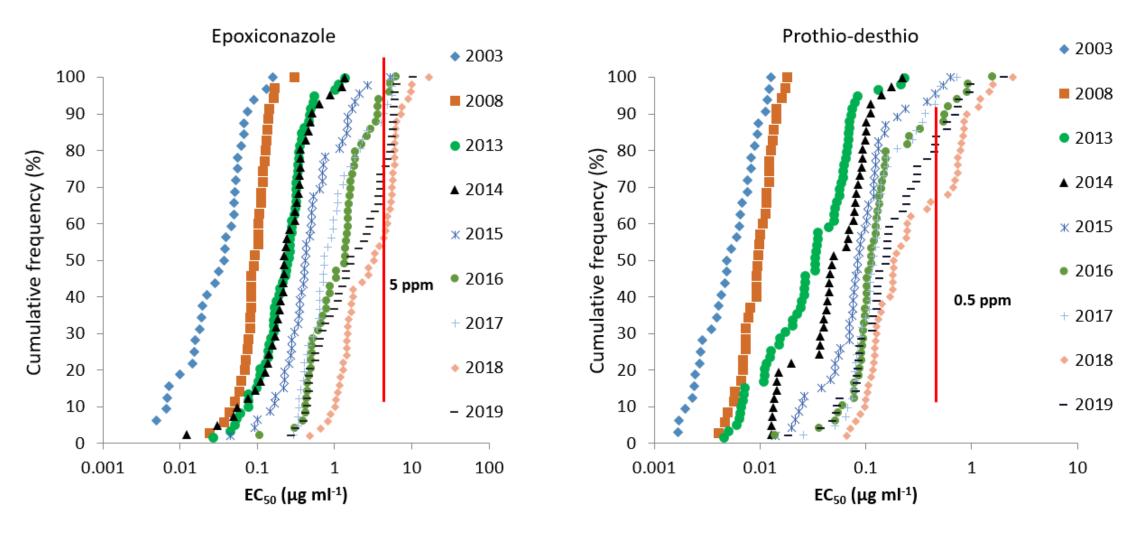
SDHI decline and stabilisation? Fluxapyroxad





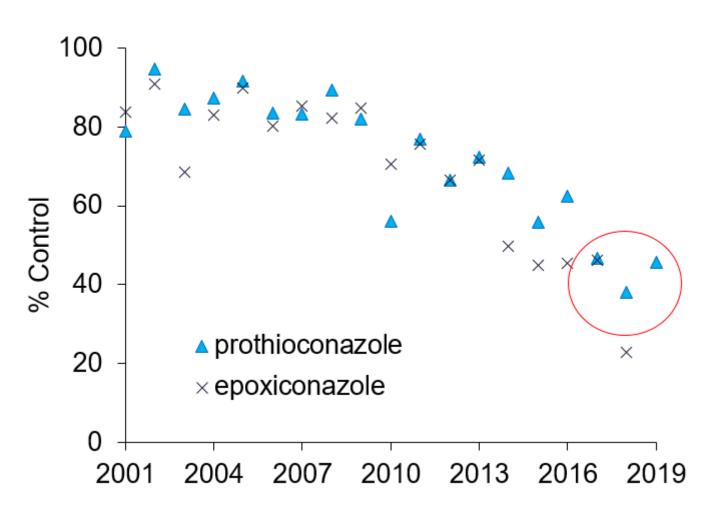
Rothamsted early season monitoring 2019





Azole efficacy on septoria tritici (2001–19) Protectant activity at full rate







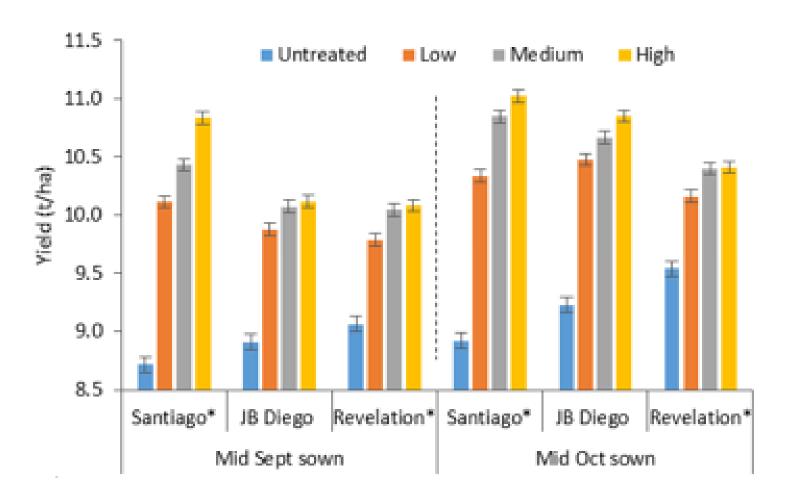


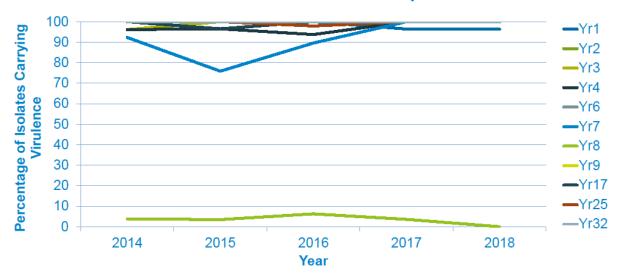
Figure 2. Yield (t/ha adjusted to 85% DM), all sites, for 3 varieties at early and late sowings in 2016 and 2017 (9 sites)

Research projects

2018/2019 RL ratings: KWS Santiago = 4.3 JB Diego = 5.3 Revelation = 6.3



Wheat Yellow Rust Virulence Frequencies















- Sclerotinia forecast
- Phoma forecast
- Light leaf spot forecast

Sclerotinia forecasting

Risk period

 Relative humidity >80% + air temperatures are at, or above,
 7°C for more than 23 hours

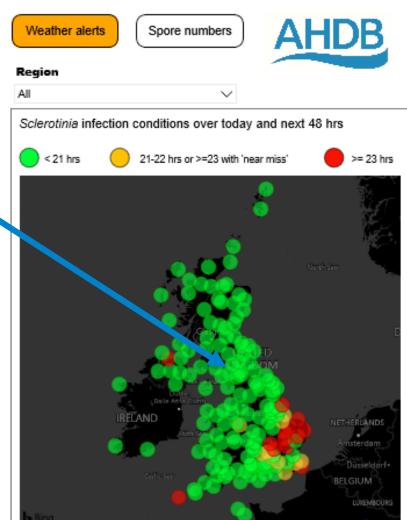


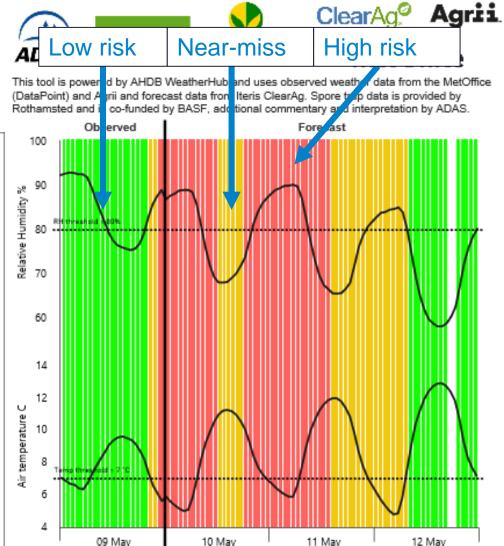




Weather-based forecast

Sclerotinia infection risk alerts





~150

based

weather-

forecast

locations

.

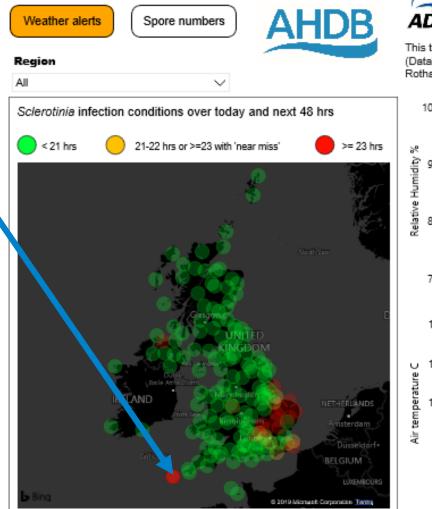


Weather-based forecast

Sclerotinia infection risk alerts

Select

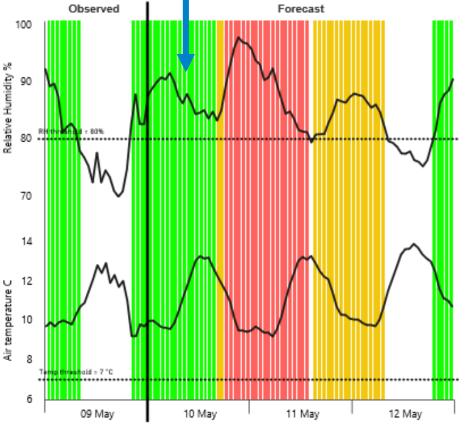
location



Apply protective fungicide Apply protective rungical before high risk period t Office

g**º Agrii**

This tool is powered by AHDB Weaths Hub and uses observed weather data from the MetOffice (DataPoint) and Agrii and forecast dat from Iteris ClearAg. Spore trap data is provided by Rothamsted and is co-funded by BAS, additional commentary and interpretation by ADAS.



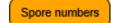
rosoft Power BI



Design for 2019 – spore trap data

Sclerotinia infection risk alerts

Weather alerts













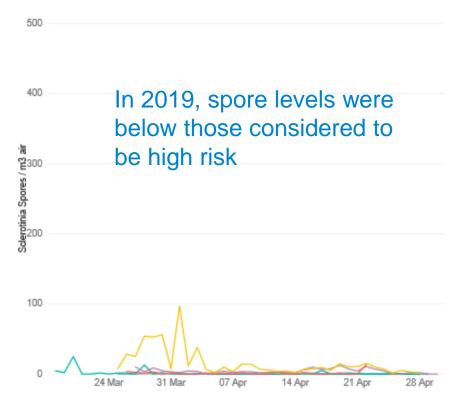




This tool is powered by AHDB WeatherHub and uses observed weather data from the MetOffice (DataPoint) and Agrii and forecast data from Iteris ClearAg. Spore trap data is provided by Rothamsted and is co-funded by BASF, additional commentary and interpretation by ADAS.

