The United Kingdom
CEREALS INDUSTRY

Fifth Edition

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Designed and produced forAHDB by
Agri-Food Market Analysis - *maps@agri-food.co.uk*
Concept and Research by Donald McQueen MA PhD ARSGS
Cartography by John Shearer MA Dip Cart MSc

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PRIMARY DATA SOURCES

AHDB
Department for Environment, Food and Rural Affairs (Defra)
The Scottish Government, Rural and Environment Science and Analytical Services
Northern Ireland Department of Agriculture and Rural Development (DARD), Policy and Economics Division
Welsh Government, Knowledge and Analytical Services
Isle of Man Department of Environment, Food and Agriculture
Agricultural Industries Confederation (AIC)
Association of Cereal Food Manufacturers (ACFM)
British Oat and Barley Millers' Association (BOBMA)
Cereal Ingredient Manufacturers' Association (CIMA)
London International Financial Futures and Options Exchange (LIFFE)
National Association of British and Irish Millers (nabim)
Seed Crushers and Oil Processors Association (SCOPA)
Simon Mounsey Ltd
The British Society of Plant Breeders (BSPB)
The Maltsters Association of Great Britain (MAGB)
The Traditional Cornmillers Guild

CARTOGRAPHIC SOURCES
Coastline, relief and urban areas compiled from the Digital Chart of the World.
Postcode boundary data used with the permission of ©Geoplan
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GRAIN MERCHANTS and STORES

- Grain merchant
- Grain store
- Grain merchant and store

Stores registered for futures market storage of wheat (March 2012) are named in red, thus: Frontier Agric. In each case the name shown is the registered storekeeper.

With a few exceptions, merchants and stores shown are those registered under the industry's TASCC and UFAS assurance schemes at March 2012. Stores forming part of road haulage operations are excluded.

Urban areas
Borders
County boundaries

Relief (feet)
over 3,000
2,000 - 3,000
1,000 - 2,000
0 - 1,000

ABBREVIATIONS (COUNTIES)

ENGLAND
B - BRISTOL
BF - BRACKNELL FOREST
BS - BATH & NE. SOMERSET
BwD - BLACKBURN with DARWEN
D - DARLINGTON
H - HALTON
Hp - HARTLEPOOL
M - MIDDLESBROUGH
NEL - NORTH EAST LINCOLNSHIRE
NS - NORTH SOMERSET
R - READING
R&C - REDCAR & CLEVELAND
SG - SOUTH GLOUCESTERSHIRE
SI - SLOUGH
SoT - STOCKTON on TEES
W - WOKINGHAM
Wa - WARRINGTON
WBM - WINDSOR & MAIDENHEAD

SCOTLAND
CL - CLACKMANNANSHIRE
ED - EAST DUNBARTONSHIRE
ER - EAST RENFREWSHIRE
I - INVERCLYDE
NL - NORTH LANARKSHIRE
R - RENFREWSHIRE
WD - WEST DUNBARTONSHIRE

WALES
B - BRIDGEND
BG - BLAENAU GWENT
C - CAERPHILLY
MT - MERTHYR TYDFIL
N - NEWPORT
NPT - NEATH PORT TALBOT
RCT - RHONDDA CYNON TAFF
T - TORFAEN
VG - VALE of GLAMORGAN

NORTHERN IRELAND
CF - CARRICKFERGUS
CR - CASTLEREAGH
CO - COLERAINE
ND - NORTH DOWN
NT - NEWTOWNABBEY
LA - LARNE

GRAIN MILLS

WHEAT *(Size categories are based on industry estimates)*

- more than 100,000 tonnes/year
- 2,000 to 100,000 tonnes/year
- less than 2,000 tonnes/year

The majority of mills produce wheat flour for bread; other products are indicated -

- (G) starch glucose
- (D) durum (pasta flour)

MILLS SPECIALISING IN OTHER GRAINS

OATS MAIZE RICE

A few sites mill more than one grain; these are indicated, e.g. Muntons - Cedars (wheat,barley,rye)

COMMERCIALLY ACTIVE WIND & WATER MILLS

windmills watermills

CEREAL FOOD MANUFACTURERS

MALTINGS

Independent maltings producing for general sale

- more than 80,000 tonnes/year
- 10,000 - 80,000 tonnes/year
- less than 10,000 tonnes/year
- maltings owned by and producing for particular brewers, distillers or others

ANIMAL FEED PRODUCERS

Production sites using or incorporating cereals and/or oilseeds or derivatives therefrom. Sizes are mostly based on published financial information with estimates where this is not available

