SPROUT SUPPRESSION 2020

Sprout Suppression: The industry perspective'

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The GB Potato Processing Sector

- 61% of GB potato consumption is in processed form
- 28% of planted area in GB is destined for processing
- 1.7 million tonnes of potatoes are processed annually
- > 11,740 people in employment throughout our sector
- Consumer sales value of UK processed potato market equal to £4 billion (Retail and Foodservice)
- In 2013 the crisp sector exported more than £70M worth of products (year on year growth 12%)

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Sources: AHDB Potato Council Market Intelligence 2014-2015; SNACMA: Celebrating the UK snacks industry



Potato Storage

- Storage for up to **9 months** of the year.
- Integrated Store management to control pests & diseases and to manage quality.
- Processing quality management requires warmer storage temperature, which encourages sprout growth.
- Sprouting must be avoided to:
 - ✓ Maintain quality e.g. fry colour
 - ✓ Avoid weight loss
 - ✓ Maintain turgor
 - $\checkmark\,$ Avoid compression bruising
 - ✓ Prevent contamination



Agriculture & Horticulture DEVELOPMENT BOARD

CIPC Stewardship

- All PPA members support stewardship.
- Encouraging best practice in our supply chains.
- Sourcing potatoes from growers who are members of Red Tractor and who apply best practice in their stores.
- CIPC compliant stores
 - ✓ BASIS advisor recommendation following inspection
 - ✓ PICSG Store Checklist completed
 - ✓ NAAC audited applicators







Integrated Store management

- Crop quality going into store
- Efficient store buildings
- Store Hygiene
- Environmental control temperature, ventilation, humidity, atmosphere (O₂, CO₂)
- Pest and disease control
- Crop monitoring, sampling and QC
- Sprout suppression choice of suppressant, timing, dose



Research & Knowledge Transfer Focus

- Box storage and optimal applications research is critical
 - Challenge to maintain even and effective air through boxes
 - Variety of store design
- Development of varieties with long dormancy or low temperature storage
 - > Not high in breeders' long list of objectives
 - May be a challenge to combine with other key desirable characteristics e.g. PCN resistance
- Alternatives must NOT affect other quality parameters



Image courtesy of Potato Council



Challenges for new Alternatives

- Challenge to step from small laboratory trials to commercial 1,000t stores
- Chemical regulatory approval challenges
- New chemicals need to be approved for:
 - Lack of taint
 - Impact on sugars
 - Efficacy of sprout control
- Need to develop new protocols
 - Application management for optimal efficacy
 - Effect of storage environment on efficacy after application
- Higher costs?