6 spore trap locations





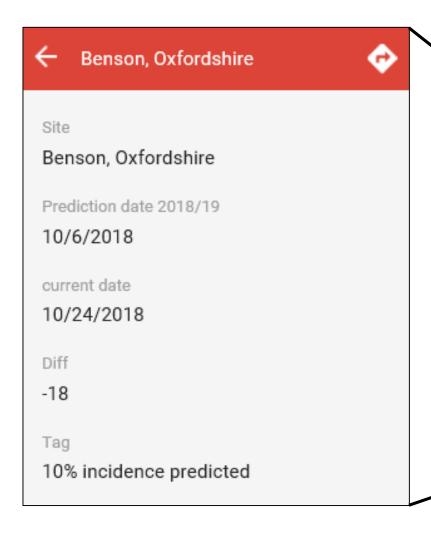
Phoma forecasting





Phoma forecast







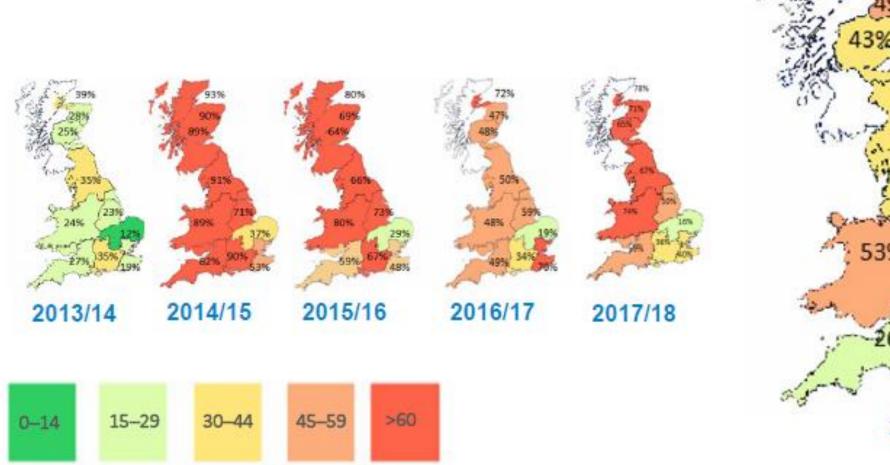
Light leaf spot forecast

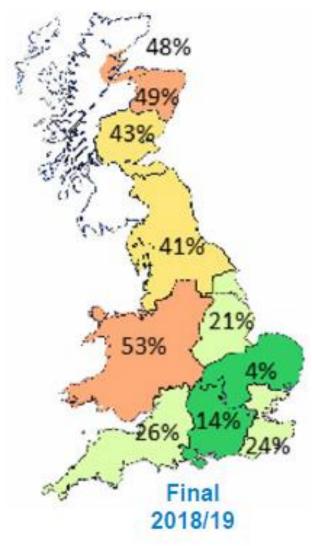




Light leaf spot forecast







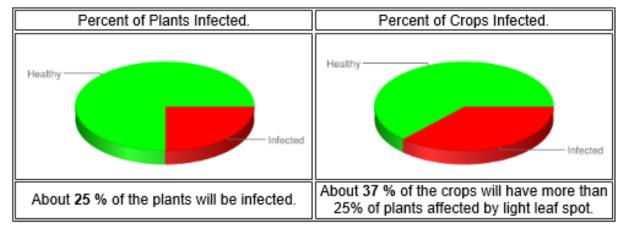
Light leaf spot forecast

Step 4 - Light Leaf Spot Forecast in Winter Oilseed Rape

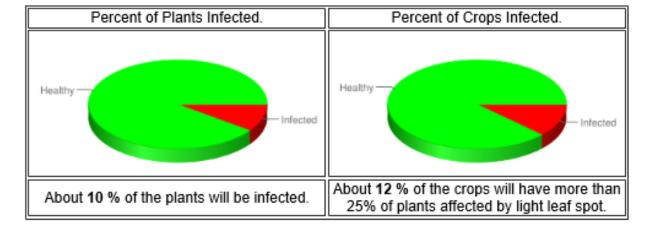
Customized forecast for a farm in Wales and the West of England

Cultivar	Barbados
Resistance Rating	7
Week Sown	21th August - 27th August

If no Autumn fungicide spray applied

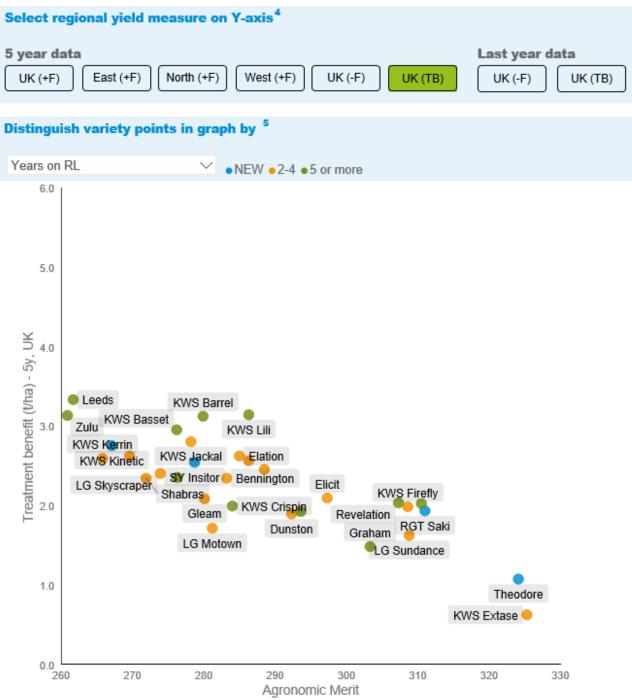


If Autumn fungicide spray was applied











Thank you

Catherine.harries@ahdb.org.uk







North West Regional Agronomy Event

Soil health, cover crops and cultivations

Anne Bhogal, ADAS



Content



- Soil health what do we know?
- Assessing soil health
 - Soil health scorecard approach
- Improving soil health
 - Cover crops
 - Tillage
- Summary



Soil – your greatest asset







SOIL HEALTH

PROVISIONING:

- Food & fibre
- Raw materials

"The ability of a soil to act as a living system to sustain, in the long term, its most important functions'



SUPPORTING

- Habitats & biodiversity
- Nutrient cycling
- Platform for infrastructure

CULTURAL

- Archaeology
- Education & recreation





- How do we know if a soil is healthy?
- What do we need to measure?
- How do we benchmark/interpret those measures?
- How can we improve soil health?





GREATSOILS



Soil Biology and Soil Health Partnership Research and Knowledge Exchange 2017-2021





























What do we know?



CLIMATETemperati

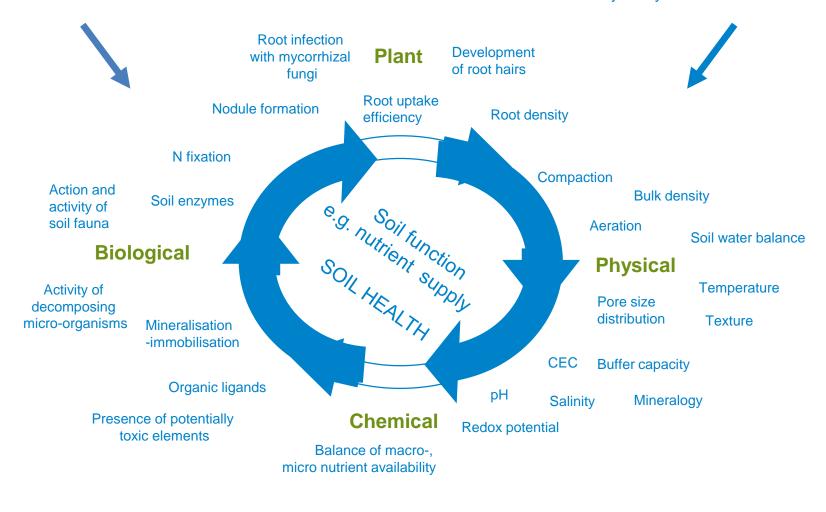
Temperature, rainfall, evaporation; where impact is mediated by both amount and seasonality

NUTRIENT INPUTS

Fertiliser, manure, deposition; where availability is mediated by many of the same factors

Soils are complex!

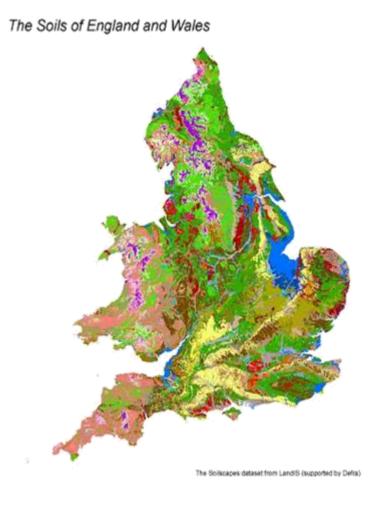




What do we know?



Soils are very variable!





Variation in soil texture at AHDB Strategic Farm West, field 42 (32 ha)

Key aspects of soil health

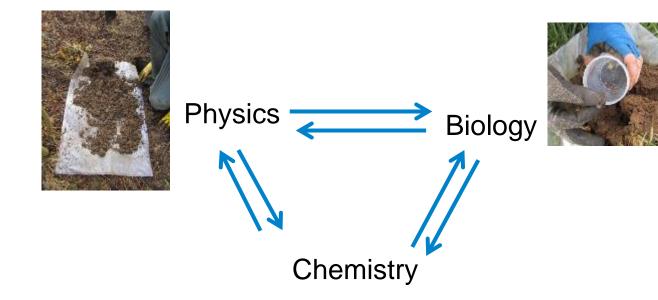




Chemical, physical & biological properties:

Inherent e.g. texture, depth, stoniness – 'boundaries of the soil habitat'

Dynamic e.g. SOM, nutrients, biology – nature & composition of the habitat



Putting it all together will need a different approach to sample collection – linking physical observation and soil samples sent for testing



Assess on a rotational basis at a similar time & from the same location in the field

Soil health scorecard approach



A 'health check for soils'

➤ Indicators of chemical, physical & biological condition of agricultural soils

> Relevant & practical with clear interpretation scheme; use with farmers to guide soil

management

Physical (17 'candidates')	Chemical (14 'candidates')	Biological (14 'candidates')
Visual Assessment of Soil Structure (VESS)	рН	Earthworms
Penetration resistance	Routine nutrients	Respiration
Bulk density	Soil organic matter (SOM)	Microbial biomass







Indicators	Benchmarks
pH & routine nutrients (Ext P, K, Mg)	The nutrient management guide-RB209
Visual Soil Assessment of Soil Structure (VESS)	Limiting layer score; SRUC guidance
Soil organic matter (loss on ignition)	Comparison with 'typical levels' for soil & climate

Investigate

Monitor

No action needed



Al	-	D	B

Structure quality	Size and appearance of aggregates	Visible porosity and Roots	Appearance after break-up: various soils	Appearance after break-up: same soil different tillage	Distinguishing feature	natural	nce and description of or reduced fragment -1.5 cm diameter
Sq1 Friable Aggregates	Mostly < 6 mm after crumbling	Highly porous Roots throughout the soil				-tm	The action of breaking the block is enough to reveal them. Large aggregates are
crumb finger	Sq score		Soil structura		l Ma		ement
Sq2 Intact			q	uality		nee	eas
Aggre easy t with o	Aggre 1-2		(Good	No changes		
						nee	ded
Sq3 Firm Most	' 3		Moderate		L	.ong-	-term
aggre break hand					imp	orove	ements
Sq4 Comp	4-5)		Poor	S	hort	-term
Requi					imp	orove	ements
aggregates with one hand	30% are cm</th <th>around aggregates</th> <th>300</th> <th>6-20</th> <th>Distinct macropores</th> <th></th> <th>internally.</th>	around aggregates	300	6-20	Distinct macropores		internally.
Sq5 Very compact Difficult to break up	Mostly large > 10 cm, very few < 7 cm, angular and non- porous	Very low porosity. Macropores may be present. May contain anaerobic zones. Few roots, if any, and restricted to cracks			Grey-blue colour		Aggregate fragments are easy to obtain when soil is wet, although considerable force may be needed. No pores or cracks are visible usually.