- large/medium *(Annual turnover in excess of £10m)*
- small *(Annual turnover under £10m including businesses registered as small for tax purposes and most unincorporated businesses)*
- P specialised pet food producers
- S specialised feed supplements producers

OILSEED CRUSHING MILLS

- more than 500,000 tonnes/year
- less than 500,000 tonnes/year

oilseed products are indicated:- R rape S soya

BIOFUEL PLANTS (cereals and/or oilseeds)

STRAW BURNING POWER STATIONS

dedicated straw burning plant* co-firing straw burning plant

**under construction - year of opening indicated*

GRAIN WHISKY DISTILLERIES

- more than 50 million litres alcohol per year
- 10 to 50 million litres alcohol per year

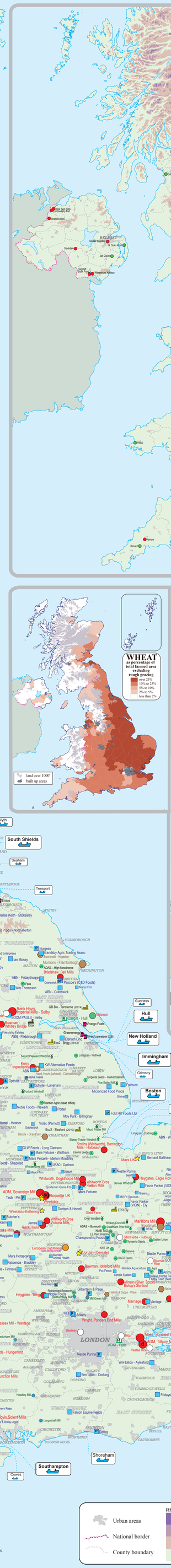
CEREAL SEED BREEDING and RESEARCH CENTRES

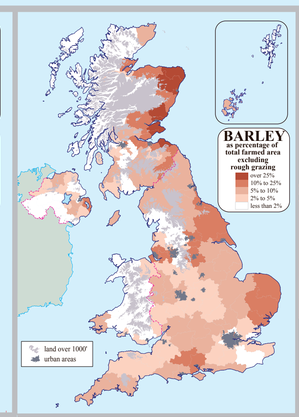
CEREALS EXPORTING PORTS

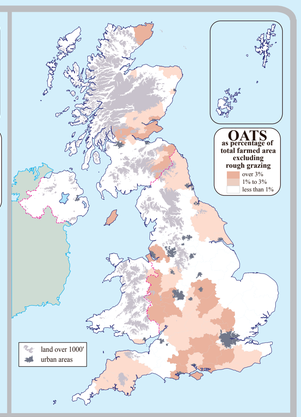
total exports:

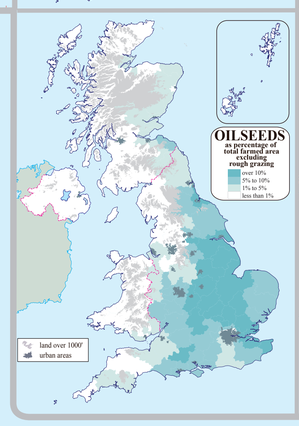
- more than 100,000 tonnes per year
- 10,000 - 100,000 tonnes per year
- 1,000 - 10,000 tonnes per year
- less than 1,000 tonnes per year

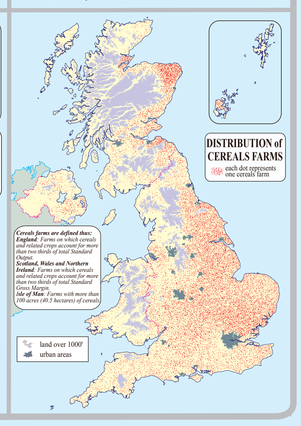
Tonnages relate to the years 2008 to 2010 except where name is marked with an asterisk, for example Dover*, *where tonnages are estimated from earlier years*



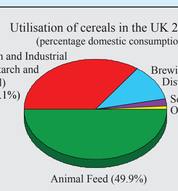








Utilisation of cereals in the UK 2010/11
(percentage domestic consumption)