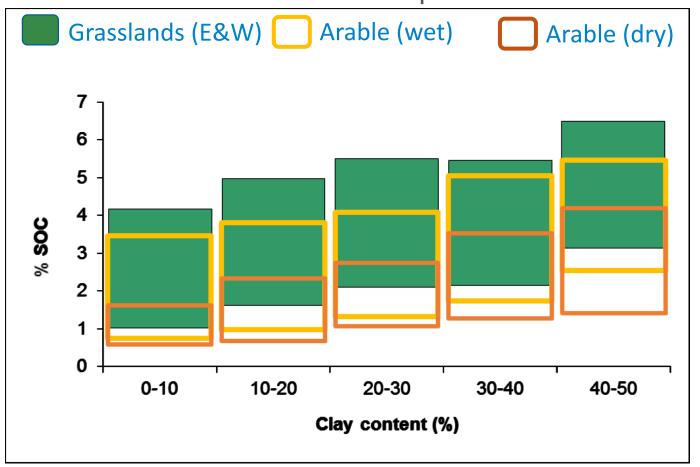




'Typical' SOM levels



 There is no easily defined 'critical level' of organic matter below which soil functions become impaired



Simplified to:

- Light < 18% clay; medium 18-35% clay; heavy > 35% clay
- Low, mid & high rainfall regions
- Arable & ley arable; permanent grassland

Monitor
No action needed

Very low for climate & soil type
Below average
≥ average

Source: Verheijen et al., 2005

Evaluation & development

Long term experimental sites (7):

- Selected to explore the key drivers of biological functioning
- Provide a test bed for the scorecard & evaluation of new indicators

Farmer groups (8):

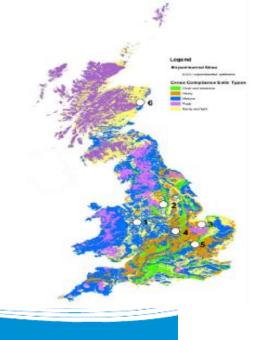
- Review & test the scorecard on farm
- Extend the range of practices evaluated

AHDB Strategic & Monitor Farms



ARM EXCELLENCE STRATEGY

Learn more about the thinking behind our Farm Excellence project





North West Sheep and beef grazing system

Livestock, arable and field vegetable systems

South West Dairy and mixed systems



East Yorkshire Arable and mixed systems with root crops

East Midlands
 Arable and mixed systems

East Anglia
 Arable systems with root crops
 and field wegetables

Long-term experimental sites



Harper Adams:

Repeated organic material additions (est. 1993) Sampled October 2017

Attribute	Control	FYM (23yrs)	Slurry (23 yrs)	Green compost (13 yrs)
SOM (%LOI)	3.0	4.1	3.6	4.0
рН	6.4	7.0	6.4	7.0
Ext. P (mg/l)	56	73	53	60
Ext. K (mg/l)	80	311	194	187
Ext. Mg (mg/l)	44	87	75	63
VESS score	2	2	2	1
Earthworms (No./pit)	11	13	9	11

Craibstone:

Constrasting pH levels (est. 1961) Sampled October 2018

Attribute	pH 4.5	pH 6.0	pH 6.5	pH 7.5
рН	4.9	6.1	6.6	7.5
SOM (%LOI)	10.3	10.1	10.3	10.3
VESS score	2	1	2	1
Microbial biomass (mg/kg)	98	157	231	163
Respiration (CO ₂ -C mg/kg)	99	124	140	101
Earthworms (No./pit)	1	5	5	6







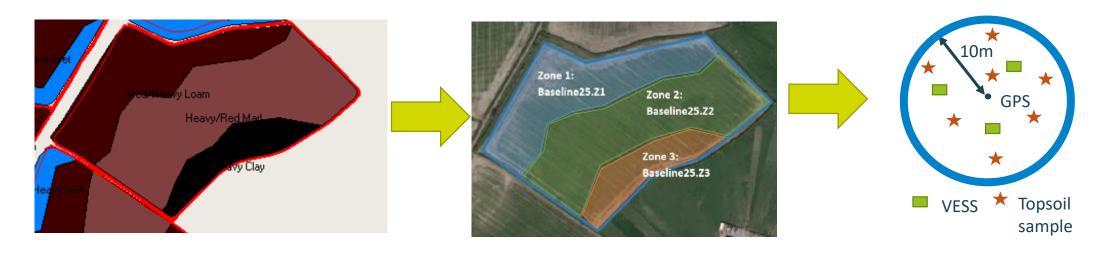
Monitor



Note: benchmarks are subject to review

Assessing baseline soil health at Strategic Farm West (Squab Hall farm)

 Using the scorecard to benchmark soil health at the outset and track changes over time



Field 25: Rob's soil map

Field 25: Sampling zones:

- 1. 'heavy red'
- 2. 'Medium/heavy loam'
- 3. 'heavy clay'

Soil sample & physical evaluation

Scorecard for field 25

AHDB

10.5ha; Spring barley @ harvest 2019

Zone	1	2	3
% clay	37	43	51
SOM (%LOI)	5.0	4.7	4.4
рН	7.5	8.1	8.1
Ext. P (mg/l)	18	13	21
Ext. K (mg/l)	344	375	433
Ext. Mg (mg/l)	849	708	675
VESS score (limiting layer)	3	4	4
Bulk density (g/cm³)	1.17	1.26	1.28
Earthworms (No./pit)	6	1	2

Investigate
Monitor
No action needed

Note: benchmarks are subject to review

Key issues (field 25): soil structure & earthworm numbers (particularly zones 2 & 3 – heavier textures & below average SOM)

Key issues for Squab Hall Farm



Soil structure and earthworm numbers identified as key issues across the farm



Sq 2 'intact'



Sq 4: 'Compact'

Key to managing soil health

Biological

- Feed the soil regularly through plants and OM inputs
- Move soil only when you have to
- Diversify plants in space and time

KNOW YOUR SOILS

principles to improve soil health

Chemical

- Maintain optimum pH
- Provide plant nutrients right amounts in the right place at the right time
- Know your textures and minerals – buffering capacity, free supply!

- Physical Know your textures and understand limits to workability, trafficability
- Optimise water balance through drainage if necessary
- •Improve soil structure, minimise compaction effective continuous pore space











Soil improving practices:

- Organic materials
- Grass leys
- Cover crops & diverse rotations
- Reduce tillage

Also....

- Appropriate operations timing & type
- Drainage

Cover Crops – Why?



- Reduce erosion, run-off & nitrate leaching
 - Retain N (& P) improve soil fertility
- Potential benefits for soil structure, water holding capacity & porosity
 - rooting & fresh organic matter
- Weed management, disrupt pest & disease cycles
- Biodiversity & habitat provision
 - Greening measures
- Grazing & forage





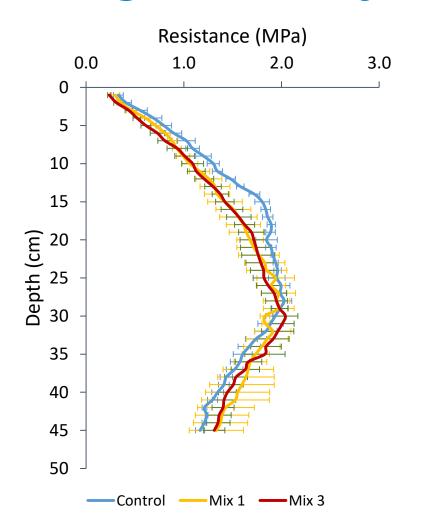


Cover cropping can improve soil structure &

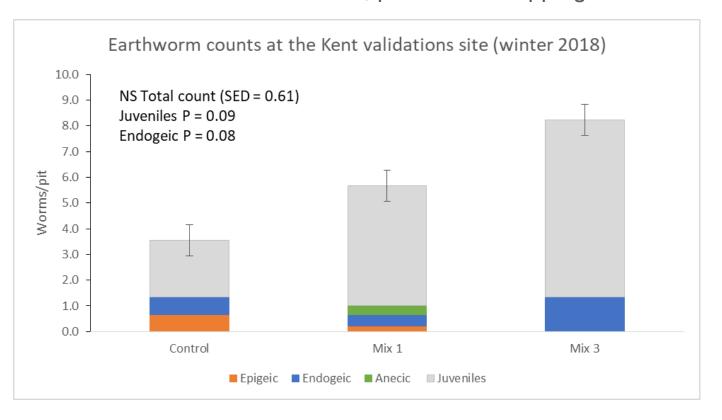








Earthworm counts, post cover cropping



Penetrometer resistance, post cover cropping

Mix 1: Oats (83%) & Clover;

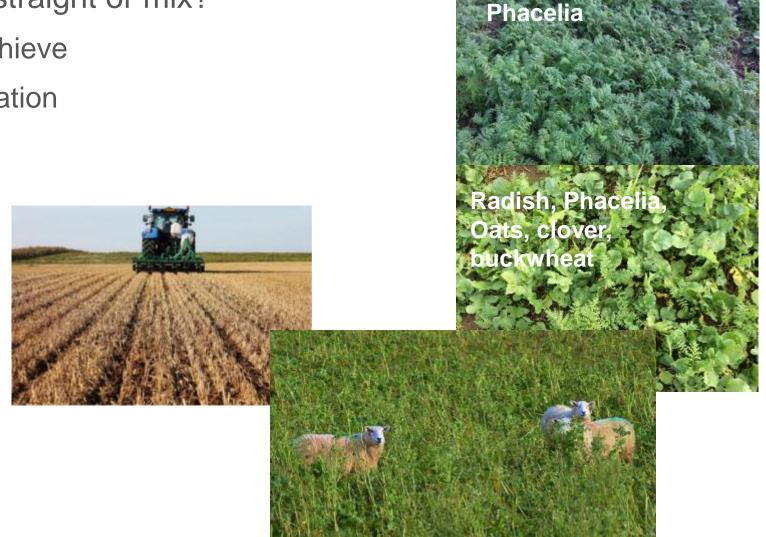
Mix 3: Spring oats (53%), Crimson clover (11%) Oil radish (11%) Phacelia (7%), buckwheat (19%)

But to be of benefit you need to consider:

AHDB

- Cover crop species straight or mix?
 - What do I want to achieve
 - What fits with my rotation
 - Cost

- Establishment?
- Management ?
- Destruction?



Maxi Cover Crop Project



Maximising the benefits from cover crops through species selection and crop management

After the AHDB review on cover crops 2016 – No. 90

Objectives:

- Quantify effects of different cover crops on soil properties, crop rooting & yield
- Validate effects of cover crops and establishment on monitor farms

















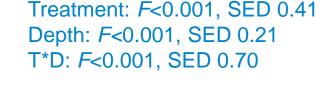
Cover crop choice

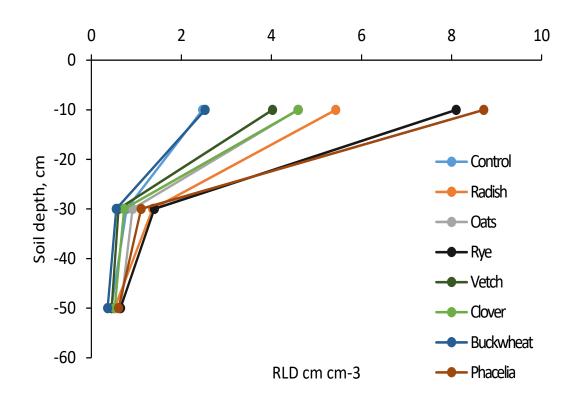


Cover crop	Sowing (autumn)	Qualities	Considerations	
Brassicas				
Radish & Mustard	Mid Aug – early Sept	Good root system, biofumigation potential, nutrient uptake	Rotational conflicts OSR	
Cereals				
Oats & Rye	Mid Aug – mid Sept	Rapid early growth and cover, deep rooting	Rotational conflicts cereals	
Legumes				
Clover & Vetch	June-August	N fixing, fibrous root system	Rotational conflicts peas & beans;	
Other				
Phacelia	Mid Aug – mid Sept	No rotational conflicts, good root system and nutrient uptake	Not entirely frost tolerant; needs soil moisture	

Cover crop rooting







Phacelia and Rye had greatest Root length density (RLD)

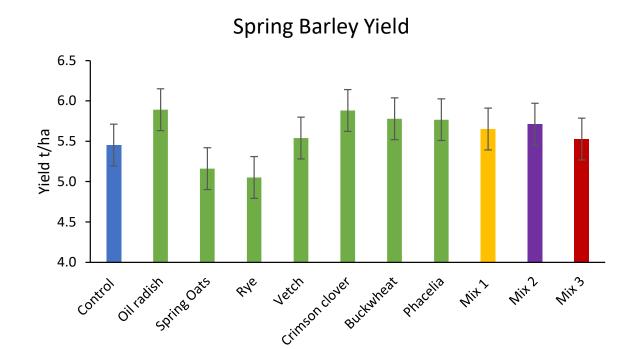
N.B. Doesn't include the radish tap root, due to nature of sampling



Rotational conflicts



Existing cropping	Avoid the following as a cover crop
Cereals in rotation	Oats, Rye or Ryegrass
Oilseed rape in rotation	Mustards or Radish
Pulses and legumes	Legumes e.g Vetch or clovers

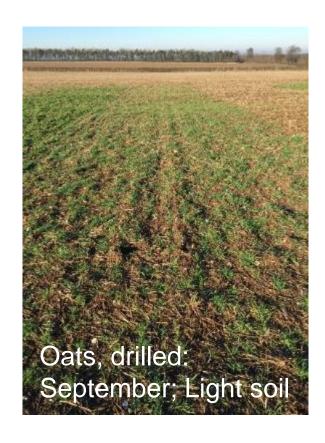


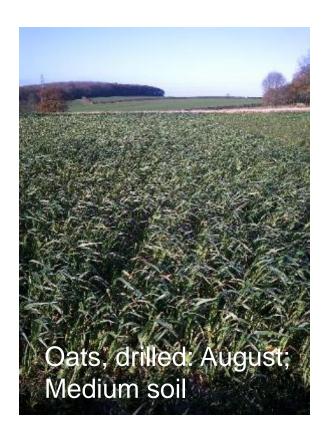






• Early establishment.... maximise the benefit

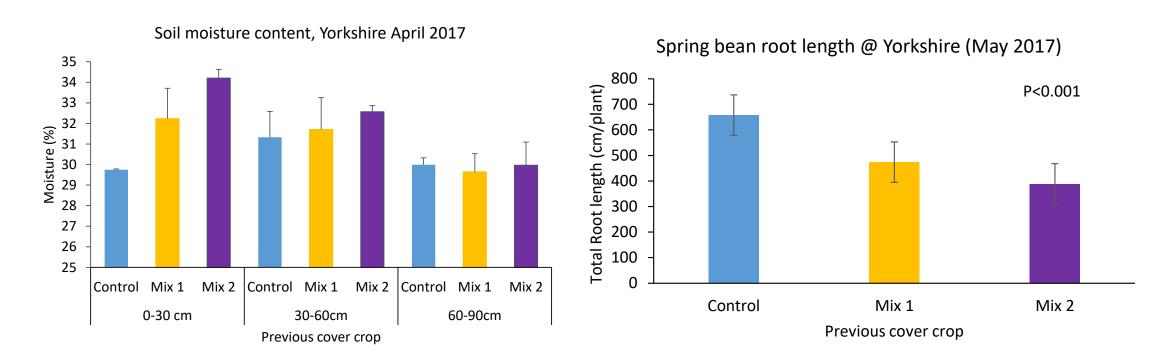




Timings are critical - destruction



Destroy early – particularly on clay soils in wet seasons!



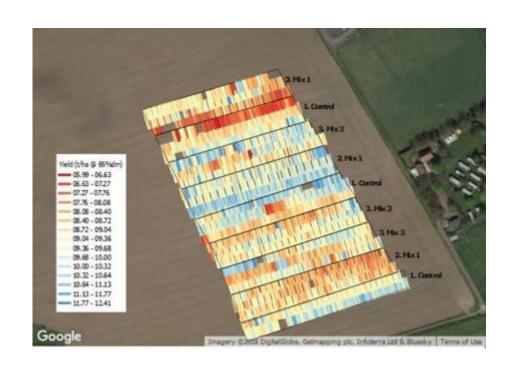
0.2-0.4 t/ha yield decline



Impacts on yields are variable



Site:	Kent	Yorks.	Hunts.
Crop:	Barley	Beans	Barley
Season	2017	2017	2018
Yields (t/ha):			
No cover	9.4	3.5	7.1
Mix 1	+ 0.1	- 0.4*	No change
Mix 2		- 0.2	
Mix 3	+ 0.4		0.1



Needs to be a long-term investment



^{*}P<0.05 (compared to the control treatment)

Tillage



Purpose of cultivations	Problems with cultivation
Crop establishment & rooting	Compaction
Weed, disease & pest control	Lower (surface) organic matter levels
Incorporation of residues, manures etc	Lower soil biology (earthworms, fungi)
Drainage/aeration	
Compaction alleviation	

Only move soil when/if you have to, and....
.....only when conditions are fit



Plough-based



Reduced/minimum tillage



Effect of tillage on soil organic matter levels

Reducing tillage intensity = \emptyset Disturbance \widehat{n} inputs (but may be just confined to the topsoil)

Potential increase in SOM following zero tillage compared with conventional tillage (95% CI in brackets)

Cultivation <pre>practice</pre>	SOM increase (kg OM/ha/yr)	% of SOM stocks ^a
Zero tillage	540 (-240-1300)	0.35
Reduced tillage ^b	270	0.18

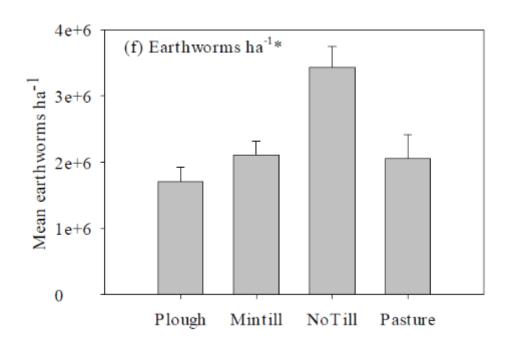
^aAssuming 4.8% SOM in top 25cm (Webb et al., 2001) & a bulk density of 1.3 g/cm³ = 157 tOM/ha ^bAssumed to be half the C storage of zero tillage on the basis of depth of soil disturbance

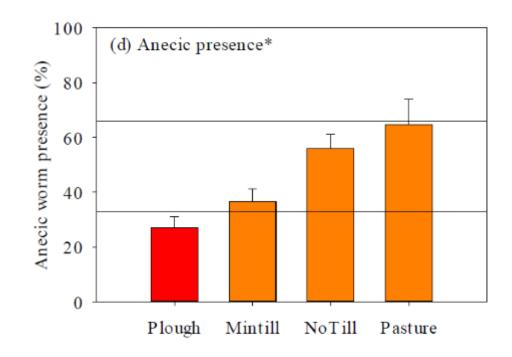
Database: 6 UK experiments over timescale of 2-23 years; Bhogal et al. (2008)



Effect of tillage on earthworms

#60min survey results 2018 (Stroud., 2018)





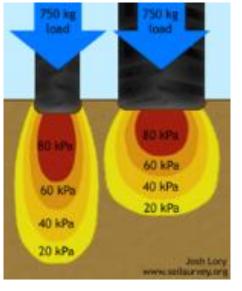
Managing soil compaction.....

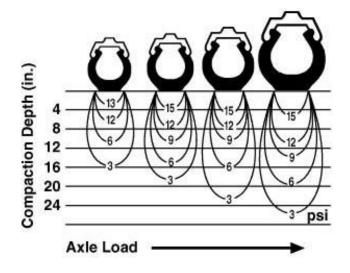
.... Avoidance or alleviation

Avoiding soil compaction

- Avoid working the soil when wet
- Low ground pressure tyres
- Rotation/crop choice
- Enhance SOM levels to build resilience
- Reduce the trafficked area
 - Controlled traffic farming (CTF)

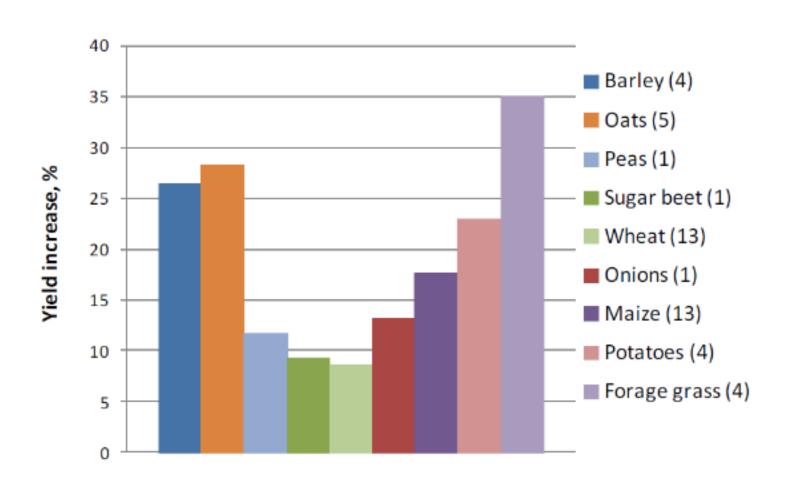






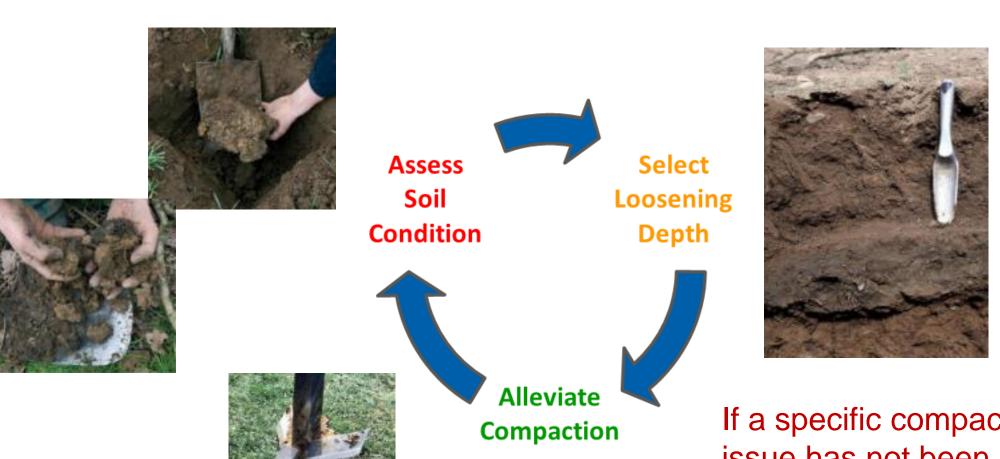
Impact of reduced traffic on crop yields





Compaction alleviation

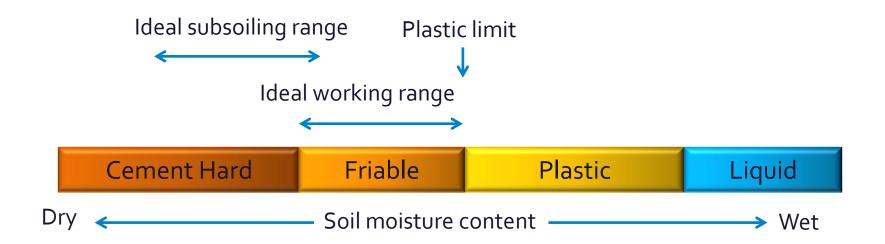




If a specific compaction issue has not been identified you are probably better off doing nothing!...



Soil physical state (consistency)



Plastic limit:

- Soil can be rolled/moulded into a ring without cracking/crumbling
- Unable to reform after compression from machinery/cultivation (moisture and air is expelled) and so compaction/panning can result
- Avoid cultivating/travelling on soil to prevent compaction and poor crop development



Summary – Soil health

- Assessment of soil health requires an integrated approach linking chemistry, physics and biology
- To evaluate impact of management practices, track changes over time by assessing on a rotational basis & from same location/timing.
- A scorecard approach is being developed & evaluated which aims to provide benchmark











Summary – Cover crops & tillage

- Cover crops are excellent at providing nitrogen uptake, erosion control, and soil structural benefits
- Considerations:
 - > Species choice what do you want to achieve & does it fit with your rotation?
 - Drill as early as possible
 - > Leave a good window between destruction and spring crop establishment
 - > Be prepared for variable yield impacts needs to be a long-term investment
- Only move soil if and when you have to & only when conditions are fit

Thank you!