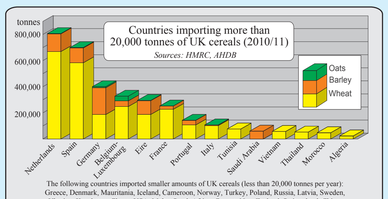
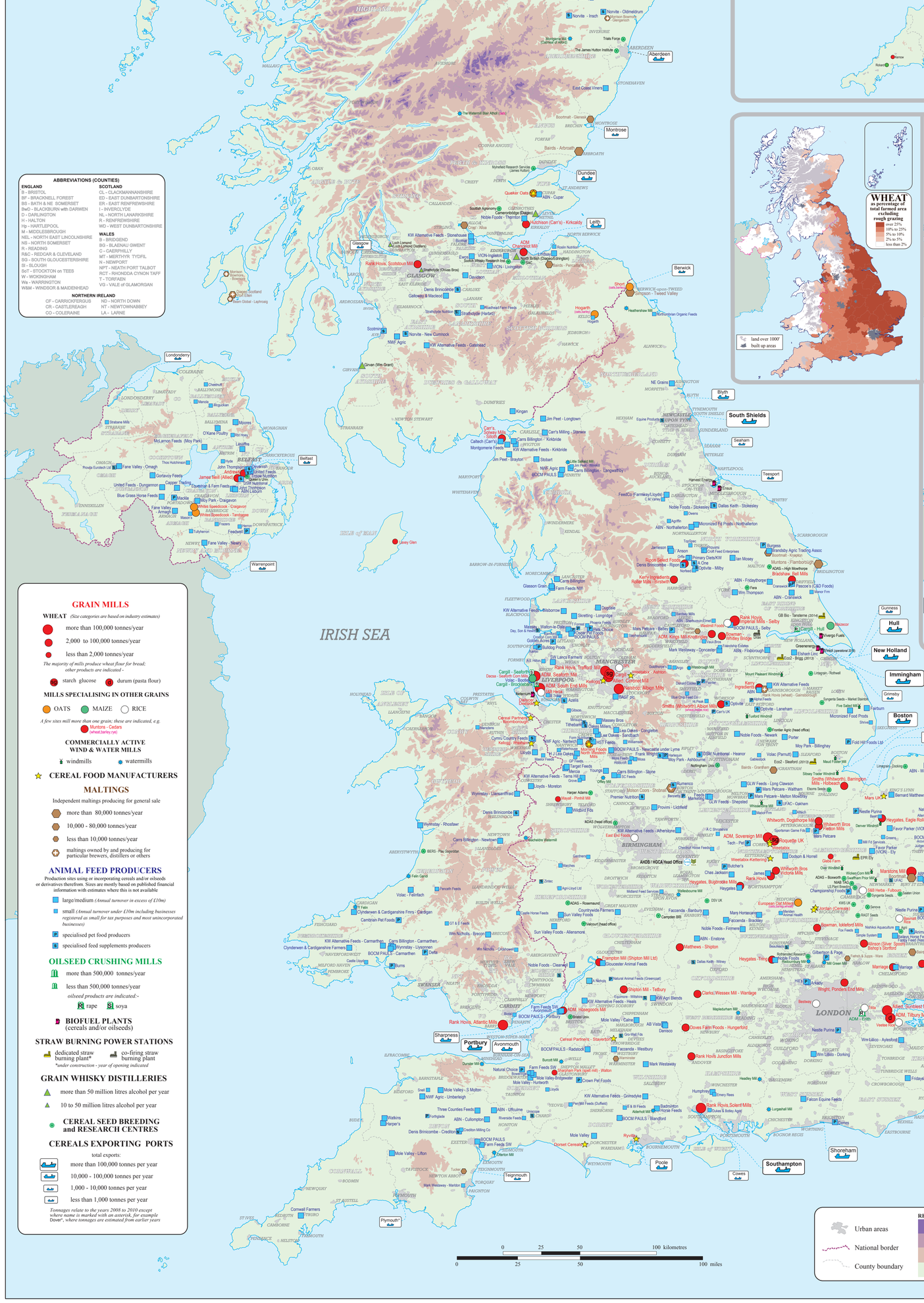


Sources: Defra, AHDB

UK cereals production, usage and trade
Million tonnes. Year to end June 2011

GRAIN	PRODUCTION	IMPORTS	EXPORTS	UK USAGE
Wheat	14.88	1.00	2.66	13.71
Barley	5.25	0.13	0.77	5.33
Oats	0.69	0.02	0.05	0.68
Maize	0.00	1.02	0.03	0.93
Others*	0.13	0.00	0.00	0.13
TOTAL	20.95	2.16	3.52	20.79

** Mostly triticale and rye. Rice not included. Note - Figures may not sum exactly due to rounding.*
Sources: Defra, HMRC, AHDB



The following countries imported smaller amounts of UK cereals (less than 20,000 tonnes per year): Greece, Denmark, Mauritania, Iceland, Cameroon, Norway, Turkey, Poland, Russia, Latvia, Sweden, Ukraine, Kazakstan, Ghana, USA, Malta, South Africa, Cyprus, New Zealand, Switzerland, China, Nigeria, Afghanistan, Estonia, Czech Republic, Austria and Hungary.
(Arranged in descending order of tonnage)