For more info:

AHDB-BBRO Soil Biology and Soil Health Partnership:

https://ahdb.org.uk/greatsoils



How to count earthworms

These publications explain how

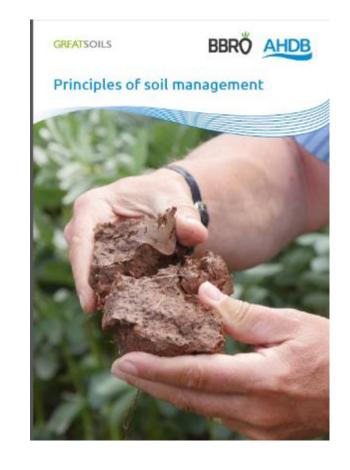


Earthworm recording sheet

Simple recording sheet to used on



Healthy grassland soils



SRUC VESS guidance: https://www.sruc.ac.uk/info/120625/visual_evaluation_of_soil_structure

AHDB Maxi cover crop. https://ahdb.org.uk/cover-crops





Anne.bhogal@adas.co.uk



North West Regional Agronomy Event

Refreshment break





North West Regional Agronomy Event

Clean air strategy

Sajjad Awan, AHDB





Presentation Summary

- ► Introduction to Clean Air Strategy 2019
- **≥25** year environment plan
- Meeting key targets for agriculture
 - Reduction in ammonia emissions

> An update on RB209-New edition



Why to focus on environment?

- Environment will be the cornerstone of agricultural policy in England
- Delivery of clean air, water and habitat through Environment Land Management Schemes (ELMs)
- Direct payment schemes to be replaced by ELMs
- Capital grants for land managers to improve sustainability and reduce negative environmental impacts



Industrial Strategy

Clean Air Strategy

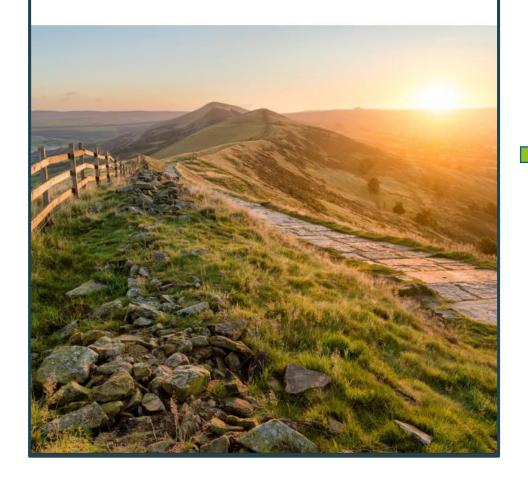
25 Year Environment Plan Clean Growth Strategy





A Green Future: Our 25 Year Plan to

Improve the Environment





25 Year Environment Plan

Sustainable growth

Improve resource use efficiency

(soil, water and air)

Improve environment & economy

Working with farmers to use fertilisers efficiently

Provide clean air and water

1. Sustainable Growth for future generations AHDB

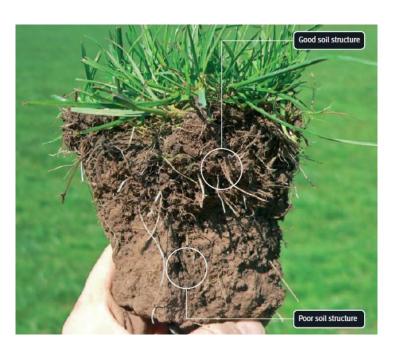




2. Improve resource use efficiency



Soil



Improve Soil Health

Water



Aquatic life/drinking water

Nutrients



Nutrient use efficiency

3. Clean Air and Water



excessive nitrogen

in habitats



SOURCES

AIR QUALITY

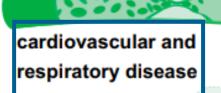
POLLUTANTS THAT AFFECT

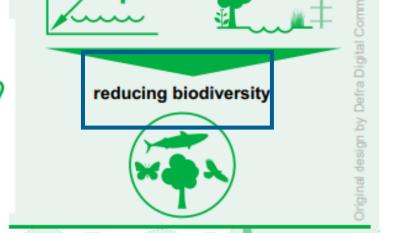
Agriculture (includes anaerobic digestion)

IMPACTS



Ammonia reacts in the atmosphere to produce particulate matter (PM) which has significant health impacts including:





The effects of ammonium deposition

acidification

of habitats

ammonia emissions can travel long distances and combine with urban NOx contributing to smog

3. Clean Air and Water



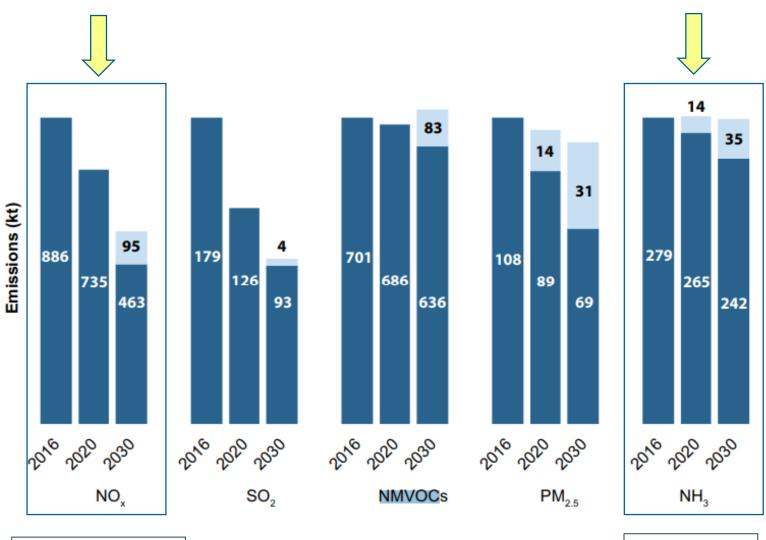
- Methane from livestock:
 - 51% methane from agric.
 - 14% NMVOC (Non-methane volatile organic compounds)
 - Both create ozone, harmful for humans/habitats
 - Ozone on average reduces yield by 5% in Cereals & oilseeds





Emissions of key pollutants





Nitrous oxide

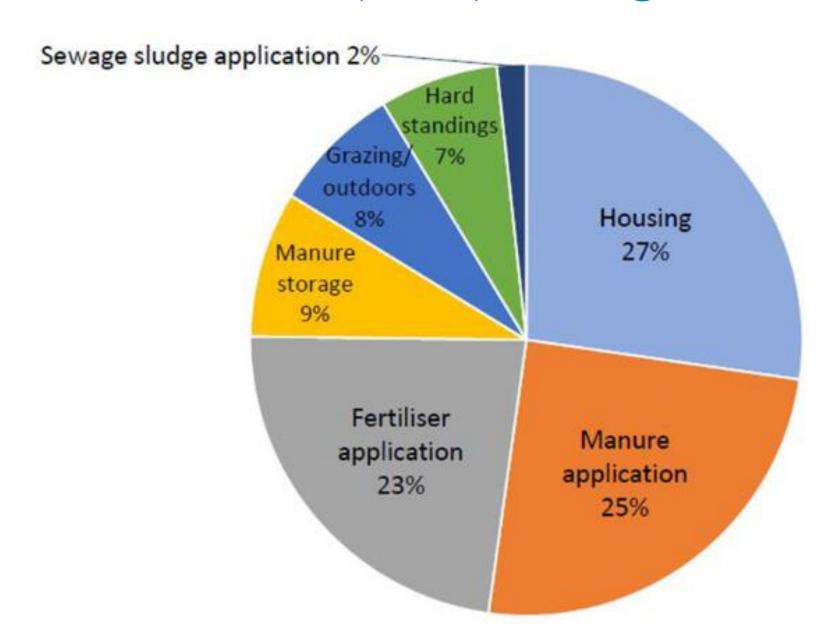
Dark blue = Ceiling
Light blue = Above ceiling

Not much reduction in ammonia emission

Ammonia



Ammonia emissions (2016): Management Category





Reduction of ammonia emissions from farming

Introduce rules on specific emissions

- Reduce emissions from urea-based fertilisers (ASAP)
- Solid manure/digestate spread to bare land- incorporate within 12 hours, except no-till land (ASAP)



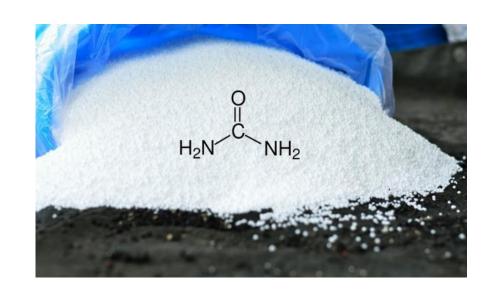






Urea fertiliser

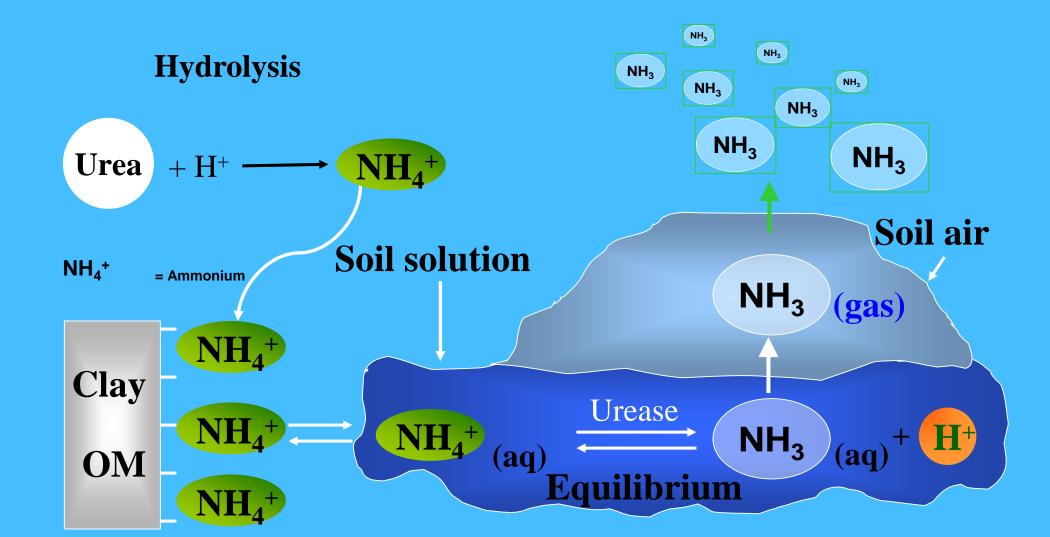
- Approximately 22% of N used as urea
- Concentrated N (46%)
- Easy to store and use
- Cheaper than other N sources
- Environment losses are higher compared to ammonium nitrate











Urease Inhibitors

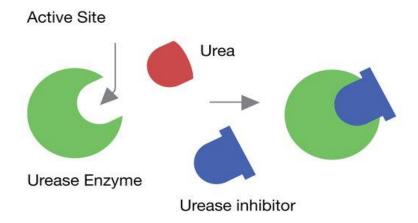


Urease produced by plants and microbes in the soil



Urease Inhibitors slow down the conversion of

Ammonium to Ammonia





Urease inhibitor

Urea Urea Urea

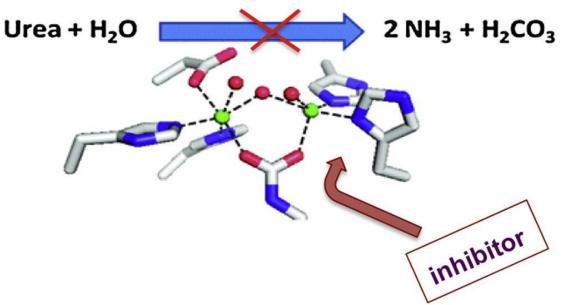
Crop residue

Urea Urea Urea

Urease Inhibitors



- Phosphoramide compounds are extremely potent inhibitors
 - NBPT (n-butyl thiophosphoric triamide) marketed as Agrotain
 - Phenyl phosphorodiamidate (PPDA) is also a strong UI
 - 2-NPT (2-nitrophenyl) phosphoric triamide is a mixture of NBPT and NPPT
 - Heavy metals
 - NutrisphereTM

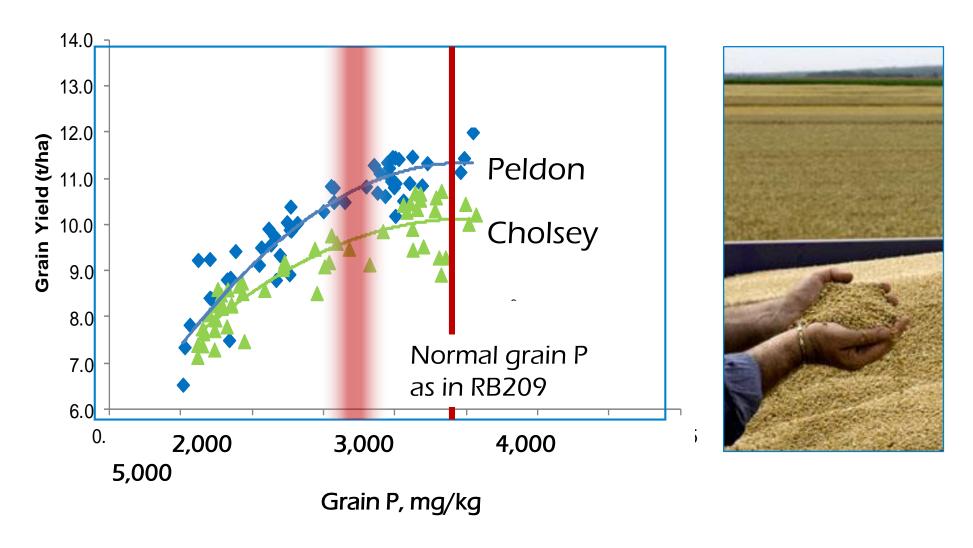




Updates on RB209

Cost Effective Phosphorus use





Olsen-P and grain-P tests, better indicators of soil P availability Recommendation to test grain and soil

Sulphur for optimum yield and proteins





High sulphur deficiency in lighter soils with high rainfall



Thanks for your attention!

Questions

For further queries contact; Sajjad.Awan@ahdb.org.uk 02476 47 8787 07815505800

Version: 16:9/2017-11-30a



North West Regional Agronomy Event

Market update

Alice Bailey, AHDB





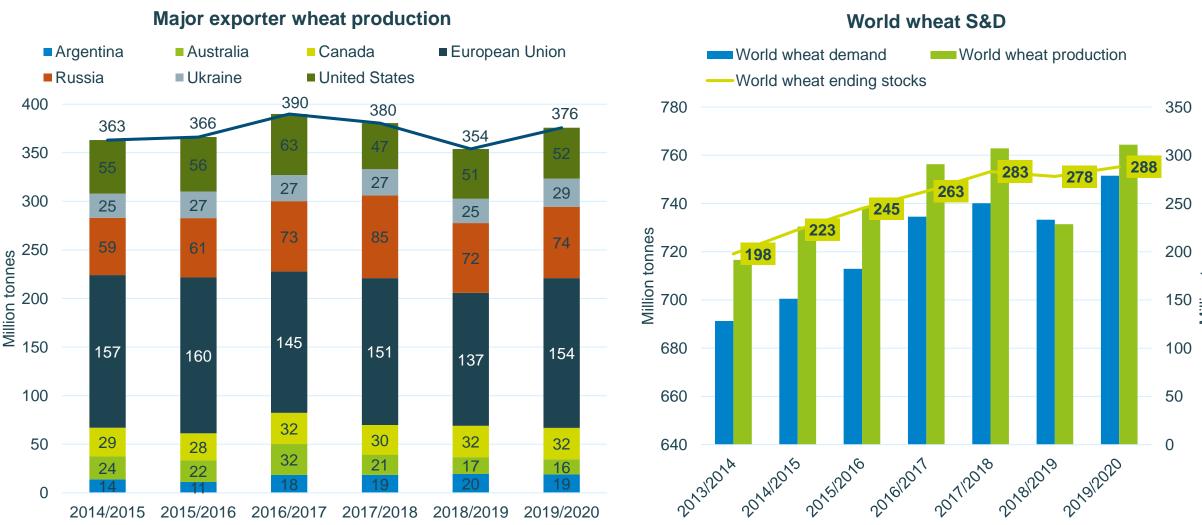
Global market - Cereals

The global drivers for the rest of this season and beyond.





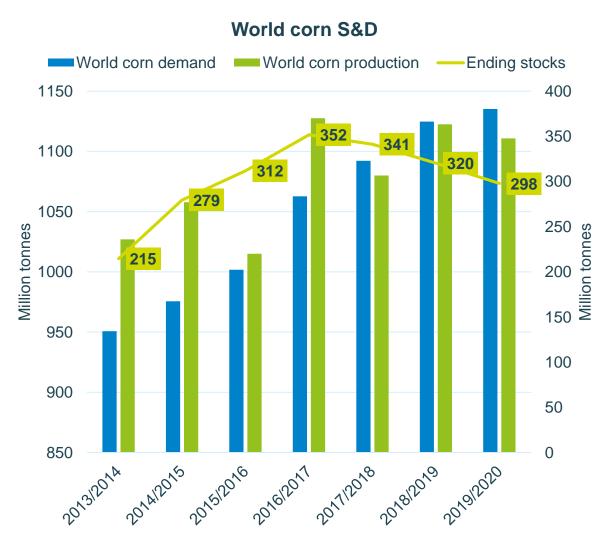
Major exporter production up in 2019/20, stocks grow again



Source: USDA

Tighter maize picture, still comparatively huge stocks





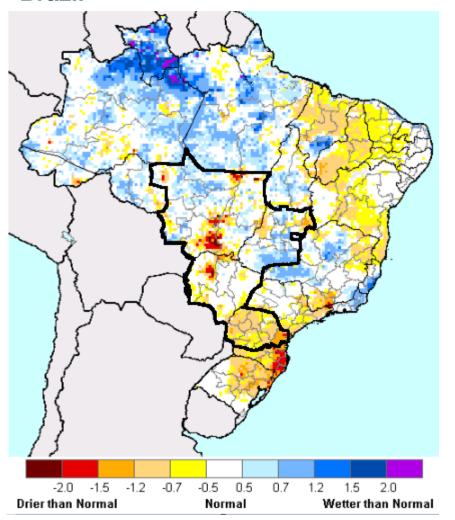


Source: USDA Source: Refinitiv

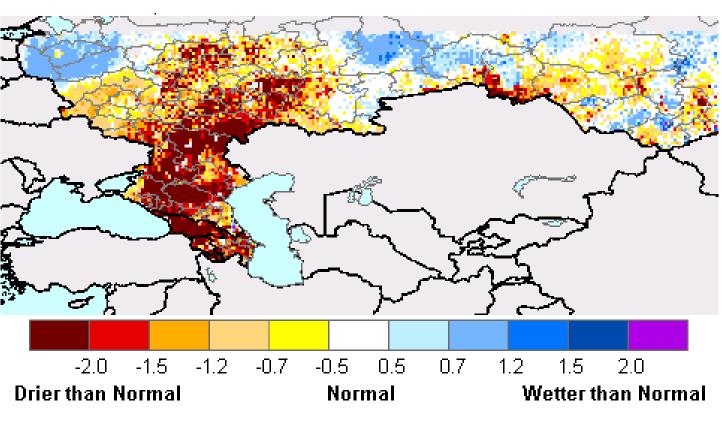


Weather a key watch point

Brazil



Russia



Source: USDA



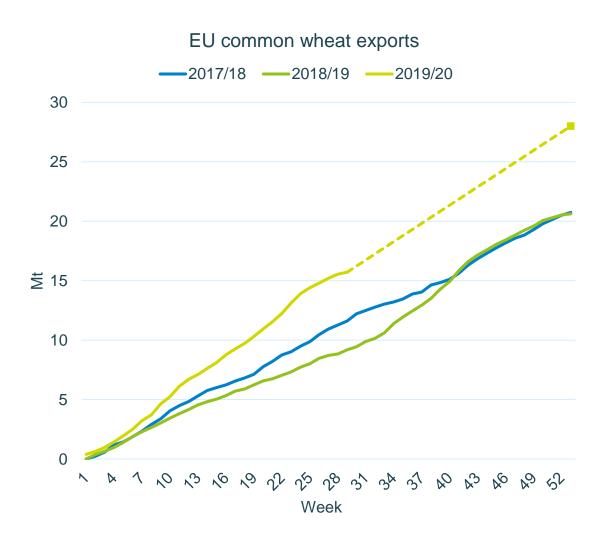
EU market - Cereals

What's going on in EU markets?





EU has a need to export wheat, but logistical headaches



Major French ports blockaded in new pension strike



This morning, ferry companies out of Dunkirk, Calais and Dover were reporting a good service despite

Major ports in France - including Calais, Dunkirk and Marseille - are still being blockaded today (Friday January 17) after unions called for a 72-hour strike, with some ferry services reporting disruption.

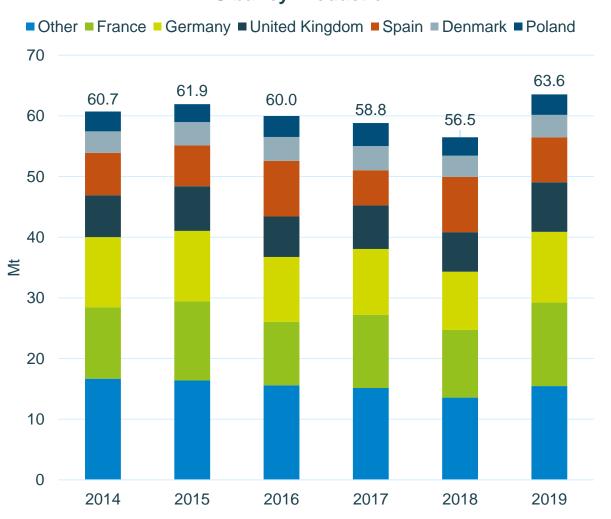
National port union CGT des Ports et Docks called on all workers in the sector to strike against the government's pension reform from Tuesday January 14, continuing into yesterday and today. The movement is being called "port mort (dead port)".

At least seven major ports have joined the movement, including Calais, Dunkirk, Le Havre, Rouen, Nantes-Saint-Nazaire, La Rochelle and Marseille. So far, Bordeaux has not yet joined the action.

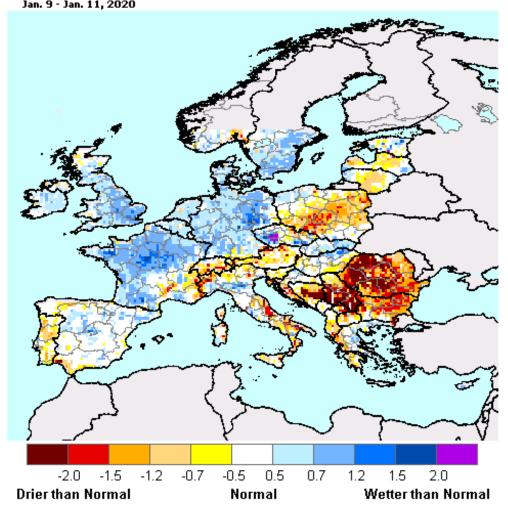


Big EU barley crop in 2019/20





Surface Soil Moisture Anomaly (SMAP)





Domestic market - Cereals

What can we expect in domestic markets over the next 12 months?

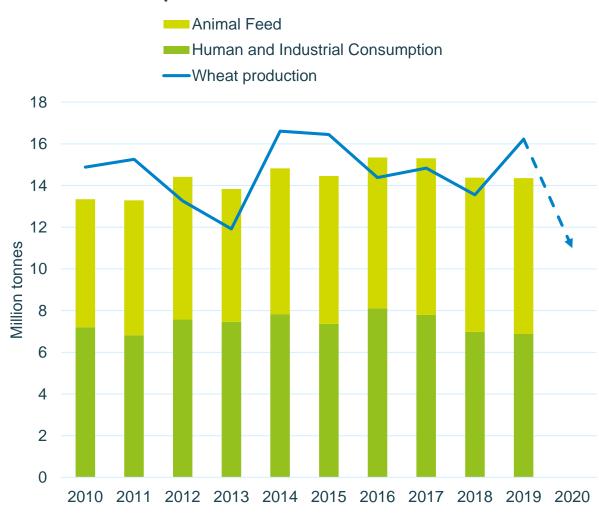




■ Surplus available for export or free stock

UK Wheat S&D

UK production and domestic demand

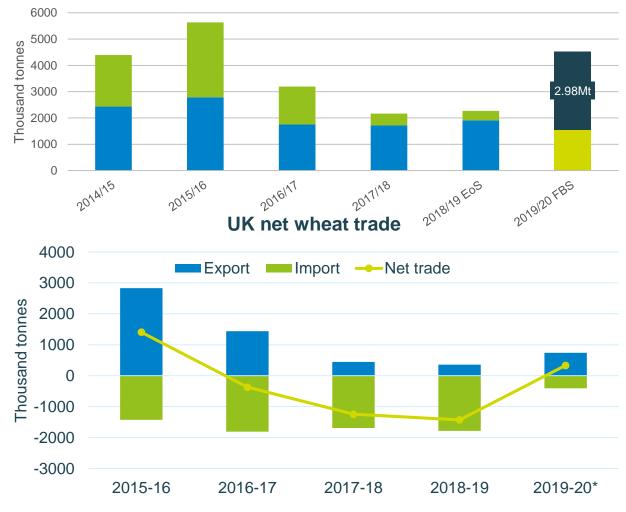


UK volume of wheat for free stock or export

Operating stocks

Closing stocks

Exports

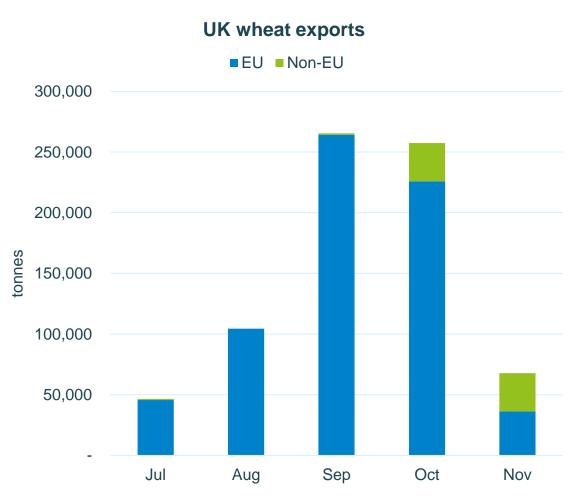


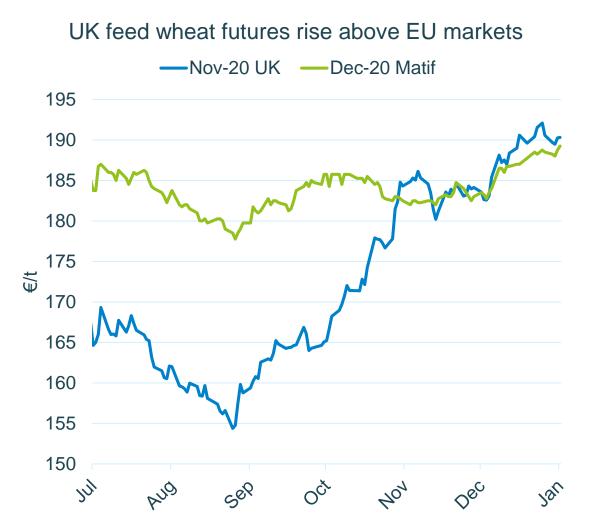
Source: AHDB

EoS: End of Season, FBS: First Balance Sheet



Is the UK market already reaching it's peak?

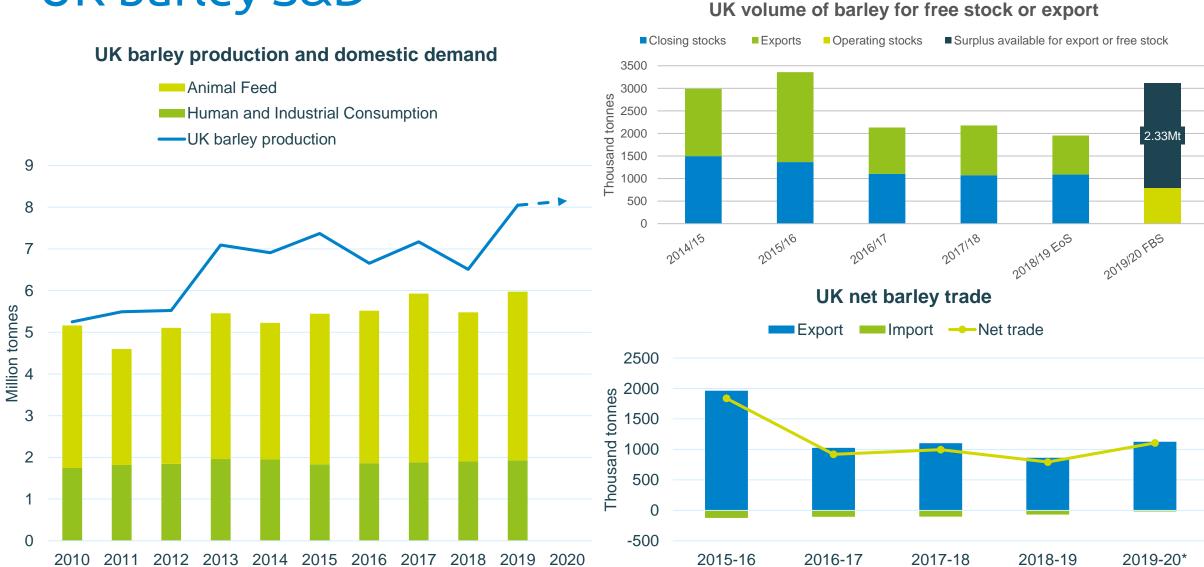




Source: HMRC



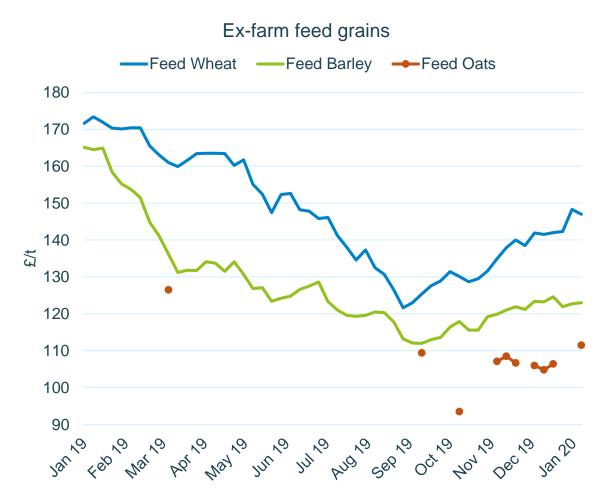
UK barley S&D

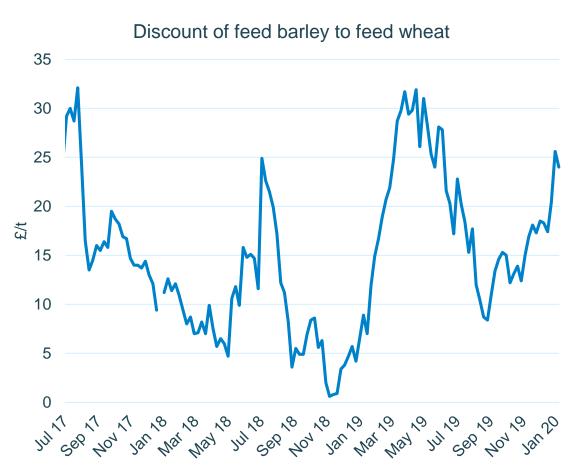


Source: AHDB

EoS: End of Season, FBS: First Balance Sheet

Prices supported by wheat market concerns but spring crop rise expanding discount of barley





Source: AHDB Corn Returns



Cereals summary

2020/21 winter wheat production – question marks in the EU, Black Sea and US. Global maize planting to be watched.

New crop outlook looks at less wheat, more barley and maize. Pressure to continue for barley prices. EU & UK

Large barley crops globally and significant crop in UK could see prices capped



Oilseeds

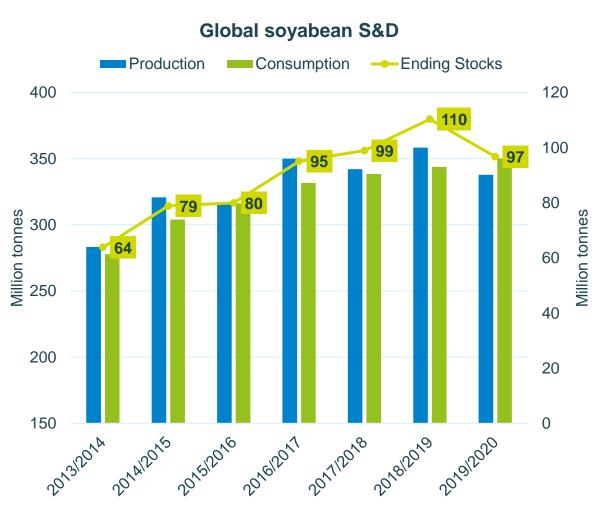
Global drivers, EU and UK situations





Soyabeans tighter year-on-year but China key



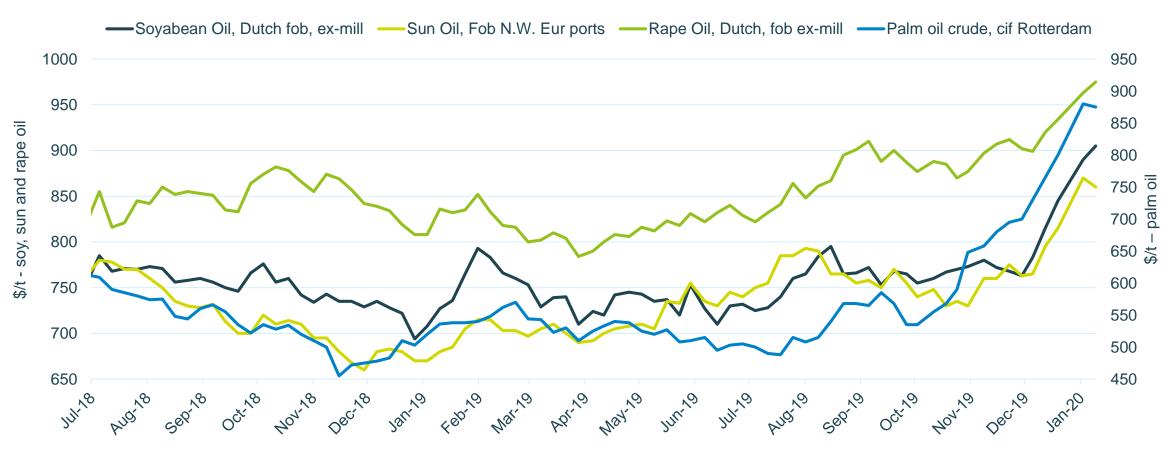


Source: USDA



Oil having an increasing influence over oilseeds

European Vegetable oil prices

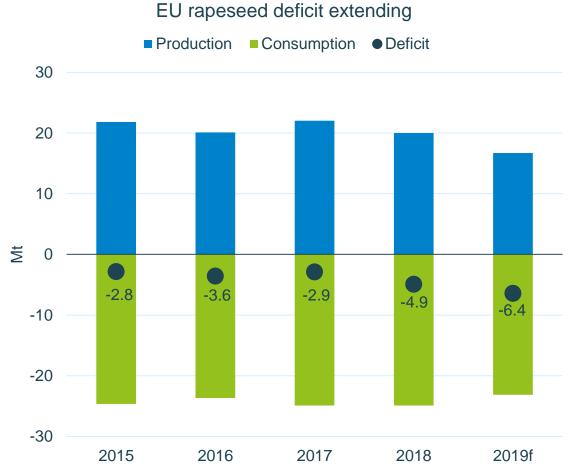


Source: Oilworld (www.oilworld.biz)



EU rapeseed deficit growth continues



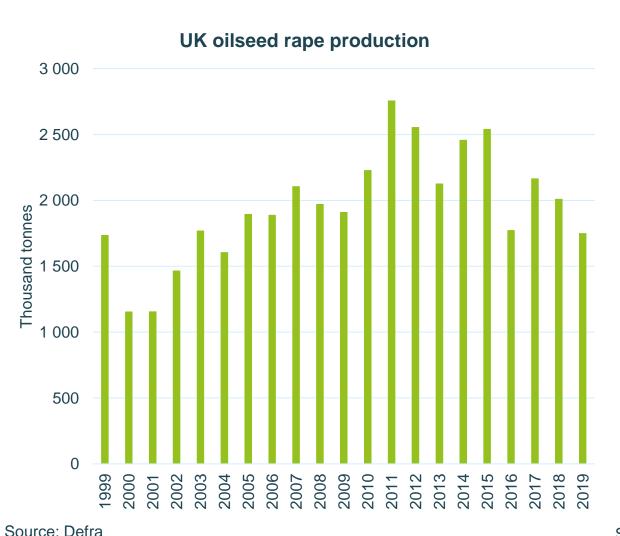


Source Refinitiv

Source: EU Commission

h

Domestic oilseed rape deficit, prices dictated by the global market.





Source: AHDB Delivered Survey



Oilseeds summary

EU rapeseed deficit growing, leaving prices at the mercy of global levels.

Liquid markets being key drivers of oilseeds and one to continue to watch.

China's come back from AFS and relationship with US need to be monitored to establish demand



North West Regional Agronomy Event

Close

Michelle Nuttall, AHDB





Nutrient management

Key AHDB Publications

- AHDB nutrient management guide (RB209)
- Crop biostimulants

AHDB Experts

- Sajjad Awan, AHDB Resource
 Management Scientist Cereals
- Alice Sin, AHDB Resource
 Management Scientist Potatoes

Current AHDB Research

- Nitrogen and sulphur management for oats (21140039)
- Nitrogen and sulphur management for milling wheat (21140040)
- Nitrogen and sulphur management for malting barley (21140038)



Integrated Pest Management

Key AHDB Publications

- Encyclopaedia of pests and natural enemies
- Encyclopaedia of arable weeds
- Encyclopaedia of arable diseases
- Recommended Lists for cereals and oilseeds

AHDB Experts

- Charlotte Rowley, Crop Protection Scientist Pests
- Joe Martin, Crop Protection Scientists Weeds
- Catherine Harries, Crop Protection Scientist –
 Diseases

Key current AHDB Research

- Novel approaches to CSFB control (21510042)
- Management of aphids and BYDV risk (P1901308)
- Fungicide performance in wheat, barley and oilseed rape (21120013)
- Monitoring and understanding fungicide resistance (21120018a)
- Investigating herbicide resistance in brome (21120059)
- Cost-benefit of variable rate PPPs (2140012101)



IPM tools

Disease monitoring tools

- Phoma forecast
- Light leaf spot forecast
- BYDV management tool
- Sclerotinia risk report
- Mycotoxin rainfall risk tool

Pest monitoring tools

- AHDB Aphid News
- Wheat bulb fly

Crop production tools

- RB209 App
- Variety selection tool (December 2019)

Sign up to alerts: comms@ahdb.org.uk

or visit: ahdb.org.uk/tools



GREATSOILS

AHDB Publications

- Introduction to soil biology
- How to count earthworms
- Soil assessment methods
- Measuring and managing soil organic matter
- Soil pH how to measure and manage it based on soil texture
- Field drainage guide
- Testing the soil health scorecard case studies

Current AHDB research programmes

- Soil Biology and Soil Health
- Soil and Water Research Partnership: Rotations

AHDB Experts

- Amanda Bennett, Resource Management
 Scientist Soils
- Alice Sin, Resource Management Scientist Soils & Water

Find out more at ahdb.org.uk/greatsoils

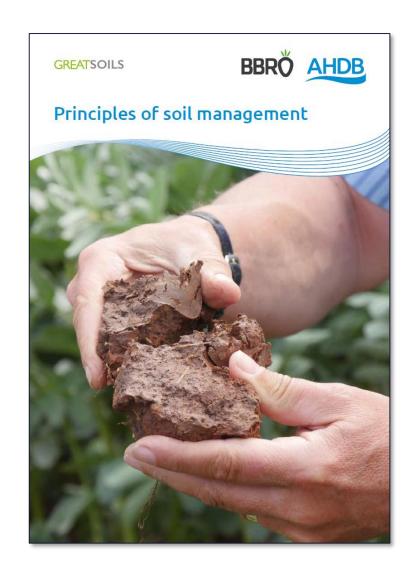
GREATSOILS

Download AHDB's new guide on the principles of soil management

Learn more about:

- Soil health
- Soil texture and structure
- Cation exchange capacity
- Soil organic matter
- Soil biology

www.ahdb.org.uk/greatsoils



AHDB soil management publications

Cross-sector guides



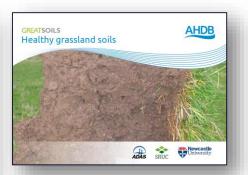


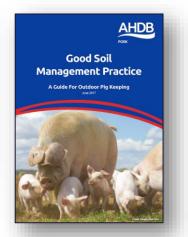


Download these and find more information at ahdb.org.uk/greatsoils

Sector guides







Coming soon..

Arable soil management guide





Business management skills

Tools

- Machinery cost calculator
- SWOT analysis template
- Personal objectives worksheet
- Business objectives worksheet
- Brexit impact calculator

AHDB Experts

- Harry Henderson, KE Manager Machinery
- Amie Burke, Skills Development Manager

Webinars

- Labour and machinery
- Characteristics of top performing farms
- Using farm business analysis tools

Tools available at ahdb.org.uk

Past webinars available at **Youtube.com** by searching *AHDB Cereals & Oilseeds*



Strategic Cereal Farms

Strategic Cereal Farm East

Harvest 2019 tryouts

- Cover crops
- Early crop biomass
- Reduced inputs

ahdb.org.uk/farm-excellence/strategic_cereal_farm_east



Harvest 2019 tryouts

- Managed lower inputs
- Impact of cultivations on crop rooting
- Managing pests by boosting natural enemies

ahdb.org.uk/farm-excellence/strategic_cereal_farm_east



Get involved

Feedback your knowledge gaps to your KEM – we use these to generate ideas for the demonstrations on the strategic farm

Come along to a meeting

Use the information online to conduct your own baselining or try-outs

AHDB Monitor Farms and Strategic Arable Farms





Chris Leslie

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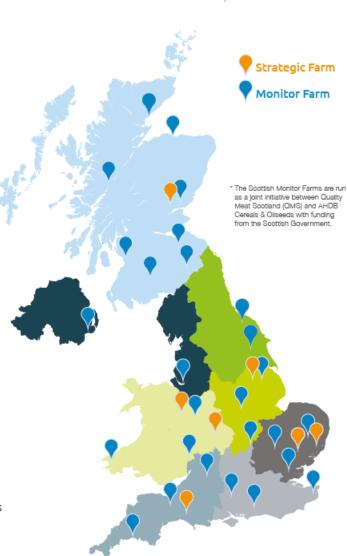


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- Latest information
- Tools
- Horizon documents
- Contact details

Visit: ahdb.org.uk/brexit



Markets and prices

Knowledge library

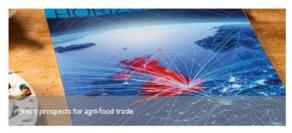
Brexit













Latest tools



Brexit impact calculator



Resilience checklist



Brexit toolkit



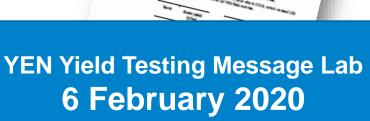
Yield Enhancement Network (YEN)

The YEN exists to help any member from the UK, Europe or beyond to close the

gap between current yields and potential yields

Report includes:

- Data on growing conditions
- Soil analysis
- Yield analysis
- Crop nutrition
- Treatment comparisons



Kettering Conference & Leisure Village, Kettering, Northamptonshire NN15 6PB



Knowledge gaps

If there is a topic you would like to know more about, or if you have suggestions for AHDB research, please include it on your feedback form.



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Quality

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Publications







valuable commodity. Today, straw markets include renewable energy systems, for both domestic heating and power generation, overwinter carrot production and mushroom production. This is in addition to its traditional use as livestock bedding. At the same time, the one of the main drivers, with many aiming to reap the longer-term benefits associated with straw incorporati Another key reason offed for incorporating straw is the is an 'easier' option, for some.

The increase in demand for straw has seen prices respond. In the last decade, big bale straw prices in excess of £40/t have become more frequent. Volatile demand (e.g. spikes in consumption for animal beddin during long, cold winters) and supply also result in significant short-term price fluctuations.

This publication looks at the pros and cons associated with the decision to either incorporate or sell straw. it provides examples of how to value straw, especially Its nutrient value, and looks at the implications to other



Virus management in cereals and oilseed rape



The transmission of viruses to cereals and oilseed rape by aphids is the focus of this publication. Some soll-borne in the AHDB Encyclopaedia of cereal diseases.

The key period for virus transmission by aphids is in the autumn. Symptoms typically appear in spring. When infections are unusually extreme, entire plants can be killed. The extent of yield losses is determined by numerous factors, which are outlined in this publication.

Earlier-sown winter crops and late-sown spring crops tend to be at a higher risk, due to the timing of aphid migrations. Risk is heightened in all crops by mild conditions in autumn and winter, which encourage aphid



AHDB

Infections cause leaf yellowing and stunting. Initially, symptoms are confined to individual plants scattered throughout the grop. Eventually, distinct circular patches extensive areas of Infected crop. Red tipping of upper leaves can also occur. Very early infections can result in plant death.

The virus, which exists as several strains, is transmitted by various species of cereal aphid. The bird cherry-oat aphid (Rhopelosiphum pad) is the principal vector in the South. In the Midlands and the North, the grain aphid (Sitobiog average) is usually more important.



Figure 3. Winged and wingless aphids can enter crop

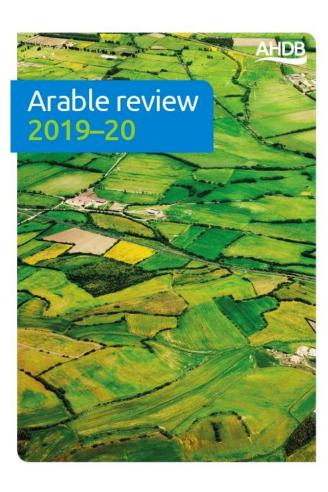
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Man and machine - How is the Monitor Farm performing and how your figures compare?

See you on: Thursday 6th Feb 2020

